

Infor OS and Infor Document Manager

For Infoteam

Björn Torold
Solution Consultant | Applied Innovation | Infor

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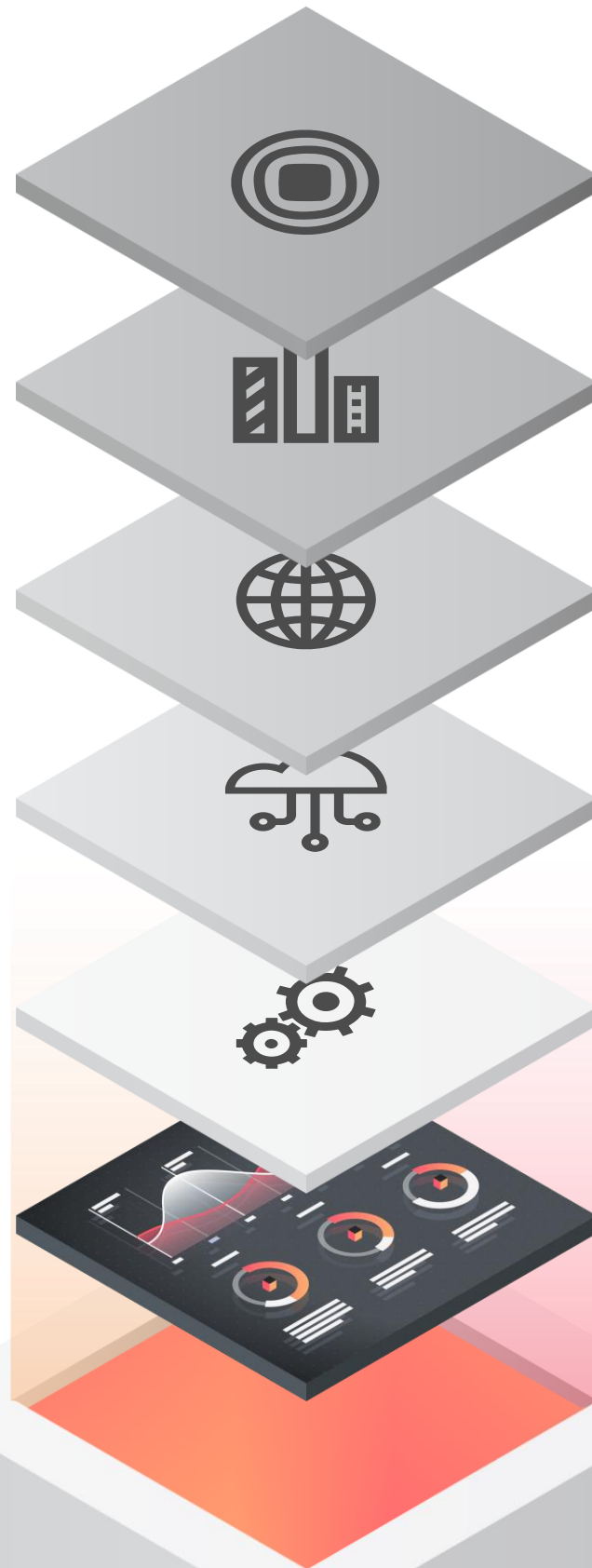
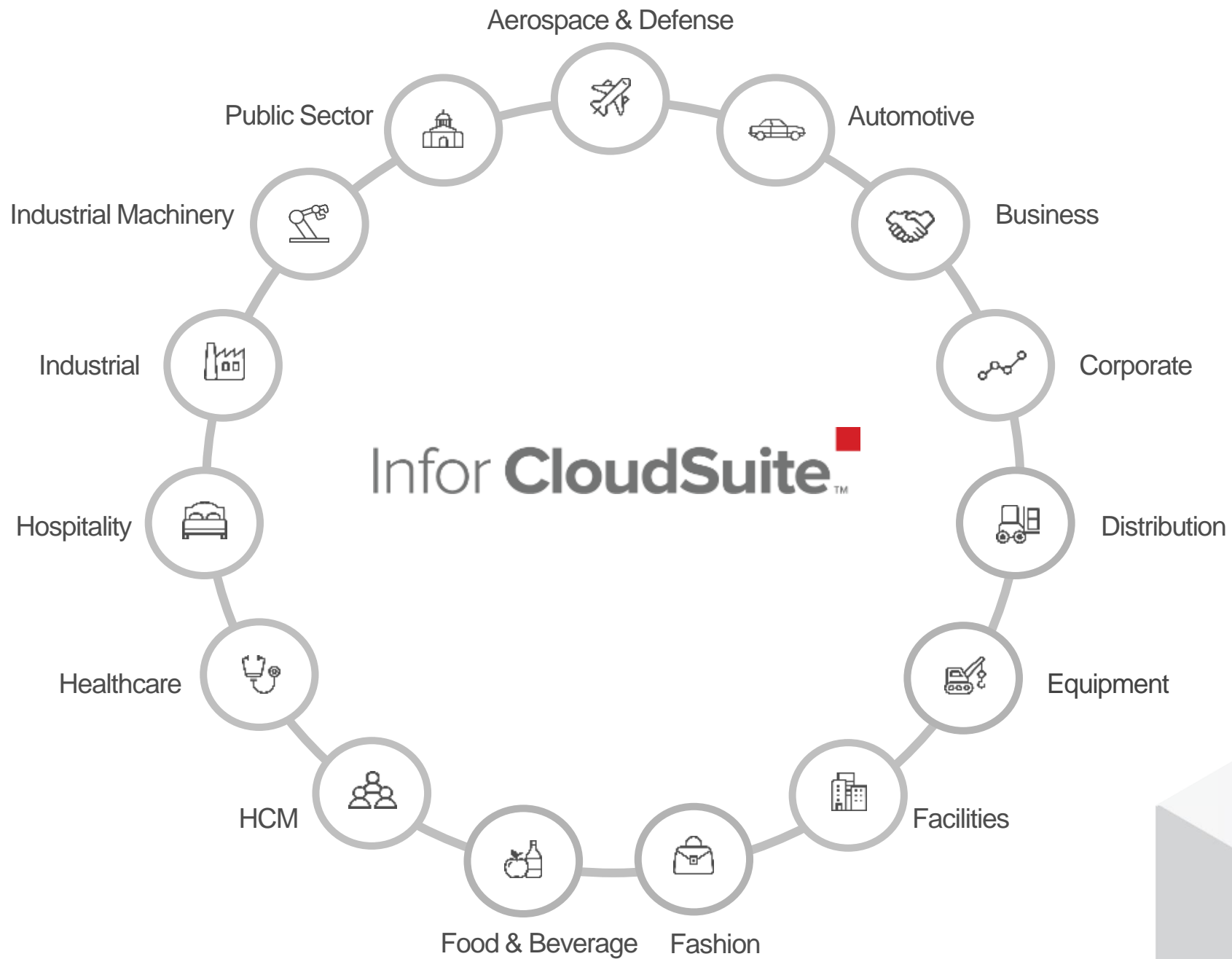
Agenda

De siste årene har det vært en sterk utvikling rundt dokumenthåndtering i og rundt Infor M3. I dette webinaret ser vi nærmere på Infor Document Manager (IDM) for håndtering av både utskrifter og dokumentarkiv. En overordnet diskusjon om IDM som et arkiv, men også som en integrert del av Infor OS, som gir oss muligheten for å jobbe med Workflow, eksterne integrasjoner og mye mer.

Du kan forvente deg følgende innhold:

- Dokumenthåndtering med IDM, M3 og kompletterende dokumenter
- Kontekstapplikasjoner med H5 og Widgets
- Utskriftshåndtering og sammenligning med StreamServe Story Teller
- Integrasjoner med eksterne løsninger

Pre packed Business Suites



A.I.
Coleman

Analytics
Birst

Network
Commerce, Applications, Devices

Cloud
Industry CloudSuites

Industry
Last Mile Features

Platform
Infor Operating Service (OS)

Amazon Web Services
Hosting Platform



Infor OS – Its All About Data!

