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## Data Management

**Joakim Mattsson** Per Melander Infor

2025.03

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TECHNOLOGY







## Disclaimer



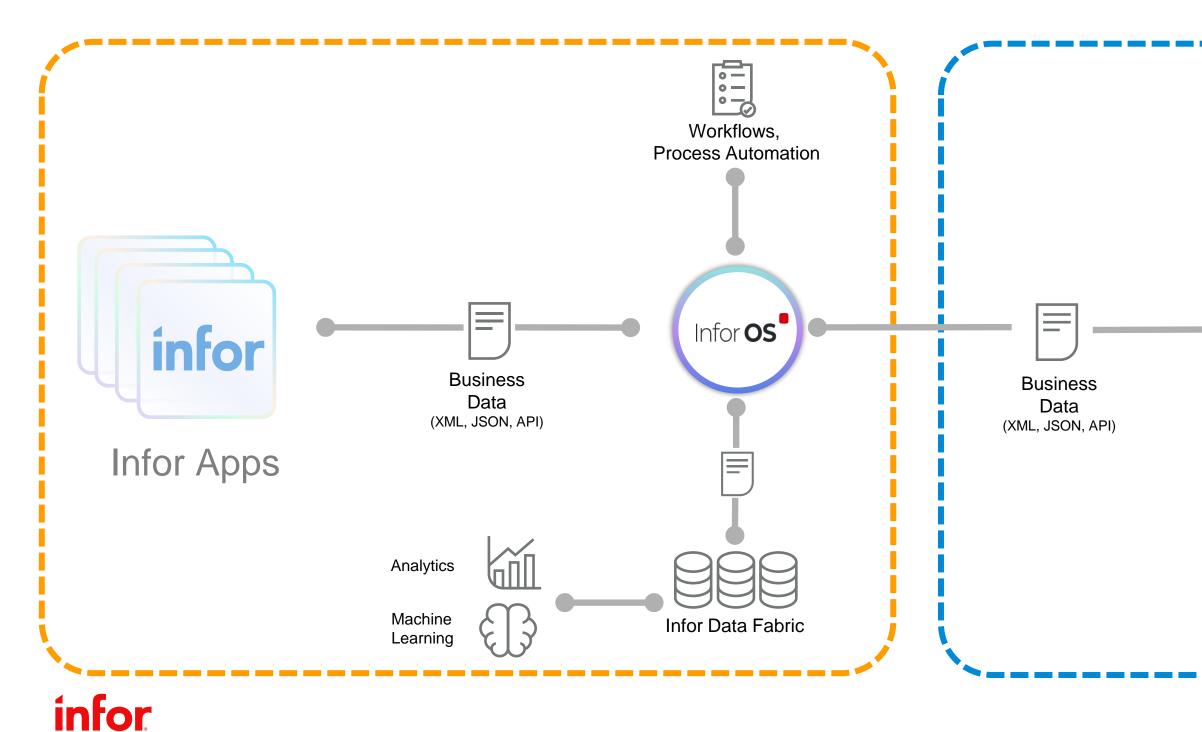
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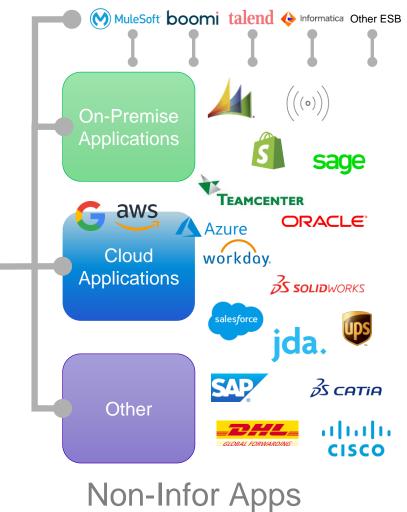
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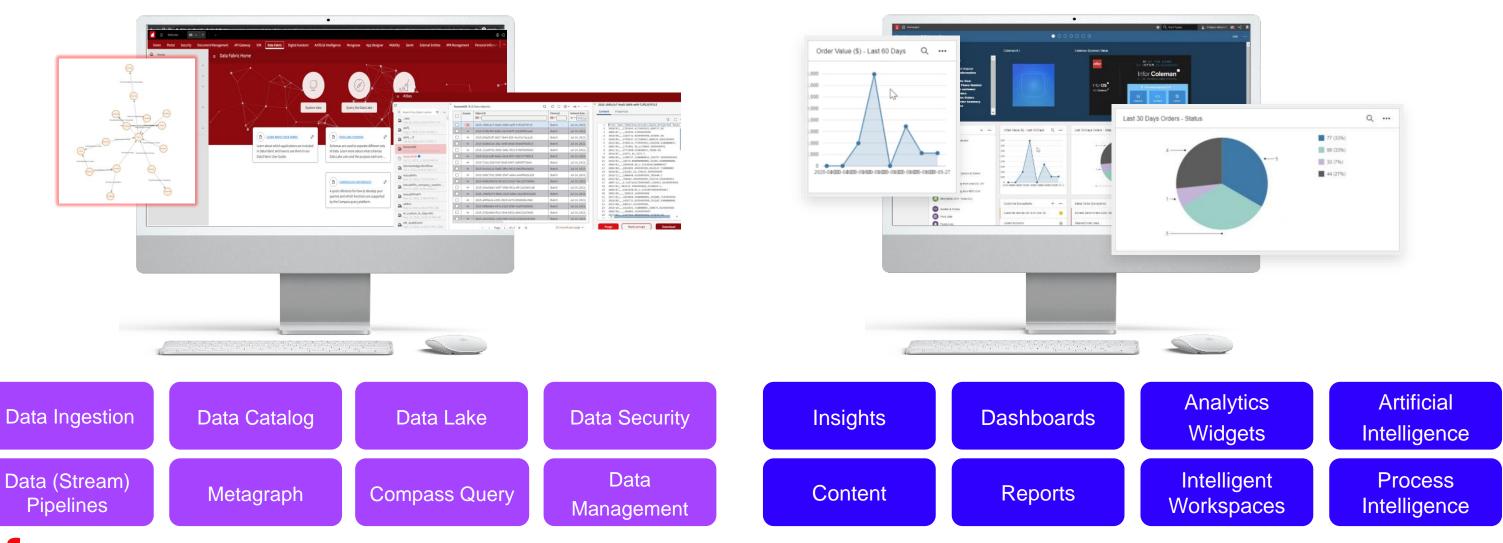
## Integration architecture





