Den store digitale teknikkdagen

April 12, 2023

TORBJÖRN KARLSSON VP M3 Development

MAGNUS TALLQVIST
Industry & Solution Strategy Director

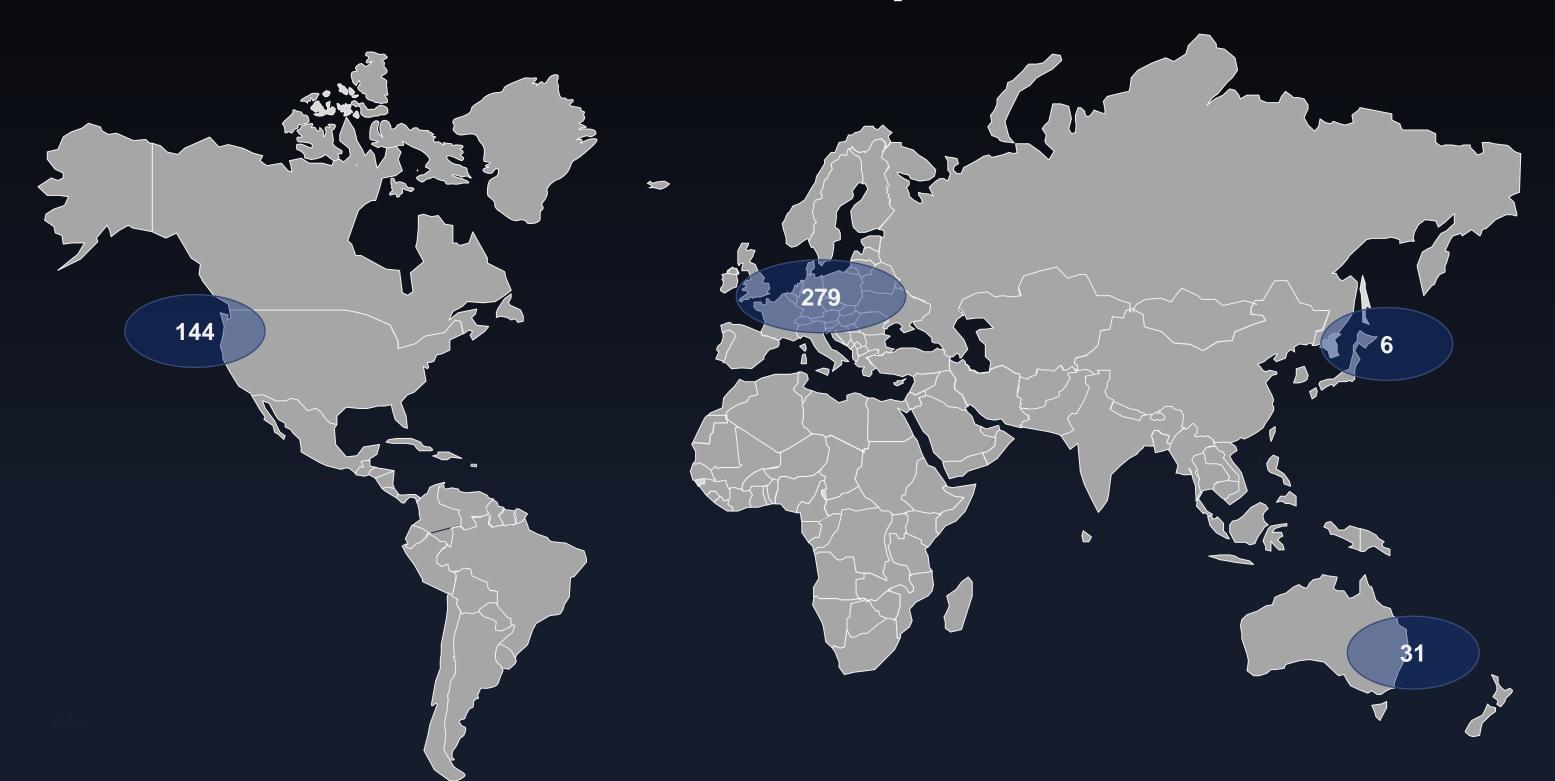
Disclaimer

This presentation reflects the direction Infor may take with regard to the products or services described herein, all of which is subject to change without notice. This presentation is not a commitment to you in any way and you should not rely on any content herein in making any decision.

Infor is not committing to develop or deliver any specified enhancement, upgrade, product, service or functionality, even if such is described herein. Many factors can affect Infor's product development plans and the nature, content and timing of future product releases, all of which remain in the sole discretion of Infor. This presentation, in whole or in part, may not be incorporated into any agreement. Infor expressly disclaims any liability with respect to this presentation.