Infor Operating Services provides a digital cloud gateway allowing for integration, collaboration, extensibility, and innovation beyond what is achieved at go-live



User Experience



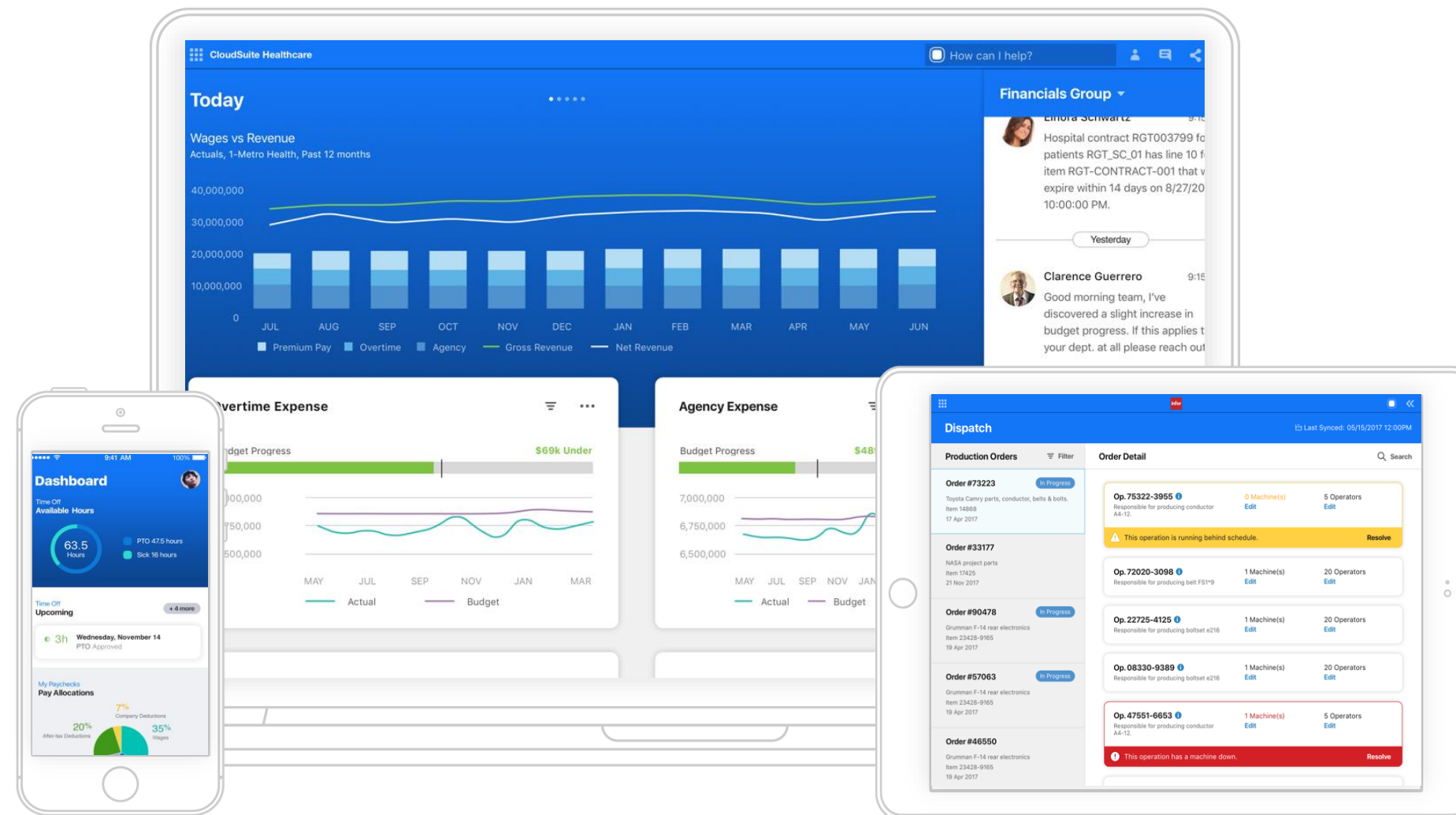
Collaboration



Extensibility



Security



Applied Machine Learning.



Enterprise Application Integration



Data Fabric



Document Management

The Infor Technology Innovation Platform

User Experience

- Application Portal
- Drill-back
- Bookmarks
- In-context
- Homepages
- Documents (IDM)
- Mobile
 - Infor GO*

Security

- Single Sign-on / out
 - Federated authentication
 - Multi-Factor
 - SCIM Interfaces
- Users / Roles
- Groups
- Auditing / Monitoring
- External users

Integration

- Process Integration
- Activity Monitoring
- Workflow
- API Gateway
- Orchestration
- Scripting
- Graphical Mapping

App / Widgets

- Activity Feed
- Central Inbox
- User-defined workflows
- Workflow viewer
- Statistics
- User-defined Alerts (Alarms)

Data Management

- Data Lake*
- Data Catalogue
- Data Services APIs*
- Data Pipelines*
- Archiving*
- Duplicate Record Detection*

AI / Machine Learning*

- Digital Assistant
- Automated Skills
- Contextual AI
- AI / ML Platform
- AI Apps

App. Development

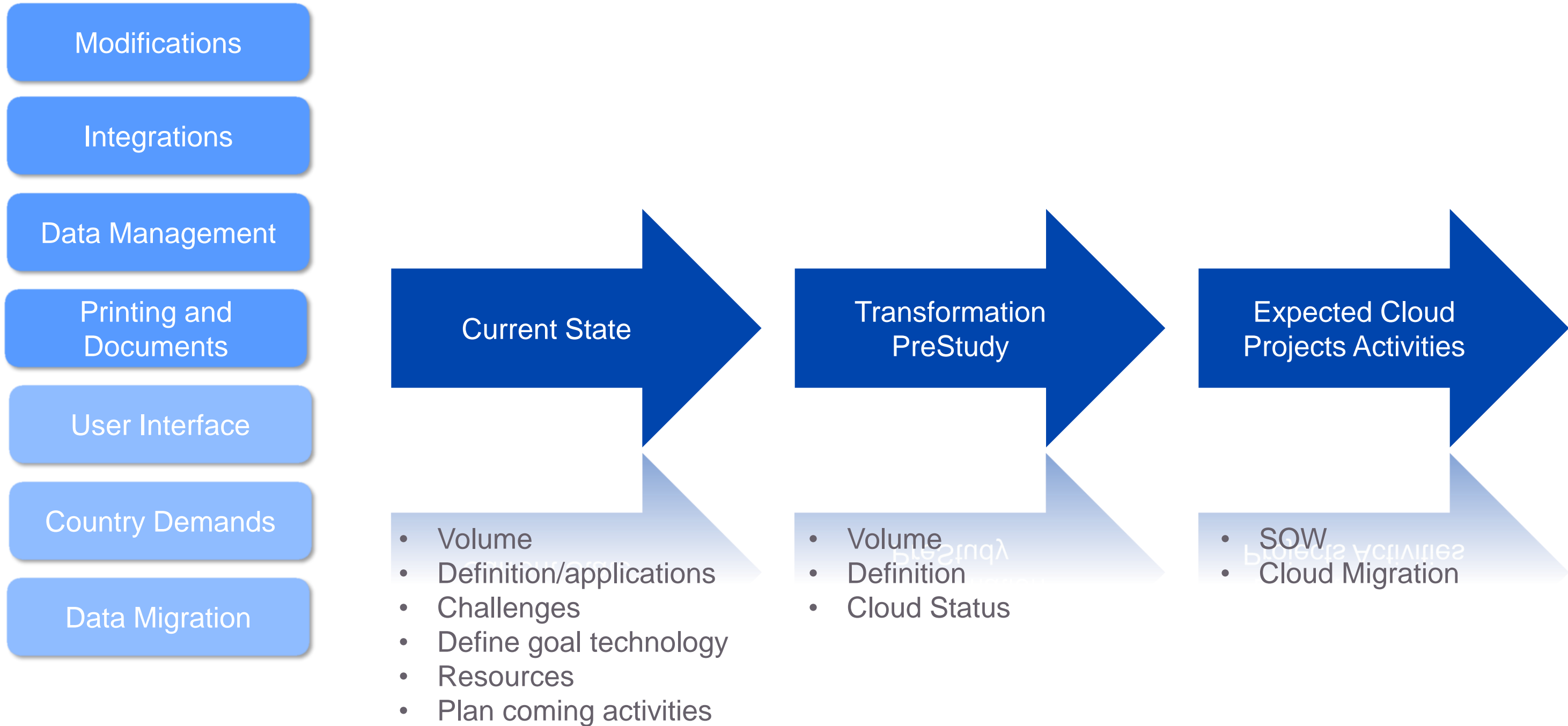
- (Cloud) Dev Framework
- Composite Apps
- SoHo UX Library
- Reports
- Extensibility

Risk & Compliance*

- Segregation of Duties (SOD)
- Sensitive Access Risks
- Process insights
- Configuration insights
- What-if scenarios