## Data (+) Intelligence

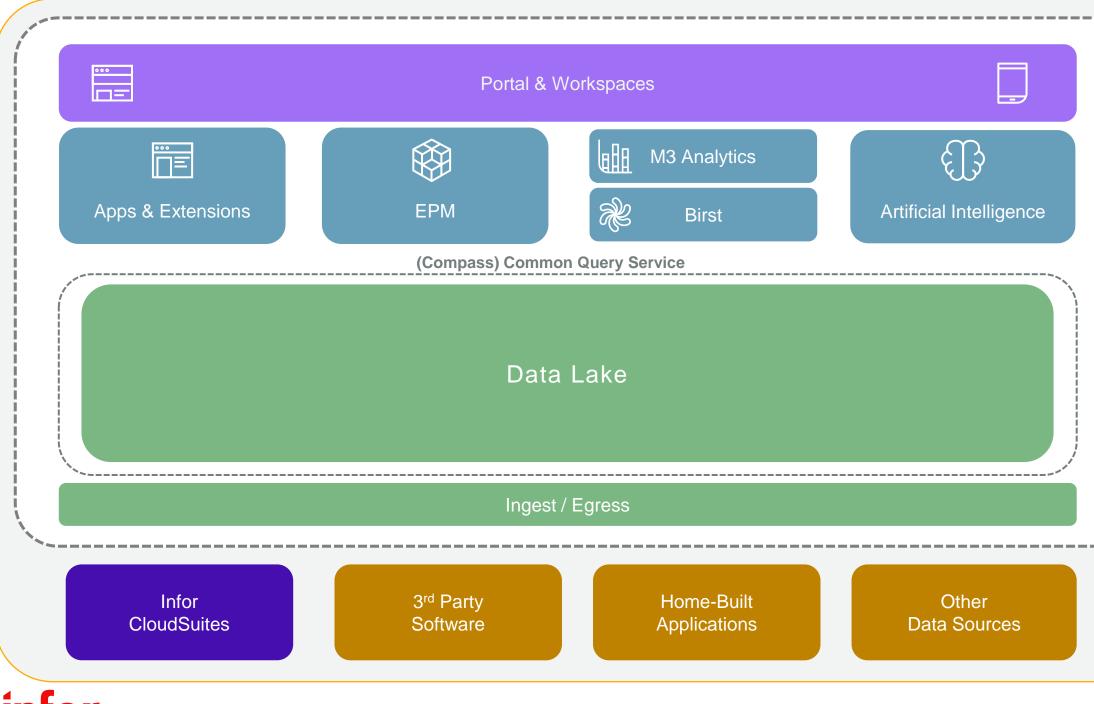
#### **Data Platform**



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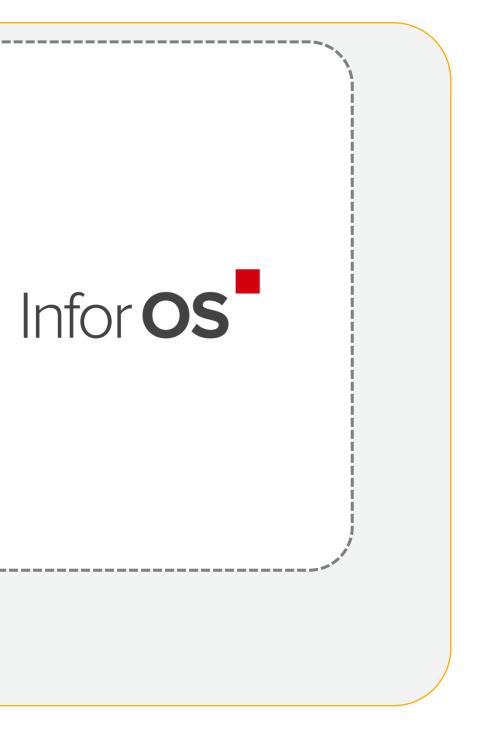
#### Intelligence