460 M3 Cloud CE Customers – April 2023



Infor M3 Industry CloudSuites

460+

Customers in cloud

800+

Enhancements in 2022

1,386,385,890

API calls in one region in one week

Infor M3 CloudSuite – summary across all industries

Accomplishments

Highlights 2022

Industry

- Trade agreements, many improvements
- New process for handling intermediates
- Hour and Minute included on PO
- Manufacturing instructions for PLM for Process
- Pricing Groups handling for large customers
- Configurable item description Fashion
- Managing global customers with more local customer exceptions
- · Delivery invoicing for complete CO only
- Added flexibility by providing more custom fields in M3 processes
- Corporate Netting
- Business chain 9 levels including CLM

Cloud

- 68 regulatory and statutory enhancements
- New M3 Portals Eq & Issue Management
- SWB/PWB Planning available in MT
- Enhancements and improved usability for industry add-on of
 - Sales Hub,
 - PLM for Fashion, PLM for Process,
 - CLM Customer Lifecycle Mgt,
 - M3 DMP Demand Planner,
 - Mobile Field Service and EQM,
 - IPW Inventory Planning Workbench,
 - GLT Graphical Lot Tracker
 - Factory Track
- Output Management: Customer configurable text blocks and many more documents and capabilities
- · Continuous Cloud performance
- · Archiving in data lake
- Mass-updates

Innovation

- Certified EDI integration for SPS Commerce and EDI Exchange
- Rhythm integration enhanced
- Nexus integration for adjustments and NTV
- WMS integration deepened
- CPQ contracts integrated to M3 Blanket agreement
- PLM for Fashion integration of operations.
- Tool supported alignment of data between M3 and Data Lake
- Expanded M3 search solution
- More exit points to help customer extensions
- Expanded Data Lake Integration to include more industry add-ons

5

Experiences

- Infor Product Catalog (IA) with updates of all industries
- New micro vertical for Distribution Supply
- C-suite analytics with new CEO
 Dashboard and new look and feel
- Opportunity Management Analytics (CLM) and Rental metrics
- 8 new generic homepage widgets
- Improved usability with increased adoption of Smart Help

Direction for the M3 CloudSuites the next 3-5 years

CON	IPLETE INDUSTRY
	SOLUTIONS

CLOUD EXCELLENCE

PRODUCTIVE EXPERIENCES

Supply chain agility

The intelligent cloud

Composable

Industry content

Operational productivity

Micro vertical capabilities

Mega scalability

Configuration management

Inventory and channel mgmt.

Digitalization

Deep extensibility

Self implementation

Expand integrated footprint

Continuous innovation

Zero downtime

Simple & configurable UX

Sustainability

Global enterprise financials

Data fabric

Persona apps

Cloud Tooling

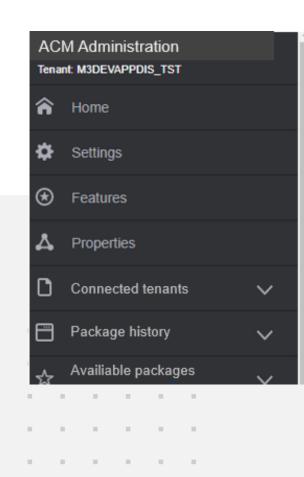
Application Configuration Management

Structured move of configurations and artifacts between tenants

ACM is designed to move configurations between tenants in a structured secure manor across the complete CloudSuite

Phase 1

- Infor OS: Configurations, security, extensions ec
- M3 framework: XtendM3, IPS, H5, personalizations, scripts, SDK applications
- M3 Business Engine Functions: 10+ functions
- M3 Business Engine Configuration: Custom list, security, roles, Adhoc reporting, etc



≣ P	ackage history Dev tenant		
You h	nave 45 installed packages		
	Title	Owner	Based
	+ M3 App designer items	Emmanuel Enriquez	infor.n
	+ Financial Homepages Version 1.1	Emmanuel Enriquez	infor.n
	+ Extension 123	Cim Liljeborg	infor.s
	+ Workflow xyz	Erico Manalo	infor.s

Value

- Structured handling of configurations
- Avoid errors from manual processes
- Lower cost of managing environments

Direction for the M3 CloudSuites the next 3-5 years

CON	IPLETE	INDUS'	TRY
	SOLUT	TIONS	

CLOUD EXCELLENCE

PRODUCTIVE EXPERIENCES

Supply chain agility

The intelligent cloud

Composable

Operational productivity

Micro vertical capabilities

Mega scalability

Inventory and channel mgmt.