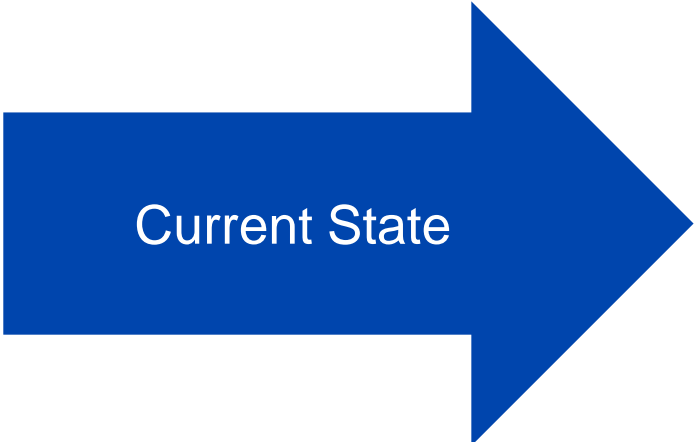
* Infor Multi Tenant SaaS Cloud Only

Technical Assessment Focus Areas



Technical Assessment Focus Areas

- Modifications
- Integrations
- Data Management
- Printing and Documents
- User Interface
- Country Demands
- Data Migration



- Volume
- Definition/applications
- Challenges
- Define goal technology
- Resources
- Plan coming activities



- Volume
- Definition
- Cloud Status



- SOW
- Cloud Migration





infor Document Management

Search Document Management

+ Add Document

Documents

Select all | 13 documents matching your search | Sort by: Select sorting option

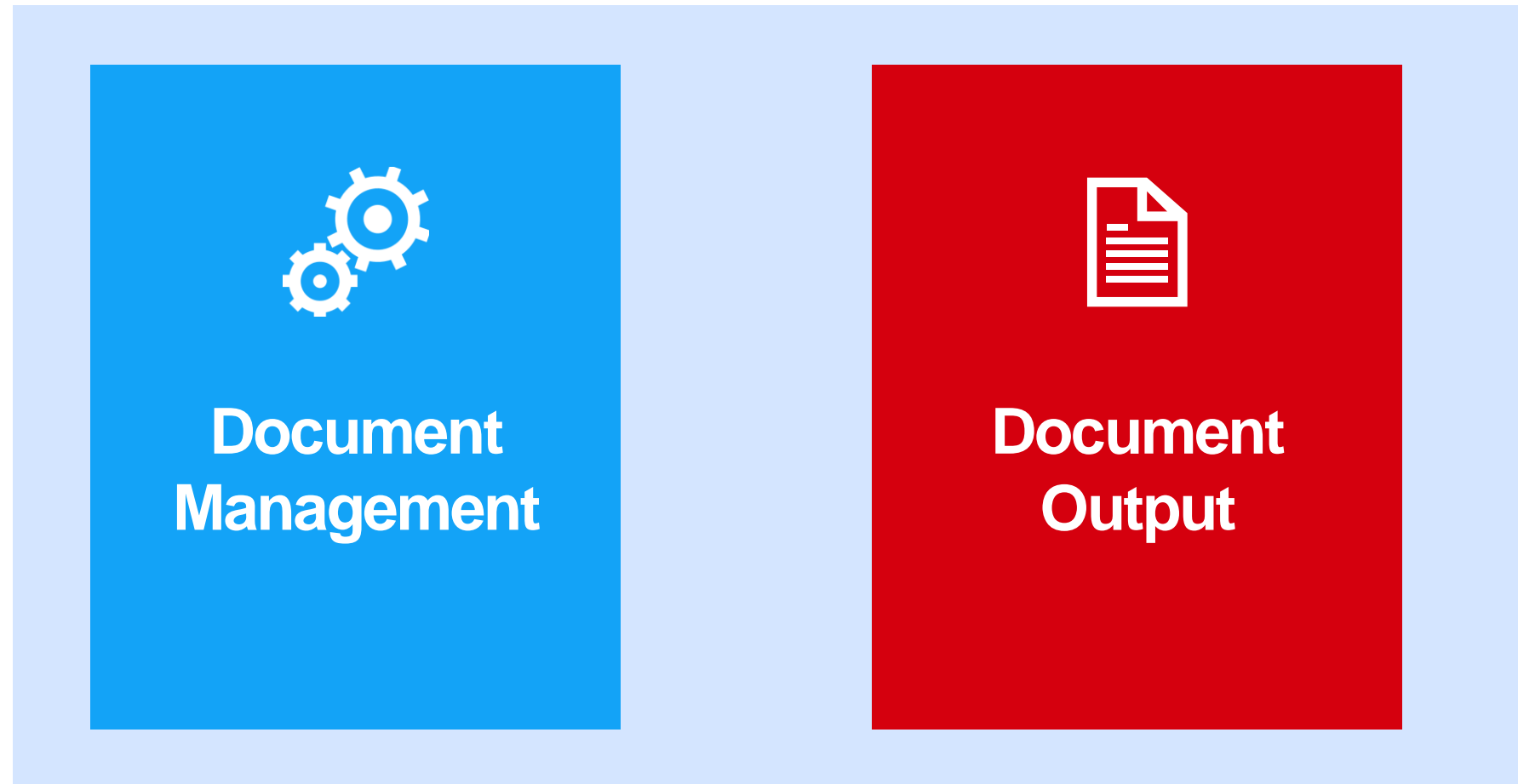
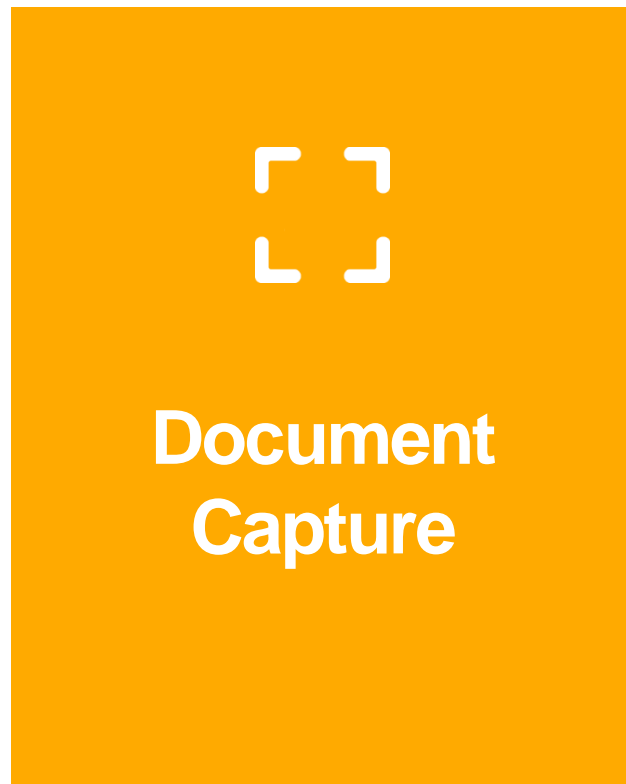
<input type="checkbox"/>		Craze Document Type: Customer Logo Created Date: 8/23/2017, 3:57:43 AM	Created By: Torbjorn Karlsson Modified Date: 8/23/2017, 3:58:15 AM
<input type="checkbox"/>		Remie Couture Document Type: Customer Logo Created Date: 8/23/2017, 4:18:30 AM	Created By: Torbjorn Karlsson Modified Date: 8/9/2018, 2:07:33 PM
<input type="checkbox"/>		Bianchi Document Type: Customer Logo Created Date: 8/23/2017, 4:21:10 AM	Created By: Torbjorn Karlsson Modified Date: 8/23/2017, 4:21:10 AM
<input type="checkbox"/>		EsQuinn Document Type: Customer Logo Created Date: 8/23/2017, 4:22:32 AM	Created By: Torbjorn Karlsson Modified Date: 8/23/2017, 4:22:32 AM

IDM in Short

Infor Document Management works to simplify business processing by providing a central repository for any and all files required within the organization. With the ability to provide documents in context, serve up documents as a homepage widget, and provide sophisticated search capabilities, IDM allows superb flexibility in managing related documentation within the ERP.

Additionally, a new IDM mobile app allows for on the go access to business documents and the ability to quickly add files from your mobile device to further extend the capabilities of the business.

Infor Document Management



Core Features

The logo for Infor OS, consisting of the letters 'OS' in a bold, sans-serif font, with a small square to the upper right of the 'S'.

INTEGRATION

Native integration with Infor OS applications



DATA MANAGEMENT

Full lifecycle management for documents and business content



SEARCH

Free text and metadata enabled searching



CONTEXT

Automatically link and view documents in the context of application data



WORKFLOWS

User-defined workflows via Infor ION



SECURITY

Role-based security model built on IFS

Core Features



HOMEPAGE WIDGETS

Customize document views using
IDM widgets



Collaboration

Share document with Infor OS
integrated tools



INFOR SEARCH

Locate documents in IDM via Infor
Search



RELATED DOCUMENTS

Link documents, across document
types, based on metadata



STITCHING

Merge and download multiple
documents into a single PDF file.