## **Data Fabric & Related Applications Overview**

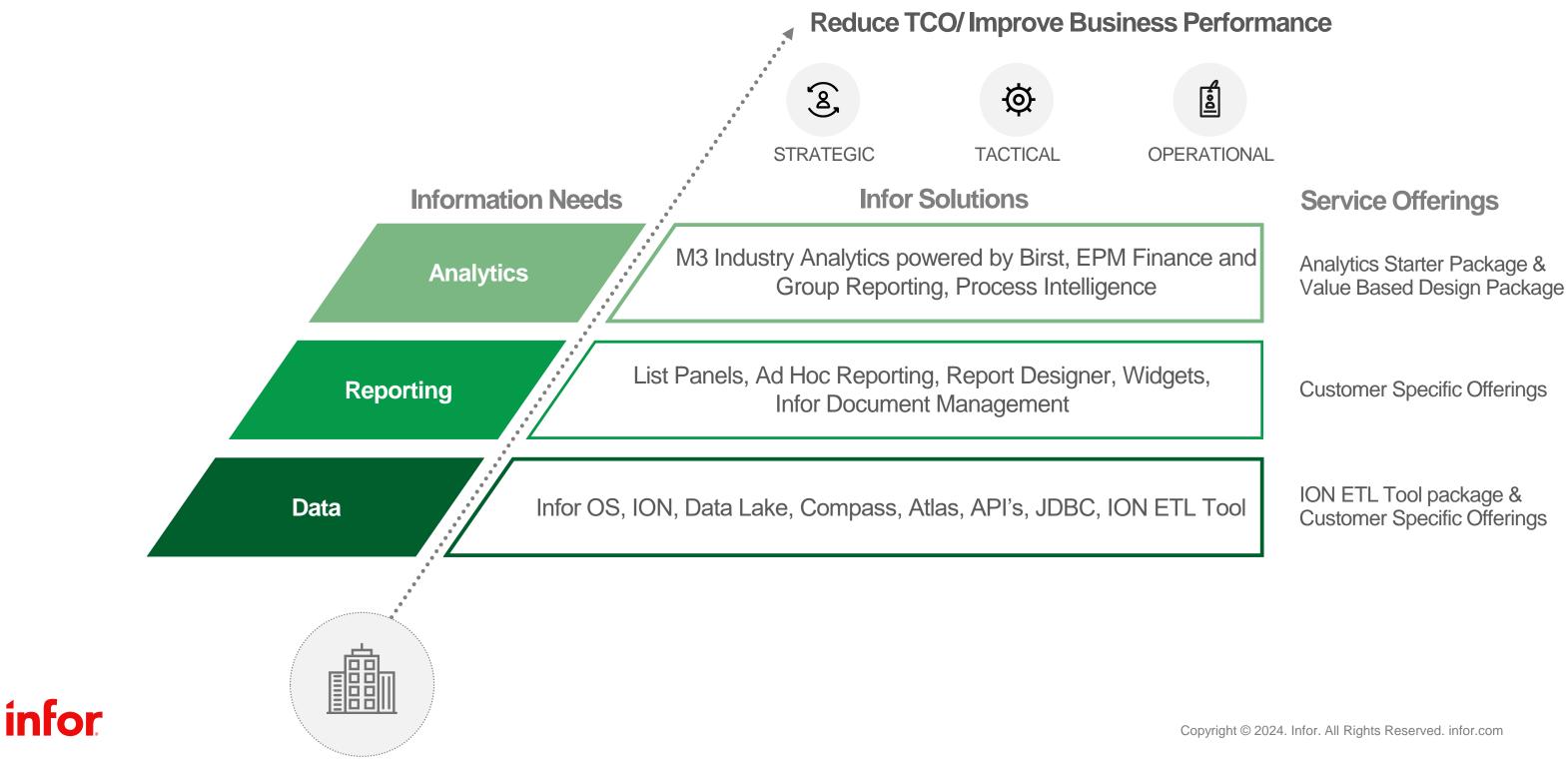


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## M3 CloudSuite Data Management



## M3 Analytics – Out of the Box Content

27.9%

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42,215,184 17,720,181 17,503,887 14,997,280 13,924,301

100.0%

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1796000 - Item d...

02323244 - Customer name 929 02401219 - Customer name 303

02325151 - Customer name 1171-02322108 - Customer name 6100

39,269 12,430 97 64

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#### Finance

- Key Ratio, Income **Statement Balance** Sheet
- General Ledger •
- Stock Valuation ٠
- **Operational Metrics AP** •
- Accounts Receivable •

#### Sales

- Sales Orders •
- Sales Analytics ٠
- **Delivery Performance** •

#### Procurement

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- **Purchase Analytics** •
- Purchase Orders •