Digitalization

Deep extensibility

Expand integrated footprint

Continuous innovation

Zero downtime

Sustainability

Global enterprise financials

Data fabric

Industry content

Configuration management

Self implementation

Simple & configurable UX

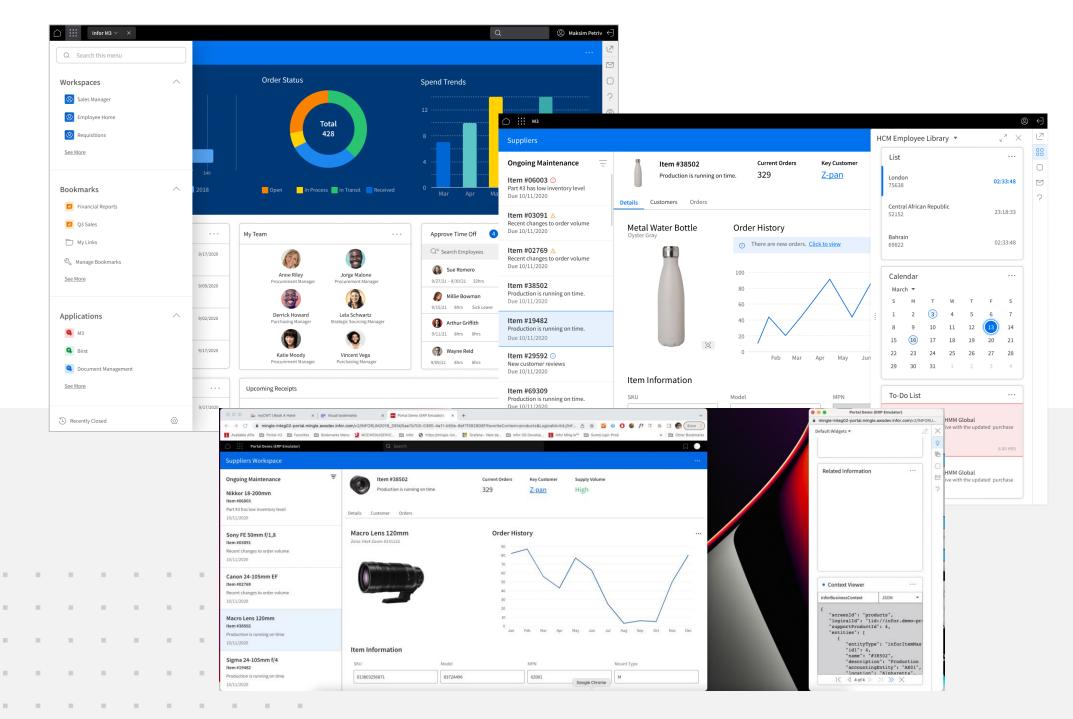
Persona apps

Experience – planned Q2 2023

Usability
Infor OS Portal

A portal solution that offers a coherent user experience for Infor Applications

- Application navigator
- Tabs of open apps
- Insights with Workspaces
- Pop-out Smart Panel
- Easy to use, secure, efficient, extensible, and productive
- Release in April 2023



Value

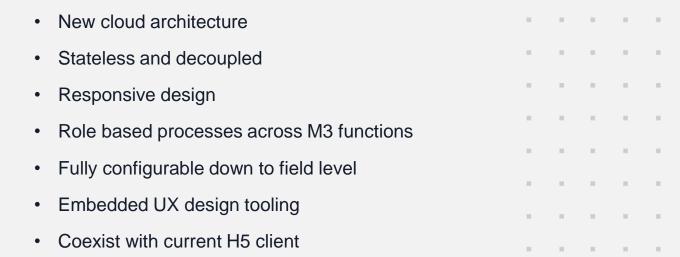
- Productive
- In context
- Flexible

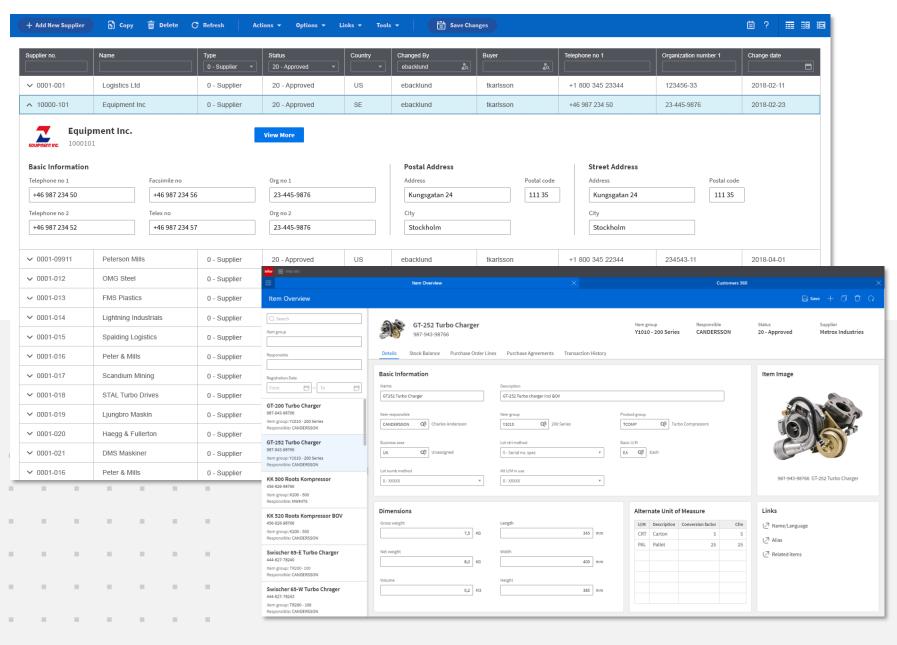
Experience – planned Q2 2023

Usability

M3 Experience

A new M3 user interface with modern design and new capabilities such as:





Value

- Process oriented user experience
- Flexible with tool support
- Role based for high productivity

Phased roll out based on processes

Prepare Your Move From H5 Classic to H5 (Angular)

H5 (Angular) is the *prerequisite* for all new M3 experience innovations

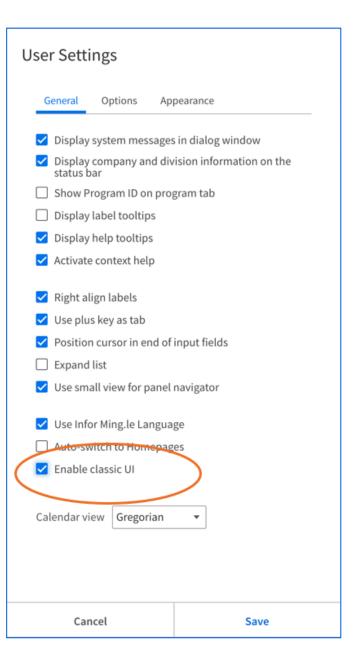
Portal, M3 Experience Designer, etc

Existing scripts must be checked for compability!!!