MOBILE APP

Mobile application available for iOS
and Android

More features

migration utility share as email attachments **api-based functionality**
archive data document owners video playback
document templates xquery functions streamserve adapter **retention policies** local printing
flexible user interface navigation panel document owners translations
job management check in / check out **feature toggles** filter content by role

Document Management



What is a Document in IDM?

A Document is a file wrapped with:

Properties
Metadata or attributes

Document Type

Defined by the properties and attributes

Documents are stored in collections per document type

Can reflect an actual business entity

- Captured supplier invoice, printed sales order

Can be a related document

- Fact sheet, item image, warranty description

Not defined by the file type stored

Any file type can be stored as an IDM Document

Different file types can be stored as the same document type (In some cases a type of file can define a Document Type)

IDM Document

File Properties Attributes



Key terminology

Document Type: themes corresponding to documentation

- Customer invoice
- Requisition
- Repair manuals
- Items

Attributes (metadata): configurable per document type

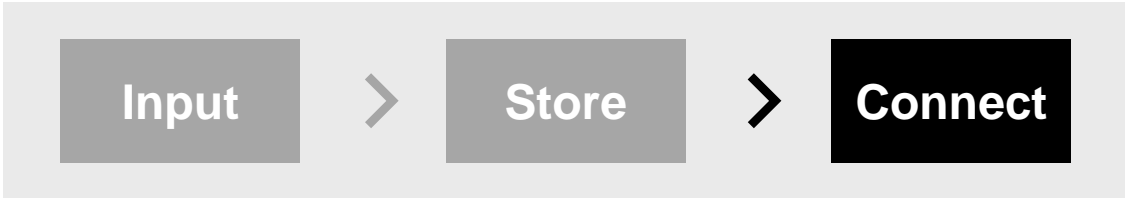
File Type: N/A; any file type can be stored on any document type

- Ex. your invoices can be stored as pdf, doc, etc.

ACL: Access Control List: security defined within IDM



Infor Document Management (Connect)



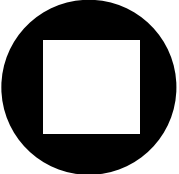
In context

Loose links to documents using metadata
Ming.le context messages used for executing links



Search

Attribute search
All search supported both from clients and in API's



Manage

Edit attributes in IDM clients
Edit documents in MS Office applications
Manage versions in both



Collaborate

Work on documents in workflows
Use documents as content in social applications



Customer Invoice in context view

infor Core Business Processes
Start Typing
👤 🗨️ 📖 ⏪

Menu Start
Invoice. Display 01S350
✕

ACTIONS - OPTIONS - RELATED - TOOLS -
🔍 🔍 📄 ? - ☰

Facility Facility C01

Year

Filter Options

Sorting order:

Extended inv no	Vouch no	Payer	Inv amount	Due dt	Inv dt	Corr inv exists	Orig invoice	Year	Corr inv	Inv	Inv no	Invtp
2012999900001	20000574	MA1	2100,00	170208	170109	Yes				2012	999900001	
2012999900002	20000575	MA1	2100,00-	170208	170109		2012999900001	2017		2012	999900002	
2012999900003	20000576	MA1	1260,00	170208	170109					2012	999900003	
2012999900004	20000577	MA1	3100,00	170208	170109					2012	999900004	
2012999900005	20000578	MA1	3000,00	170208	170109					2012	999900005	
2012999900006		MA1	310,00	170109	170109	Yes				2012	999900006	
2012999900007	20000579	MA1	310,00-	170109	170109		2012999900006	2017		2012	999900007	
2012999900008		MA1	1680,00	170110	170110	Yes				2012	999900008	
2012999900009	20000580	MA1	80,00-	170110	170110		2012999900008	2017		2012	999900009	
2012999900010	20000582	MAFI	10000,90	170320	170217					2012	999900010	
2012999900011	20000583	VED1	2020,00	170414	170316					2012	999900011	

Invoice Details

- Invoice lines
- Account entries
- Deliveries
- CO toolbox

Correct Invoice


- Corr/Credit
- Visa kreditfakt
- Cust returns

Filters

- Overdue Invoices

Related Information

All



999900002

Page 1 of 4

Sorting order: 1-Payee and currency ▾ View: STD01-Supplier inv no., ▾

Payee: OKI01 ▶ OKI Systems UK LTD

Supplier:

Remittance sts: -

Select: 1-Open invoices ▾ Apply

Supplier invoice no	A	P	Cur	Inv amount - local	Outstanding	Txt	Vouch no	Inv dt	Due dt	Purchase o	Div	Pmt	St
10005788	NO		SEK	1.097,62	1.097,62		30000037	200709	200809	4002512185	SE1	CH1	
Total	NO		SEK	1.097,62	1.097,62			000000	000000				

Related Information ^

InforSupplierInvoice ▾ 🔗 🖼



10005788 🔍 📄 ⋮

In-Context Information ^

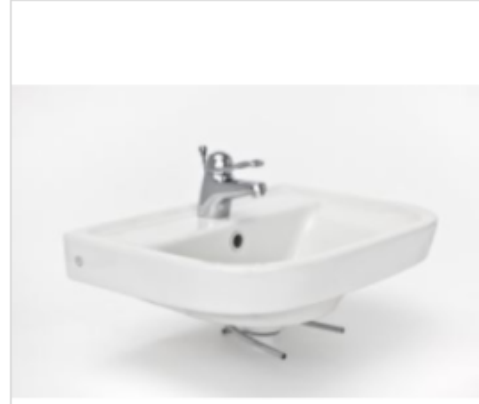
+ ✎ 🗑 ↻ ⚙ 📄

No. filters: 0-No filter
 Status: -Blank
 Responsible:
 Item group:
 Apply

Item number	Itp	Sts	Name	Description 2	Item grp	Item grp	U/M	P grp	Specification 5	Specification 4
75										
75-081503	D01	20	75-1128BT CPH20	New description from Admin BEDM	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-0829	D01	15	Test 22	This is a demo Description 88	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-1113BT	D01	11	Test Item for demos	Updated Description	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-1128BT	D01	20	75-1128BT Demo	new	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-1221BT	D01	09	New Demo for Metso	75-1128BT CGI	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0125	D01	09	Demo Workflow	New demo for Trelleborg	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT012502	D01	12	Demo	75-1128BT Demo	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT021201	D01	11	BT Test Item	Not for sale	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0221	D01	20	Bog Propeller Large fit	New Description	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0223	D01	13	Ski Bygg		ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0227	D01	20	Vedum	New Description	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0614	D01	20	Demo		ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0815	D01	11	BT Test Item	Not for sale	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT081501	D01	20	75-1128BT Demo	76-1128BT Demo	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT081502	D01	20	75-1128BT Demo	76-1128BT Demo	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT0830	D01	20	Demo for Atlas Copco		ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT1005	D01	20	Thule HangOn		ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT1029V1	D01	20	75-1128BT CPH20	Demo Item	ZZZZZ	ZZItem group ex	EA	ZZZ		
75-BT1029V2	D01	20	75-1128BT CPH20	Demo Item	ZZZZZ	ZZItem group ex	EA	ZZZ		

Related Information

All



75-1128BT

Page 1 of 5

In Context Information 2.0

+ | | | | |

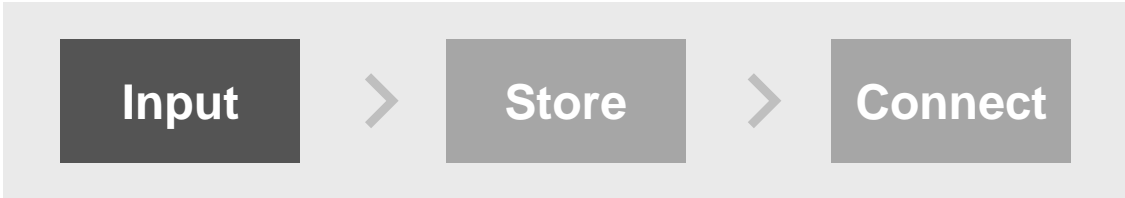
- Recently Modified
- My Documents
- Chat Attachments
- Templates
- Trash



Properties	Attributes	File	Security	History
Document Type	KD_ItemImage			
Internal ID	10			
Version	1			
Checked Out By	-			
Checked Out Date	-			
Modified By	Bjorn Torold			
Modified Date	2/5/2019, 7:39:33 PM			
Created By	Bjorn Torold			
Created Date	2/5/2019, 7:39:33 PM			
Filename	Tvättställspaket.JPG			
Size	12206			
ID	ef142fca-8a44-4d12-b159-f0f6d13ad09b			



Infor Document Management (Input)



Automated

Automatically add documents from adopting applications
Input documents using API calls
(Directly from M3 or Capture)



Manual

Manually add documents using IDM clients
Manually add documents in-context
Add to the back-end directly with office applications