#### **Production**

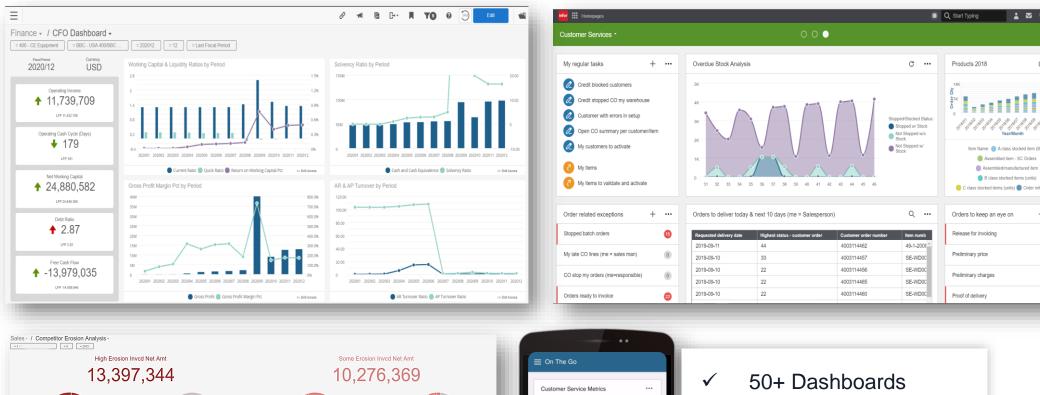
- Work Center Utilization •
- **Operational Analysis**
- **Order Costing** •