- Check the Developer Guide
- And the session M3: v2021.01 RT Technical Configuration for M3 H5 Client

```
if (ScriptUtil.version >= 2.0) {
    H5ControlUtil.H5Dialog.CreateDialogElement(dialogContent[0],
        dialogOptions);
} else {
    dialogContent.inforMessageDialog(dialogOptions);
}
```

Move away from H5 Classic



M3 Experience

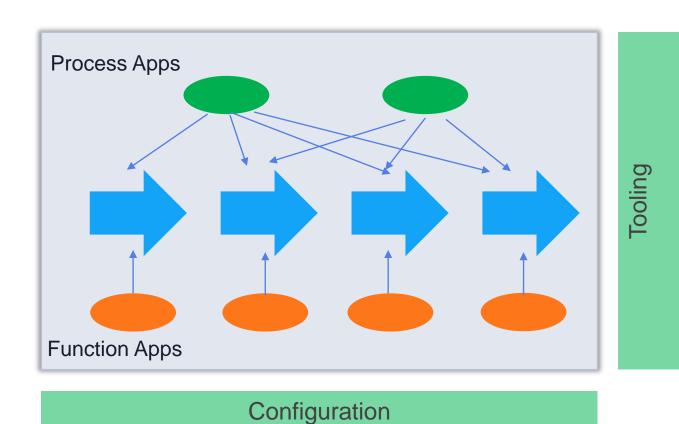
Rich role-based User Experience model

- Process Applications for role based composite applications
- Functional Applications as default UI for new M3 functions
- Common architecture based on configuration with embedded tooling

Process applications delivered at initial launch

- Credit Control
- Service Agreement Workbench
- Manufacturing Order Workbench

Customers and partners can configure their own applications



Demo



infor Corporate PowerPoint Template | Spring 2022 Copyright © 2022. Infor. All Rights Reserved. infor.com

M3 Function search

M3 function search was introduced 15+ years ago

- M3 13.4 has a similar capability to search in M3 CE
- Kb 1687355 includes doc. describing many search scenarios. Please use it!
- M3 function search is very useful also in on-prem versions. It is active by default for all tenants in M3 CE
- Please remember to re-activate (re-index in on-prem) search indexes (Admin menu in H5 for M3 CE) after a refresh of data.

Guide: M3 Function Search - How to Search Basics: Search guery examples



Attachments (2) | Linked KBs (0) | Linked Incidents (158) | Linked Defects (0) | Sign Up | Add to Favorites

Description:

M3 Function Search is a great tool which can greatly improve your workflow when used in the way it has been designed to work. Depending on how you are using function Search today, you might have encountered a few instances where it has not retrieved the desired result. This can in many cases be addressed by altering your search query to be better suited for the search capabilities

Attached to this KB is a document that gives examples on different kinds of searches that can be performed and what the result will be.

The Topics that will be mentioned in the attached PDF document are the following:

- Simple search
- Advanced search
- Search including reserved words
- M3 IES usage through API calls
- Multi level key search
- FAQ
- Very advanced search queries
- Lucene references

Please do note that this is merely meant to be a short introductory guide for how to use M3 Function Search, rather than an in-depth advanced it take a look at our available courses.



Demo

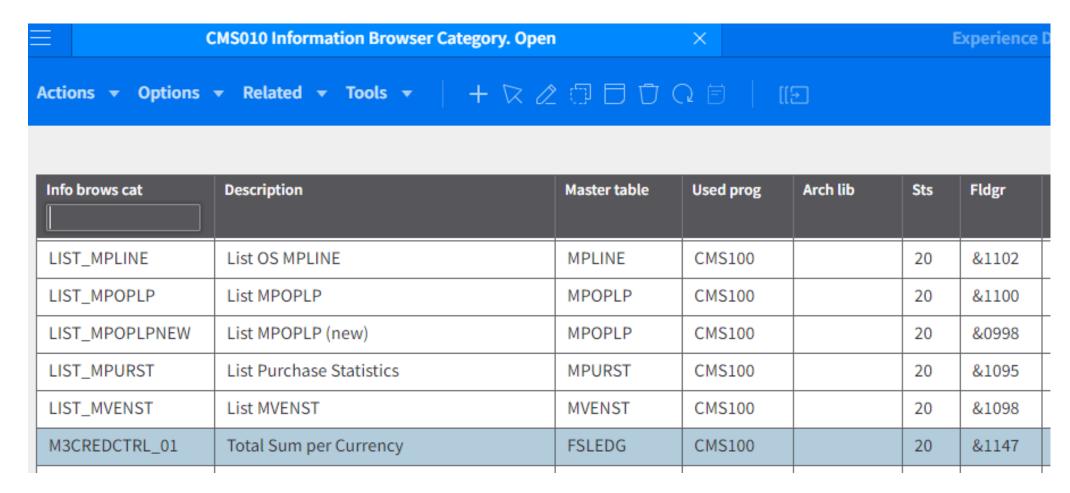


infor Corporate PowerPoint Template | Spring 2022 Copyright © 2022. Infor. All Rights Reserved. infor.com