Metadata

Used for referring documents to ERP data
Capture metadata from ERP business documents

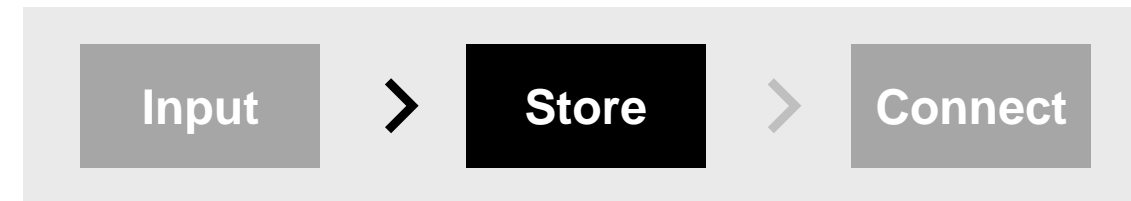


Archive

Archive printed documents



Infor Document Management (Store)



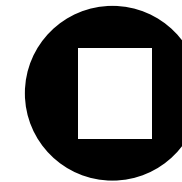
Secure

Role based authentication in IDM server – IFS connection
Authorization enforced by back-end platform



Versioning

Set up and enforced by back-end platform



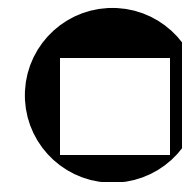
Check out/-in

As supported by back-end platform
IDM clients support check in/-out
IDM API's support check in/-out

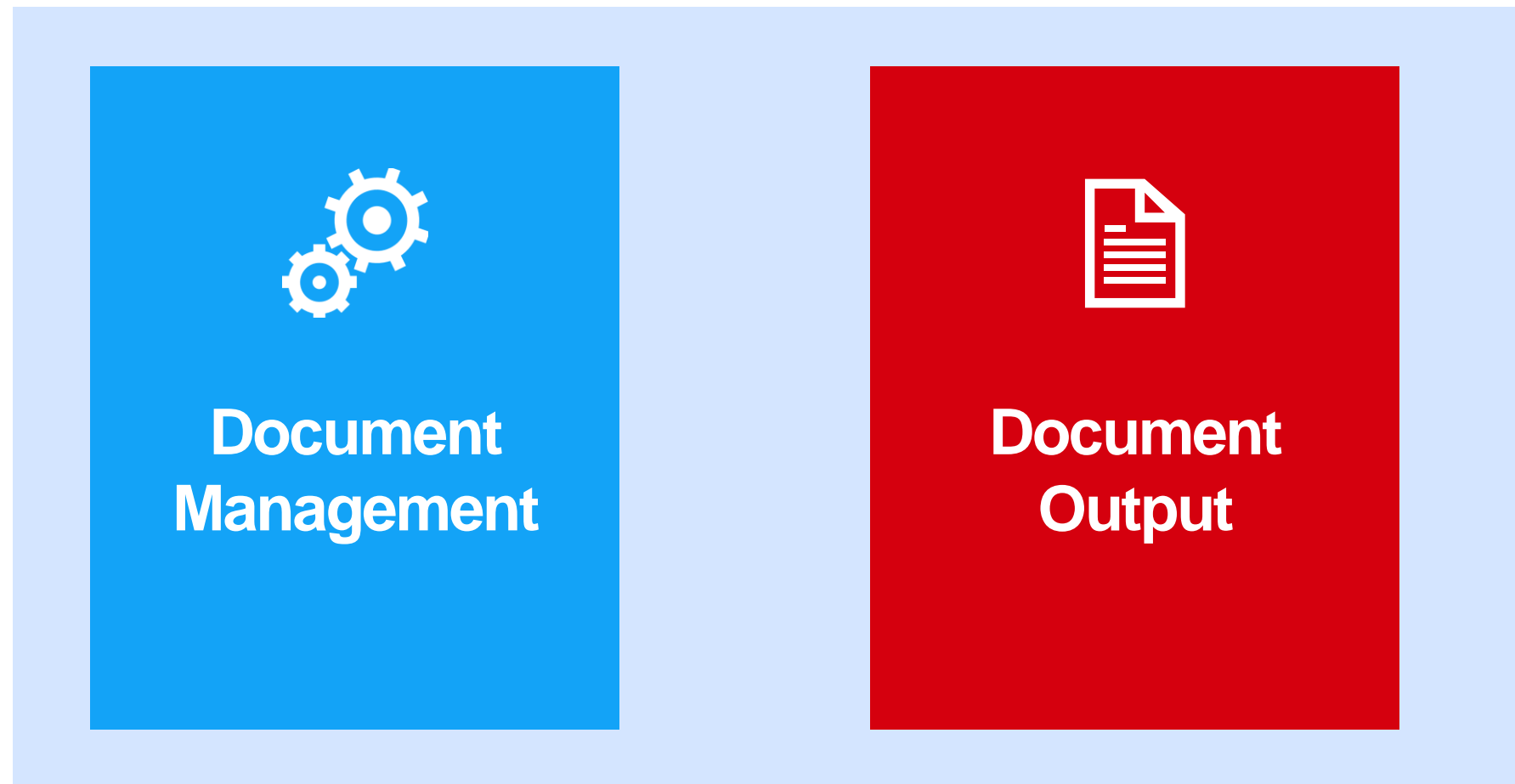
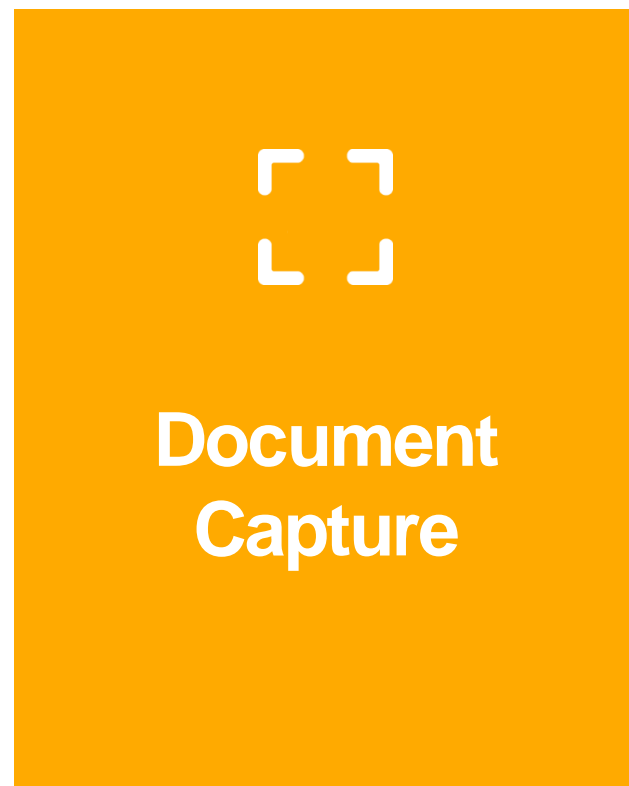