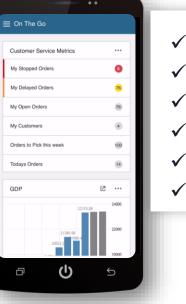
#### Warehouse

- Stock Statistics
- Stock Detailed •

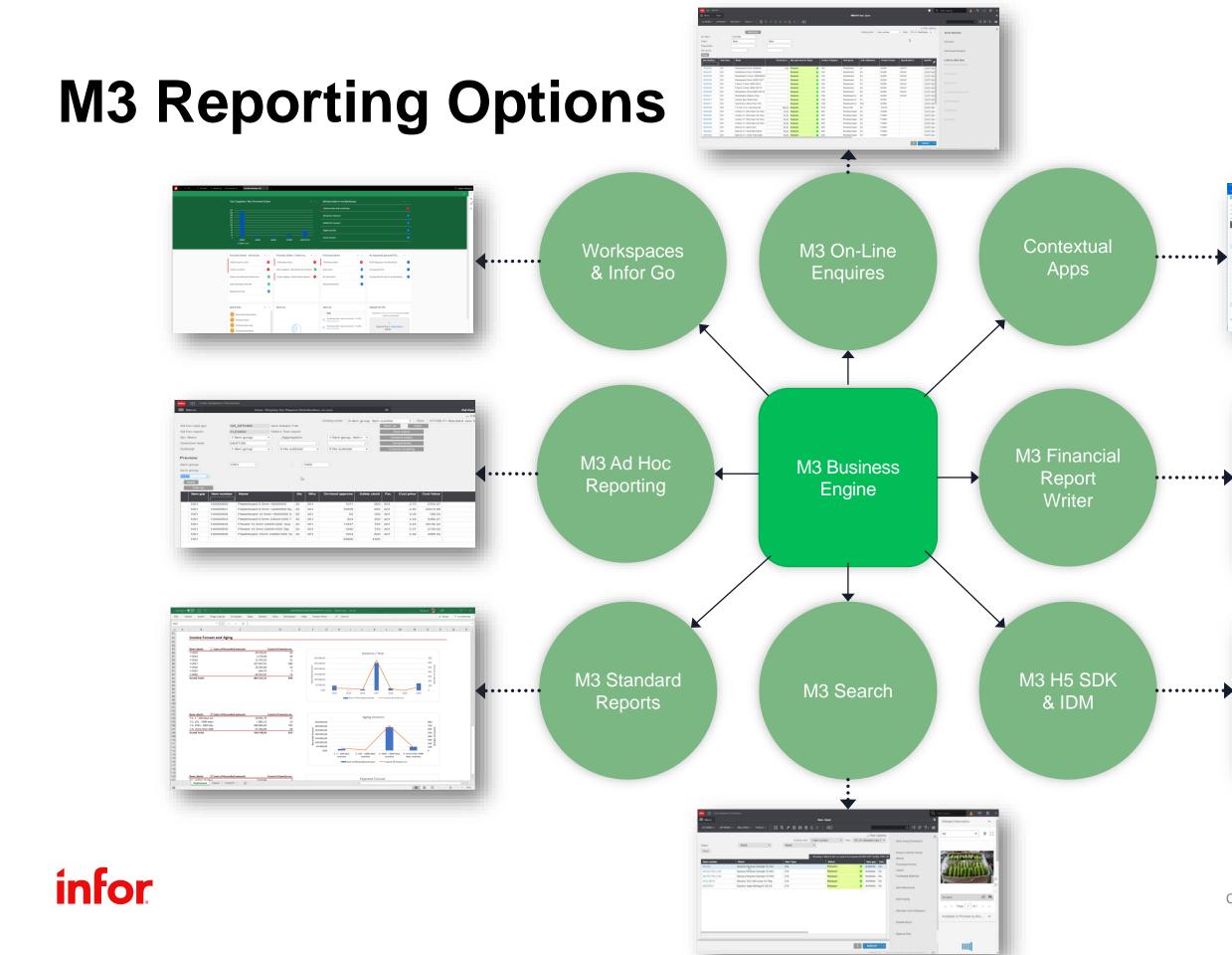
#### **Equipment and Rental**

- Warranty Claims •
- Labor Resource
- **Technician Performance**
- **Rental Utilization**





- 300+ Reports
- 1200+ Metrics
- 100+ Dimensions
- 1500+ Attributes
- Drillbacks to M3



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00420	Derivative financial instruments;	1	00420				
00430	Deferred income tax liabilities;	1	00430				
00440	Post-employment benefits;	1	00440				
00450	Provisions - other liabilities & charges	1	00450				
00460	Sub Total Non-current Liabilities:	1	00460				