Custom list (CMS010) – standard deliveries

Definitions with ID starting with M3

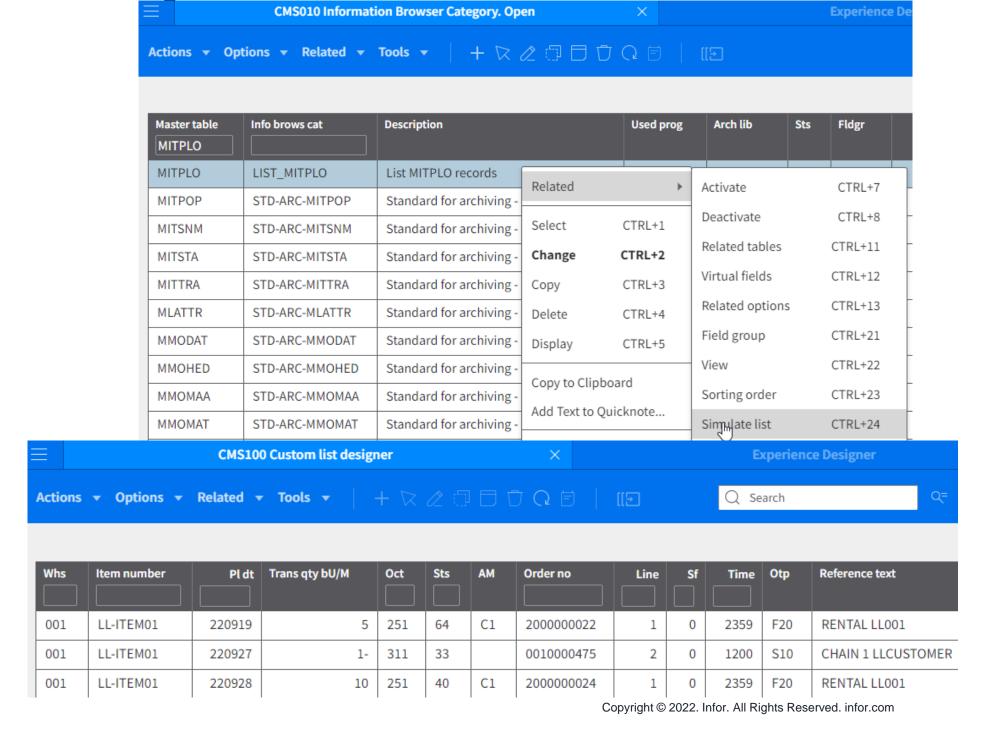
- Cannot be changed or deleted
- Standard delivery for:
 - Sales Hub
 - Experience designer
 - Etc



Custom lists (CMS010) – Make your own lists

Create a list on almost any M3 tables

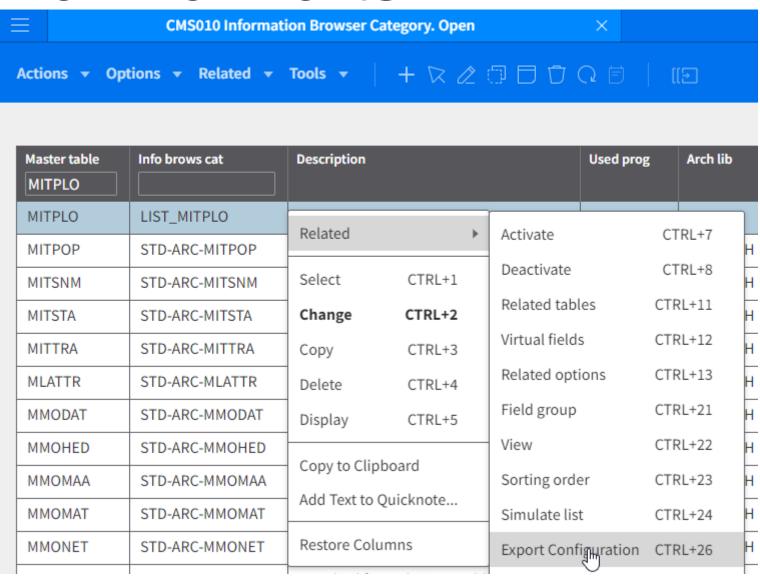
- Work around for many old M3 functions not yet using configurable list std
- Base for Experience designer when no suitable standard API (no need to create a CMS015 record)
- Supports all capabilities of configurable list standard
- Supports related options from the "complemented" standard program
- Base for advanced custom API's (CMS100MI)
 Note! at least a 10 1 reduction in performance vs MDBREADMI/EXPORTMI
- List can be bookmarked (from 13.4)



Copy information between environments

A number of M3 functions supports export/import of a configuration

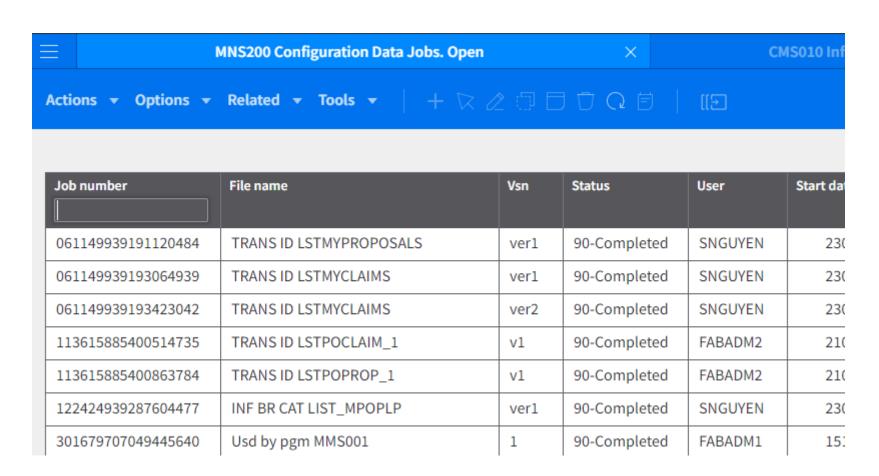
- Exported via related option in function
- Import via special import configuration function
- Exist also in on-prem (13.4)
- Export/import framework in M3 CE includes data outside M3 BE