Scalable

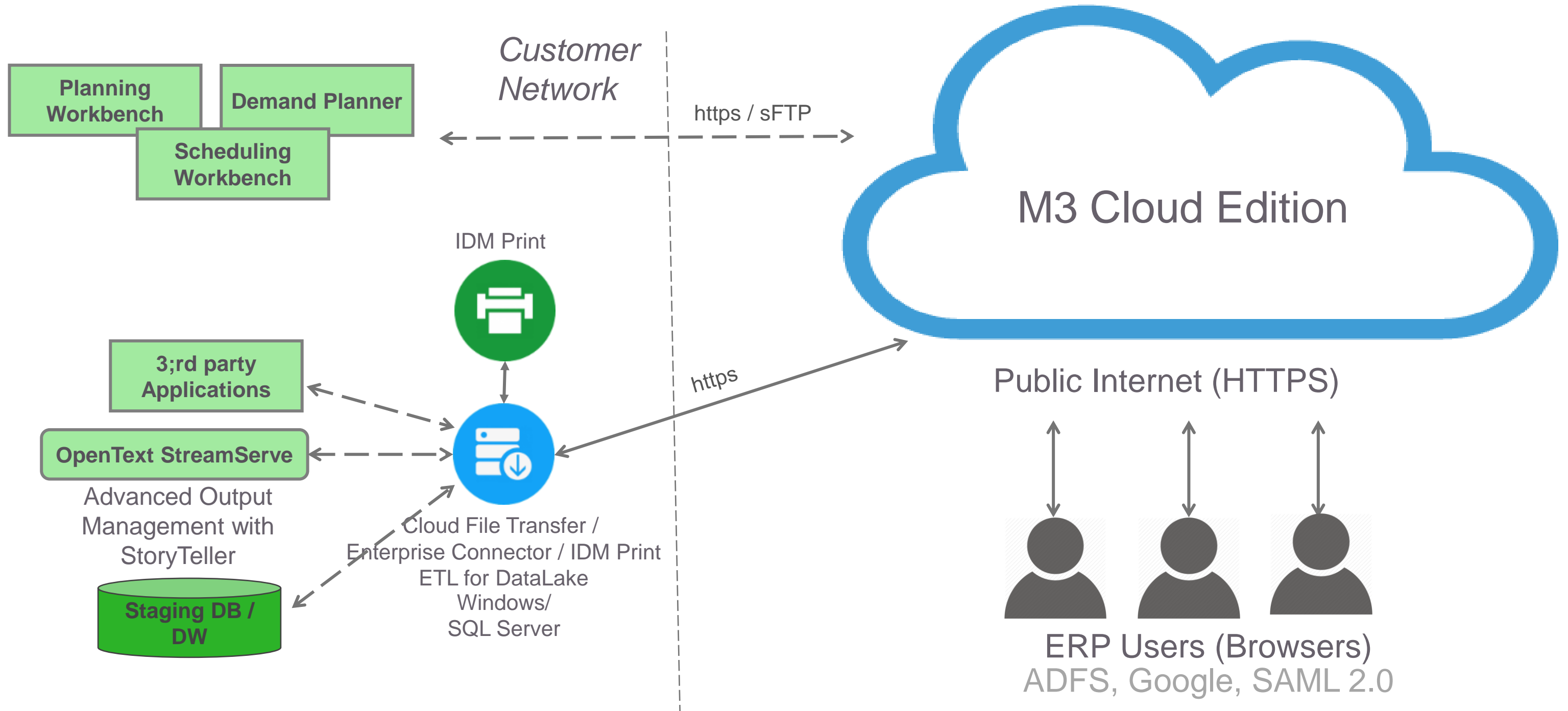
All back-end platforms scale efficiently
Grid application



Infor Document Management



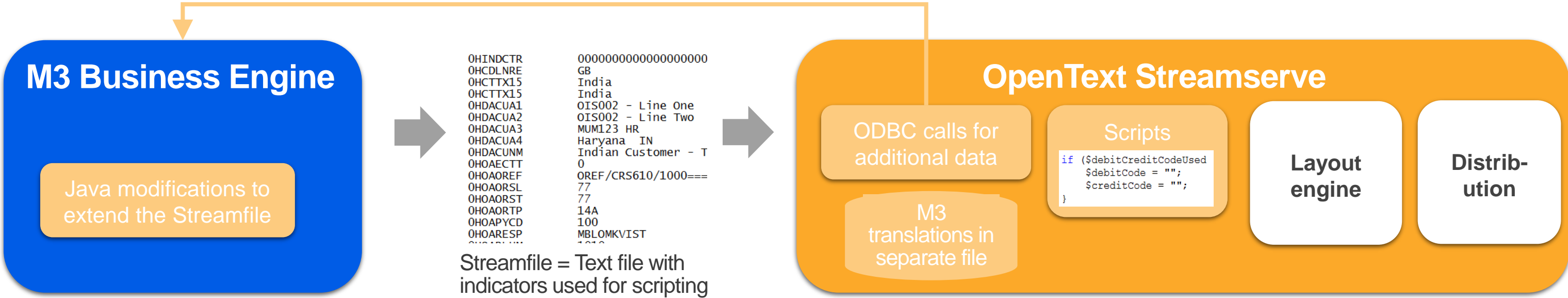
M3 Cloud Edition - Connections



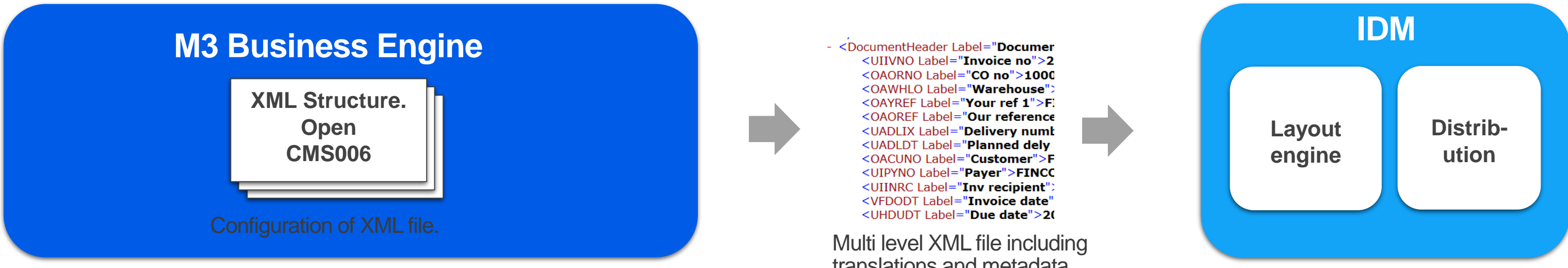
New Extendible Solution



Old



New



M3 CE Output Management

The content is created through M3 Output functions and then sent to an Output management applications for layout design and distribution.

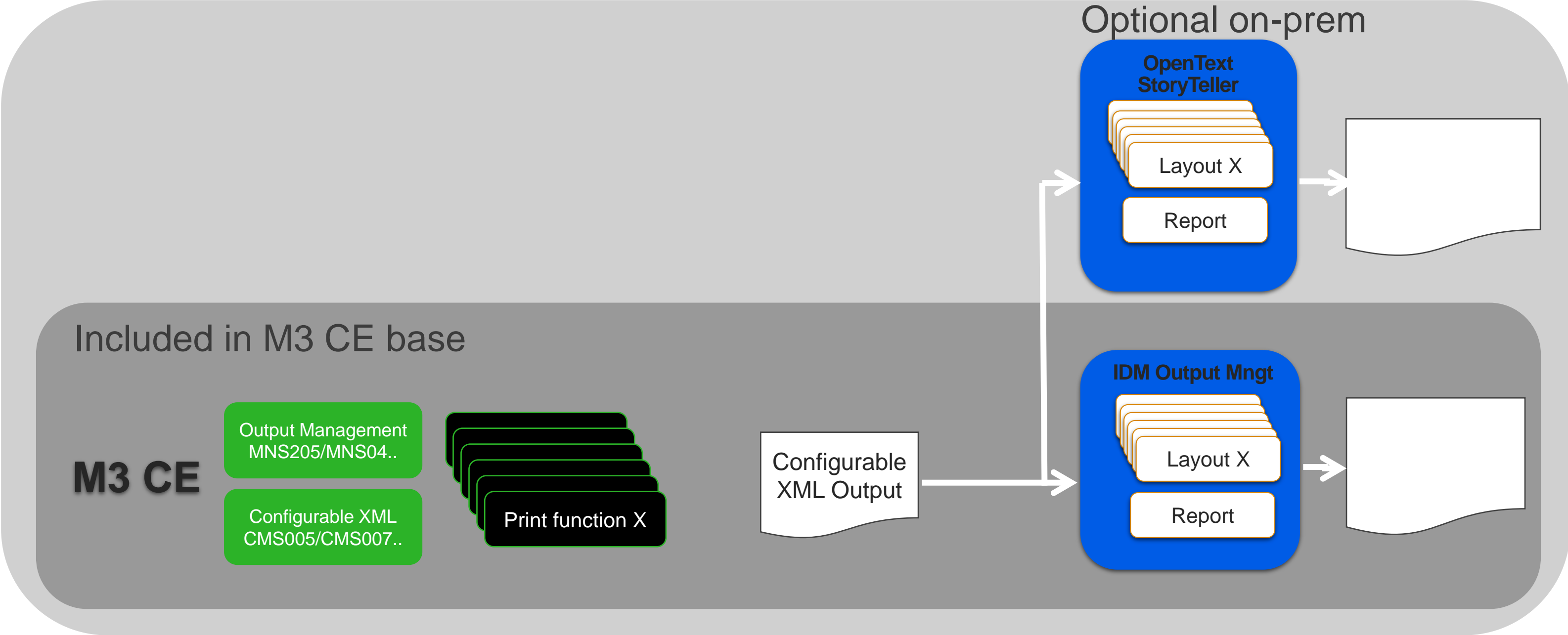
M3 13.4

Stream file	Streamserve PageOut All Documents and Reports
	M3 Report Manager All Reports
Configurable XML Documents Ad hoc XML	Streamserve StoryTeller All Documents See KB 1912248 KB Link

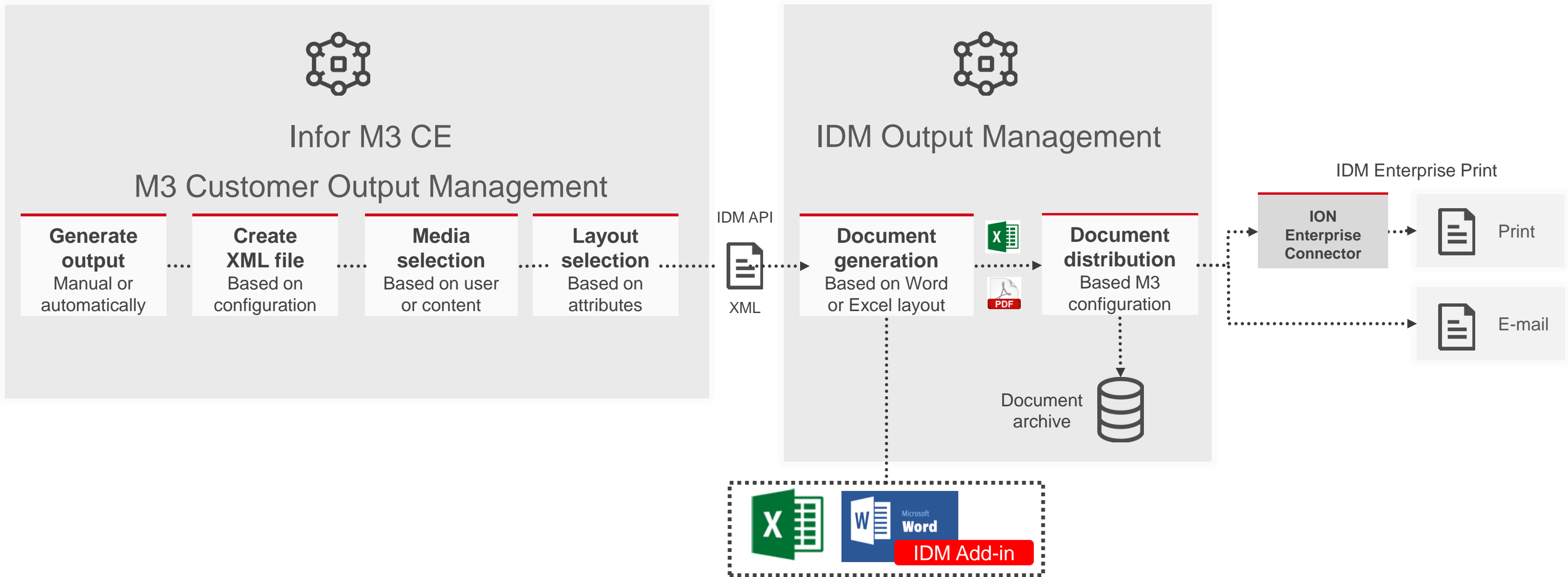
M3 CE

Stream file	Streamserve PageOut Documents and Reports, only temporarily if XML not available
Configurable XML Documents Reports Ad hoc XML	Streamserve StoryTeller All Documents and Reports See KB 1974263 KB Link
	IDM Output management All Documents and Reports See KB 1974263 KB Link

M3 CE - Configurable Output Management



Infor M3CE – IDM Output Management



Configurable XML file

Central component in M3CE Output management is the multi-level XML file

1. Fully extensible by configuration. Customers can add fields to the XML file from all tables. Virtual fields can easily be created.
2. For best performance, standard XML file configuration delivered from Infor only includes the most used fields.
3. Labels are sent in XML file, already translated to correct language (based on user, customer or supplier).
4. Numbers and dates in the XML file are sent in XML standard format. IDM and StoryTeller is using the Local concept to format numbers and dates.

Select 3-Printer files

Prnt file	Used prog	Description	Master table	Prt f type	Fldgr
MWS					
MWS435PF	MWS430	Picking List Report		1-Document	MW435PF
MWS436PF	M				
MWS437PF	M				
MWS438PF	M				
MWS450PF	M				
MWS454PF	M				
MWS485PF	M				
MWS610PF	M				
MWS612PF	M				
MWS614PF	MMS100	EUR1 document			
MWS620PF	MMS100	Dispatch Advice. Edit/Send			
MWS630PF	MWS410	Delivery. Open Toolbox			
MWS640P1	MWS410	Bill of Lading		1-Document	MW640P1
MWS640P2	MWS410	Bill of Lading		1-Document	MW640P2
MWS640PF	MWS410	Bill of Lading		1-Document	MW640PF
OIPRTRPF	OIS215Fnc	Cash Payment. Open		1-Document	OIRTRPF
OIS127PF	OIS125	Payment Request. Print		1-Document	OI127PF
OIS128PF	OIS125	Payment Request. Print		1-Document	OI128PF
OIS193PF	OIS180	CO Invoice. Print Matrix		1-Document	OI193PF
OIS199PF	OIS180	CO Invoice. Print		1-Document	OI199PF

Related

Select CTRL+1

Change CTRL+2

Display CTRL+5

Copy to Clipboard

Add Text to Quicknote...

Restore Columns

Related tables CTRL+11

Virtual fields CTRL+12

Section tables CTRL+13

View/Report layout CTRL+22

Run function CTRL+24

Reset to standard CTRL+25

Export Configuration CTRL+27

Update standard CTRL+28

Printer file variants CTRL+29

XML structure CTRL+30

CHANGE

Printer file: MWS435PF
 XML structure: M3_STD_01-01
 Apply

Section tables

Sno	Sec	Sts	L	L	L	L	L	L	L	L	L	Stp	Section type	Element	Table	Table	Table	Table	Table
0	0																		
1	1	20	1									METADATA	Metadata	Metadata	CMNDIV	CMNUSR			
2	2	20	1									DATA_AREA	Data area	DataArea					
3	3	20		2								DOCUMENT	Document	Document					
4	4	20			3							HEADER	Header	Header	CMNDIV				
5	5	20				4						ADR_CONO	Company address	Address	CMNDIV				
6	6	20					3					DOC_HEADER	Document header	DocumentHeader	ACUORH	MGHEAD	MGLINE	MHDISH	MHPICH
7	7	20																	
8	8	20																	
9	10	20																	
10	11	20																	
11	12	20																	
12	20	20										SUB_DOC	Subdocument	Subdocument					
13	30	80										LINE	Line	Line	MILOMA	MITALO	MITLOC	MITMAS	MPTRNS
14	31	20										LINE_PCKGE	Package	Line	MFTRND	MPTRNS			
15	32	20										TXT_ITEMPR	Item text	TextBlock					
16	33	20						5				TXT_OLINPR	Order line text	TextBlock					
17	34	20						5				TXT_ITEMPO	Item text	TextBlock					

- Related
- Select CTRL+1
- Change** CTRL+2
- Delete CTRL+4
- Display CTRL+5
- Copy to Clipboard
- Add Text to Quicknote...
- Restore Columns

- Drill Down CTRL+10
- XML Structure Section. Open Element CTRL+11
- XML Section. Open Table CTRL+12
- Add Custom Section CTRL+21

IDM Enterprise Print Locations

Print Back to Documents

[Back to Printer Services](#)

Enterprise Printing

Manage Locations

Printers

Locations (2 Results)

[Refresh](#)

Name	Description	Status	Enable Status
Hyderabad	Infor India	Available	<input checked="" type="checkbox"/>
Bangalore	Infor India	Error	<input type="checkbox"/>

Light

Print Back to Documents

[Back to Printer Services](#)

Enterprise Printing

Manage Locations

Printers

Printers (2 Results)

[+ Add Printer](#) [Edit Printer](#) [Delete Printer](#) [Refresh](#)

Id	Printer	Location	Created	Test Print
ead0386c-e644-14dc-a32a-464391781b08	INHYPACANON13	Hyderabad	22/1/2020	Print
e2883746-bee7-a36a-f5b3-141ffd4237f4	INHYPACANON12	Hyderabad	22/1/2020	Print

Infor M3CE – IDM Output Management



Infor M3 CE

M3 Customer Output Management

Generate output
Manual or automatically

Create XML file
Based on configuration

Media selection
Based on user or content

Layout selection
Based on attributes

IDM API
XML

Document generation
Based on Word or Excel layout



Document distribution
Based M3 configuration

Document archive



IDM Output Management

IDM Enterprise Print

ION Enterprise Connector

Print

E-mail

Free text search

Use Query Builder Enter Query Manually

- M3 Layout Template
- KD_ItemImage
- KD_Miscellaneous
- KD_UserPhoto
- M3 Customer Invoice
- M3 Document
- M3 Fashion
- M3 Layout
- M3 Layout Development
- M3 Layout Template**
- M3 Project Orders
- MFS Document
- MONGOOSE_Documents
- MONGOOSE_Images
- MONGOOSE_Other
- MONGOOSE_Presentations
- MONGOOSE_Reports
- MONGOOSE_SpreadSheets
- MONGOOSE_Zips
- Non Conformancy
- Outlook Messages