Copy information between environments

Performed exports found in function MNS200

- Lists all exports
- Created XML can be downloaded and moved to a different environment and then imported
- Import done via standard API to validate data consistency



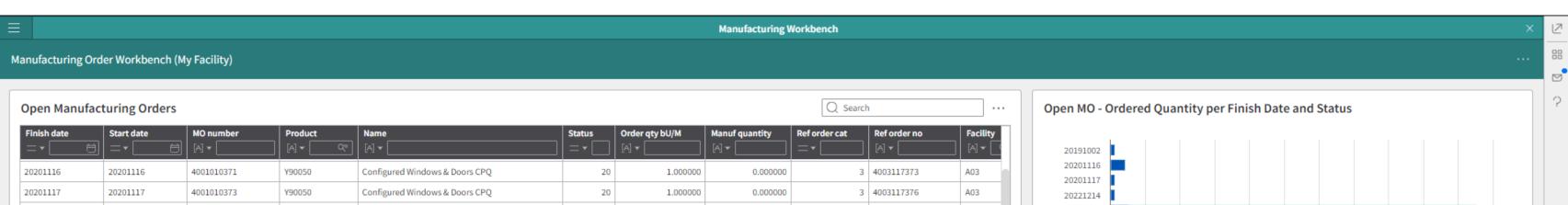
Thanks!

Industry Cloud designed for business growth and user satisfaction—ERP simplified.

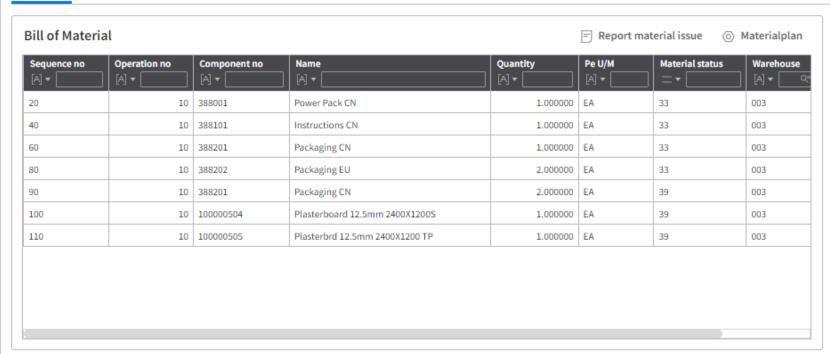
infor.com



ERP Simplified:
Smart. Preconfigured. Modern.



Finish date	Start date	MO number [A] ▼	Product	Name	Status	Order qty bU/M	Manuf quantity [A] ▼	Ref order cat	Ref order no [A] ▼	Facility [A] ▼
20201116	20201116	4001010371	Y90050	Configured Windows & Doors CPQ	20	1.000000	0.000000	3	4003117373	A03
20201117	20201117	4001010373	Y90050	Configured Windows & Doors CPQ	20	1.000000	0.000000	3	4003117376	A03
20221214	20221214	4001010474	3887799	Imaged Laptop	20	1.000000	0.000000	3	4003118436	A03
20221219	20221218	4001010483	3887799	Imaged Laptop	20	5.000000	0.000000	0		A03
20221219	20221216	4001010482	3887799	Imaged Laptop	60	100.000000	22.000000	0		A03
20221227	20221226	4001010485	3887799	Imaged Laptop	20	15.000000	0.000000	0		A03
20221229	20221229	4001010248	3887799	Imaged Laptop	20	1.000000	0.000000	3	4003115524	A03