PPS601PF X

6 matching documents | Sort Results | Save Search

Display | Check Out | Download | Save as new document | Print | Add to favorites | Copy | Delete | Archive | Send in email

<input checked="" type="checkbox"/>		<p>PPS601PF</p> <p>Document Type M3 Layout Template</p> <p>Created By bob hartman</p>	<p>Created Date 01/15/2021, 18:57:38</p> <p>Modified Date 01/15/2021, 18:57:38</p>
<input type="checkbox"/>		<p>PPS591PF</p> <p>Document Type M3 Layout Template</p> <p>Created By bob hartman</p>	<p>Created Date 01/15/2021, 18:57:38</p> <p>Modified Date 01/15/2021, 18:57:38</p>
<input type="checkbox"/>		<p>PPS606PF</p> <p>Document Type M3 Layout Template</p>	<p>Created Date 10/12/2018, 10:04:22</p>

Shortcuts

- Recently Modified
- My Documents
- Favorites
- Templates
- Trash

Search Results **PPS601PF**

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PPS601PF Purchase Order.docx (166.97 KB)

Properties | Attributes | File | Security | History

Infor
Company Line 3
Company Line 2
Company Line 1
08-510555 55
infor@infor.com

<ZZXMLD>

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Page 1 of 2

Document Type	M3 Layout Template
Internal ID	61
Version	4
Checked Out By	-
Checked Out Date	-
Modified By	bob hartman
Modified Date	01/15/2021, 18:57:38
Created By	bob hartman
Created Date	07/13/2018, 21:01:55
Filename	PPS601PF Purchase Order.docx
Size	170981
ID	4f242154-4d83-4767-8e03-19e75ec60e3a
Template Name	PPS601PF Purchase Order
Template Details	PPS601PF Purchase Order

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PPS601PF Purchase Order.docx (166)

Item	Created By	Created Date	Filename	Size	ID	Template Name	Template Details
M3 Layout Template							
61							
4							
-							
-							
bob hartman	bob hartman	01/15/2021, 18:57:38	PPS601PF Purchase Order.docx	170981	4f242154-4d83-4767-8e03-19e75ec60e3a	PPS601PF Purchase Order	PPS601PF Purchase Order

Infor OS - IDM

The screenshot shows the Infor OS Document Management interface. On the left is a 'Control Center' sidebar with options like Documents, Home, Information, Administration, Document Type (selected), Value Set, Import / Export, Configuration, and Tools. The main area is titled 'Document Type' and contains a search bar with 'm3 layout' and a list of document types. The 'M3 Layout Division' is selected. Below the list are tabs for 'General', 'Attributes', 'ACL', and 'Related Documents'. The 'Attributes' tab is active, showing a list of attributes: Printer file and Division.

This screenshot shows a configuration form for 'MNS210'. It includes a 'Printer file' dropdown menu with 'PPS601PF' selected and a 'Variant' input field with the value '1'. An 'Apply' button is located below these fields. At the bottom, there is a table with columns for 'Division', 'User', and 'Report layout'. The 'Report layout' column contains the value 'M3_STD_01-01'.

Division	User	Report layout
		M3_STD_01-01

This screenshot shows the configuration page for 'MNS060 Document Type'. The 'Panel Header' section displays 'Document type' as 'M3_LAYOUT_DIV'. The 'Details' section shows the following information:

- Description: M3 Layout Division
- Name: M3 Layout Div
- Doc type ID: M3_Layout_Division

Below the details is a table for 'Attribute ID' and 'Attribute value':

Attribute ID	Attribute value
M3_Printer_file	2-Current printer file
M3_Division	3-Current division

Scripting in IDM Output Management

Traditional scripting done in Streamserve is not possible to use in IDM Output Management. Based on the purpose with the script there are different ways to achieve the same functionality. IDM uses XPATH for simple scripting purposes.

Script purpose		Solution in IDM
Hide different components as labels, fields, pictures, tables...		Solved by hide functionality exist in IDM
Formatting numbers and dates		Solved by Locale concept
Add additional fields by making ODBC calls back to BE database		Solved by adding fields to configurable XML
Dynamically control what picture to use based on expression or variables.		Yes
Indicate if document is produced in a test environment (for example with a watermark)		Yes
Make subtotal calculations		Yes
Retrieve data from external sources, only data saved in BE is possible to use.		No plans to support this from IDM
Dynamically control output properties such as alignment, bold, italicized,, etc.. based on expression or variables.		On Roadmap

Dynamic picture like logo based on Xpath and Division, etc



PURCHASE ORDER


Date	02/08/18	Order no	4002510782
Supplier	GD-SUP01	Printout date	03/08/18
Your ref		Revision no	
Our reference	Gary Drake	Currency	USD

Supplier Address Acme Supplies 261 W First Avenue Suite #100 Greeley CO 78901 United States	Delivery Address Our Company Name Warehouse 001 380 Saint Peter Street St Paul MN 55102 United States
Via address	Invoice address COMPANY NAME PLEASE AMEND Address Please Amend City Please Amend MN ZIPCODE United States

Delivery terms Free On Board (... named port of shipment)	Payment terms 30 days net
Delivery method Road transport	Freight terms

Pos	Item number	Rev	Quantity	U/M	Purch price	Delivery terms	Discount	Line amount
Sub	Item name			VAT		Ppu	Del dt	
10	GD-IEC-001		100.00	EA	60.00		0.00	6,000.00
	CF325 Framing Nailer			0		EA	02/08/18	
	Hazardous Goods: 3090 - Lithium Ion Batteries CF325 Cordless Li-Ion Framing Nailer CF325							

Additional text from additional field in M3



Supplier	GD-SUP01	Printout date	03/08/18
Your ref		Revision no	
Our reference	Gary Drake	Currency	USD

Supplier Address Acme Supplies 261 W First Avenue Suite #100 Greeley CO 78901 United States	Delivery Address Our Company Name Warehouse 001 380 Saint Peter Street St Paul MN 55102 United States
Via address	Invoice address COMPANY NAME PLEASE AMEND Address Please Amend City Please Amend MN ZIPCODE United States

Delivery terms Free On Board (... named port of shipment)	Payment terms 30 days net
Delivery method Road transport	Freight terms

Pos	Item number	Rev	Quantity	U/M	Purch price	Delivery terms	Discount	Line amount
Sub	Item name			VAT		Ppu	Del dt	
10	GD-IEC-001		100.00	EA	60.00		0.00	6,000.00
	CF325 Framing Nailer			0		EA	02/08/18	
	The Paslode Lithium-Ion Cordless Framing Nailer System is simple consistent and reliable. The perfect balance of tool, fuel and nails to help speed up jobs and improve productivity. With the purchase of this nailer, receive a Free Fuel + Nail Combo Pack. Each Fuel + Nail Combo Pack includes 1,000 Hot Dipped Galvanized nails and one quick lode fuel cell with the right amount so you never run short of fuel to drive all 1000 nails. Hazardous Material: UNNo 3090							

Additional text from M3 Text Block

StreamServe vs IDM

Feature	StreamServe Page Out / Extream	StoryTeller	IDM	Comments
Input Format	StreamFile (not developed)	Config XML	Config XML	
Licensing	Option	Option	Included in Infor CS	Opentext license required StreamServe and StoryTeller
Logic Building (Grouping, Sorting, etc)	Yes	Yes	Use CMS018 in Config XML	Configurable Output Management CMS005
Inclusion of Data from external sources	Yes	Yes	No	On Roadmap for Infor OS with IDM
Design Canvas Flexibility	High	Medium – Tabular view	Medium – Tabular view	For PageOut you can define the exact position with X Y coordinates. The easy way to deal with this is using tabular view.
Output Formats	Multiple	Multiple / Omni Channel	PDF, CSV (Excel), Docx (Word)	
Programming Language	Java type script	Java type script and Xpath	Xpath	No ODBC access allowed to M3 DB, only Rest API.
Additional Documents	Scripts	Scripts	Planned for Spring 2021	

Agenda

De siste årene har det vært en sterk utvikling rundt dokumenthåndtering i og rundt Infor M3. I dette webinaret ser vi nærmere på Infor Document Manager (IDM) for håndtering av både utskrifter og dokumentarkiv. En overordnet diskusjon om IDM som et arkiv, men også som en integrert del av Infor OS, som gir oss muligheten for å jobbe med Workflow, eksterne integrasjoner og mye mer.

Du kan forvente deg følgende innhold:

- Dokumenthåndtering med IDM, M3 og kompletterende dokumenter
- Kontekstapplikasjoner med H5 og Widgets
- Utskriftshåndtering og sammenligning med StreamServe Story Teller
- Integrasjoner med eksterne løsninger



Thank you

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