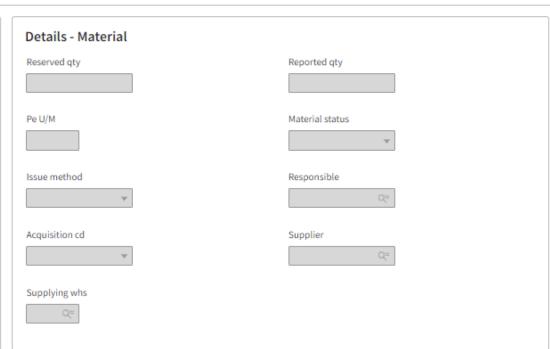


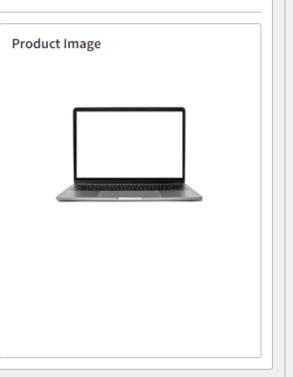
Materials

Operations

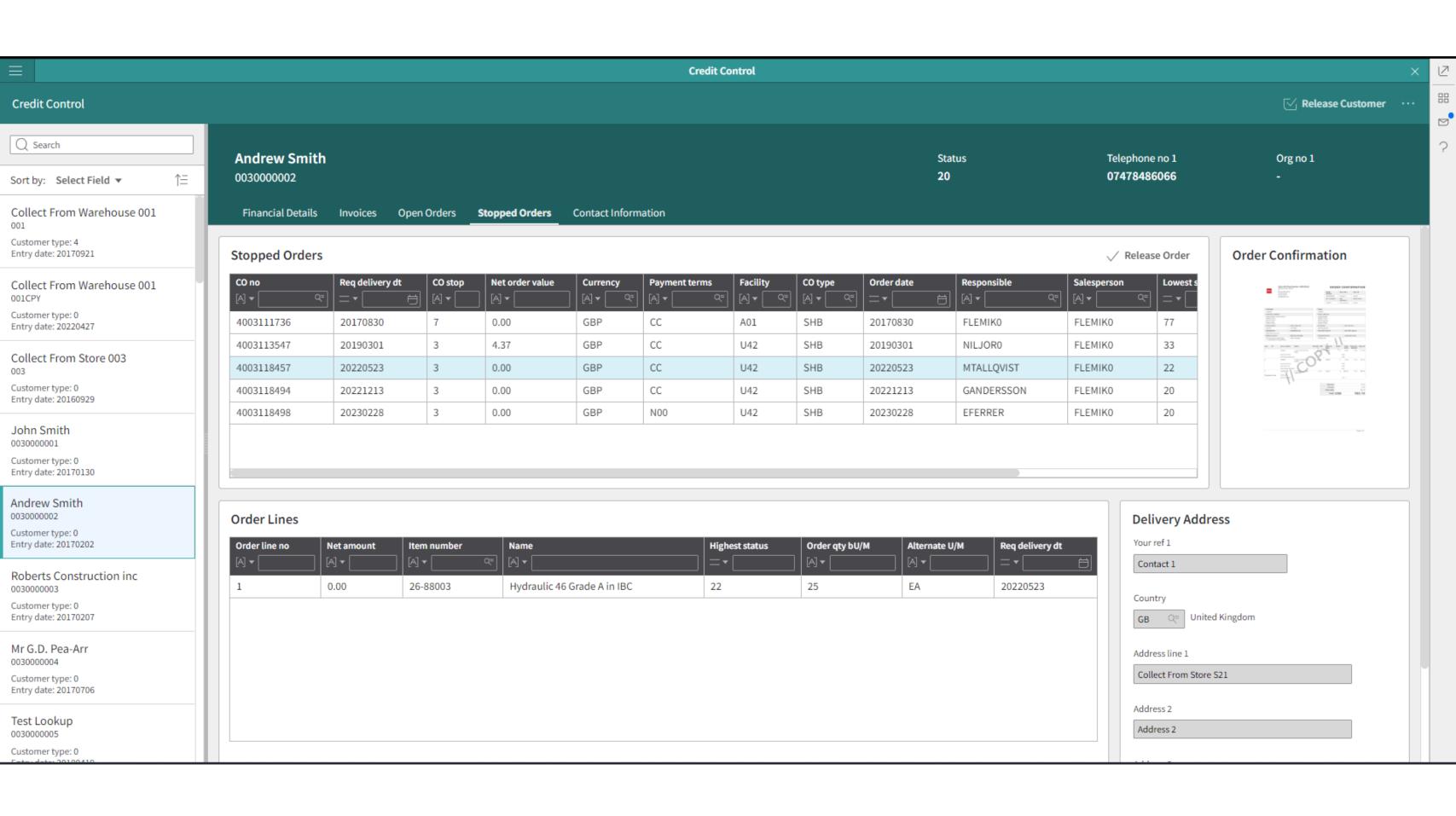
Materialplan

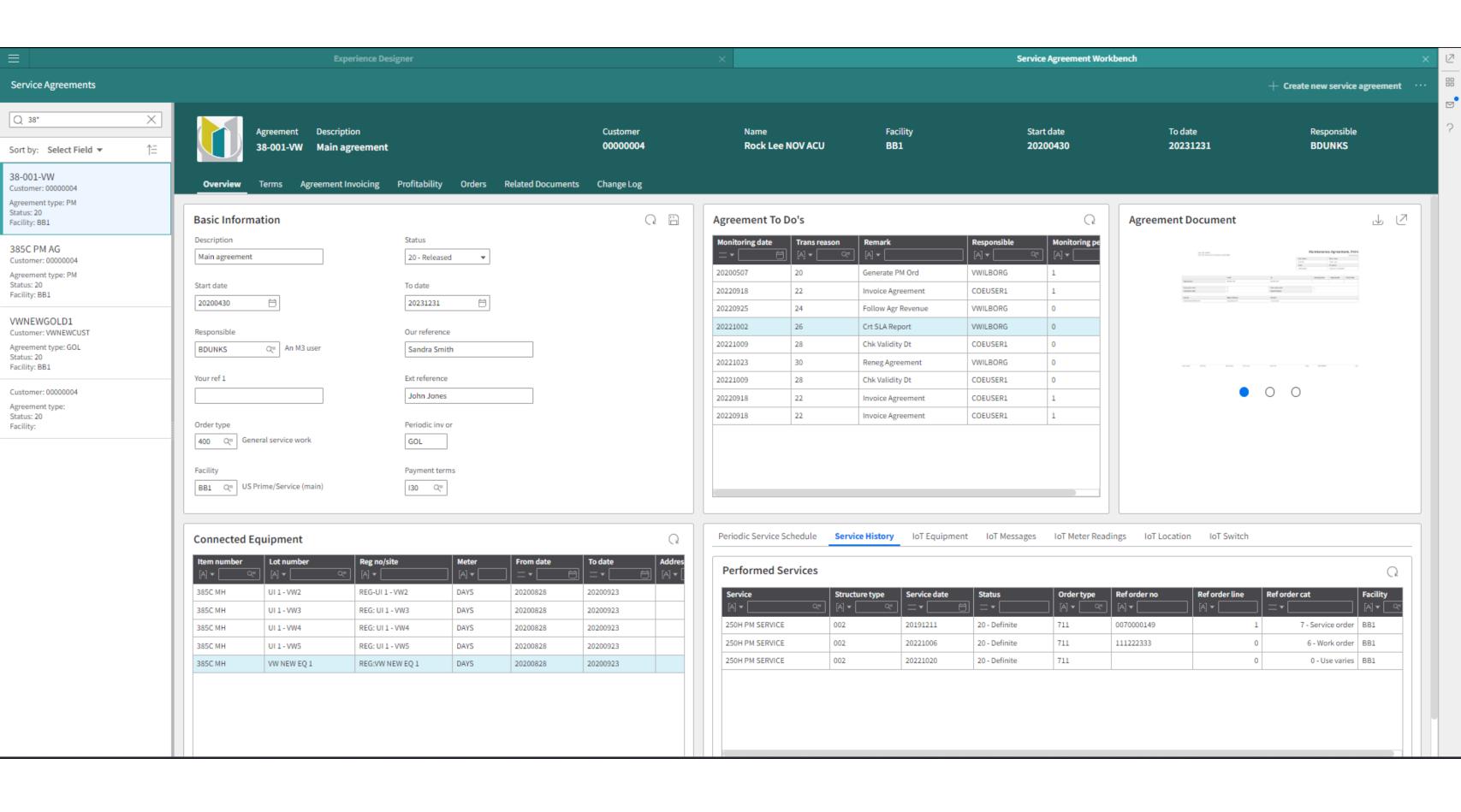
MO Transactions





110

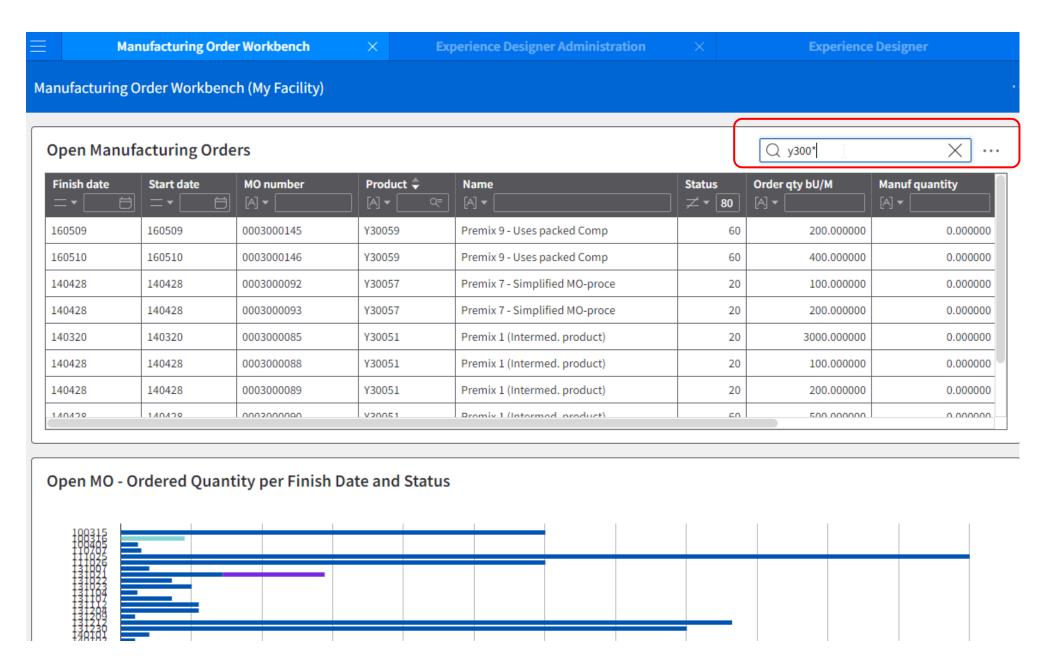




M3 Function search deeply embedded in Experience Apps

M3 function search used to filter displayed data

- As simplistic as possible for the end user
 - Free format filtering
 - Pre-defined search queries hidden for end users
 - More to come



M3 Function search deeply embedded in Experience Apps

M3 function search can be used to prefilter data

- Not possible for end-users to overrule this filtering
 - Free format search added to this search
 - Context aware Use user info
 - Designers of Experience designer apps must understand M3 function search in order to create a good experience for users
 - Remember to use SortBy:

Much more to come regarding search and experience designer – Make sure you understand how to use it in the best way.