00570	Liabilities of disposal for group FA's	1	00570				
00590	Total liabilities:	1	00590				
00605	Equity and liabilities:	3	00605				
00615	Equity attributable to owners of parent	3	00615				
00620	Ordinary shares	1	00620				
00630	Share premium	1	00630				
00640	Other reserves;	1	00640				
00650	Retained earnings;	1	00650				
00660	Sub Total:	1	00660				
00680	Non-Controlling Interests	1	00680				
00700	Total Equity:	1	00700				
00710	Total equity and liabilities:	1	00710				
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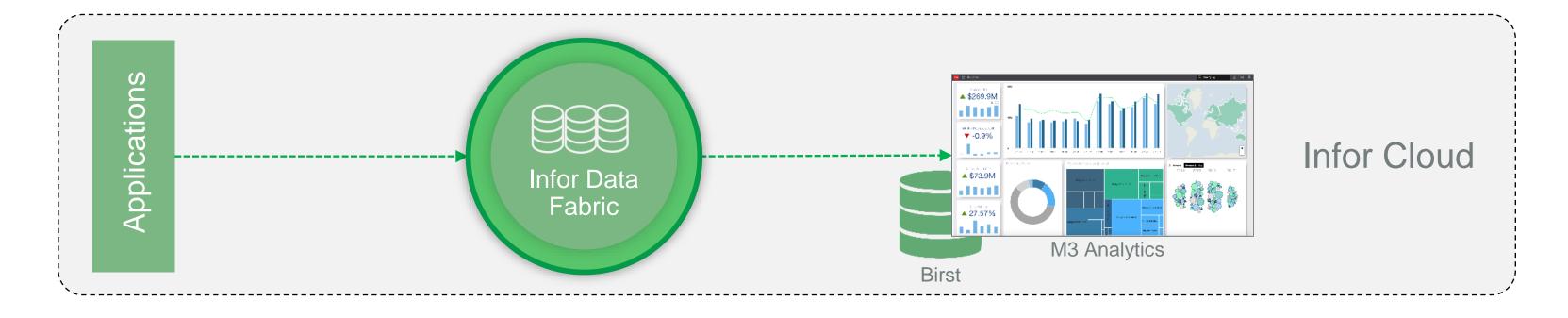


## Data Lake – With M3 Analytics



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## Data Lake – With external BI/DW





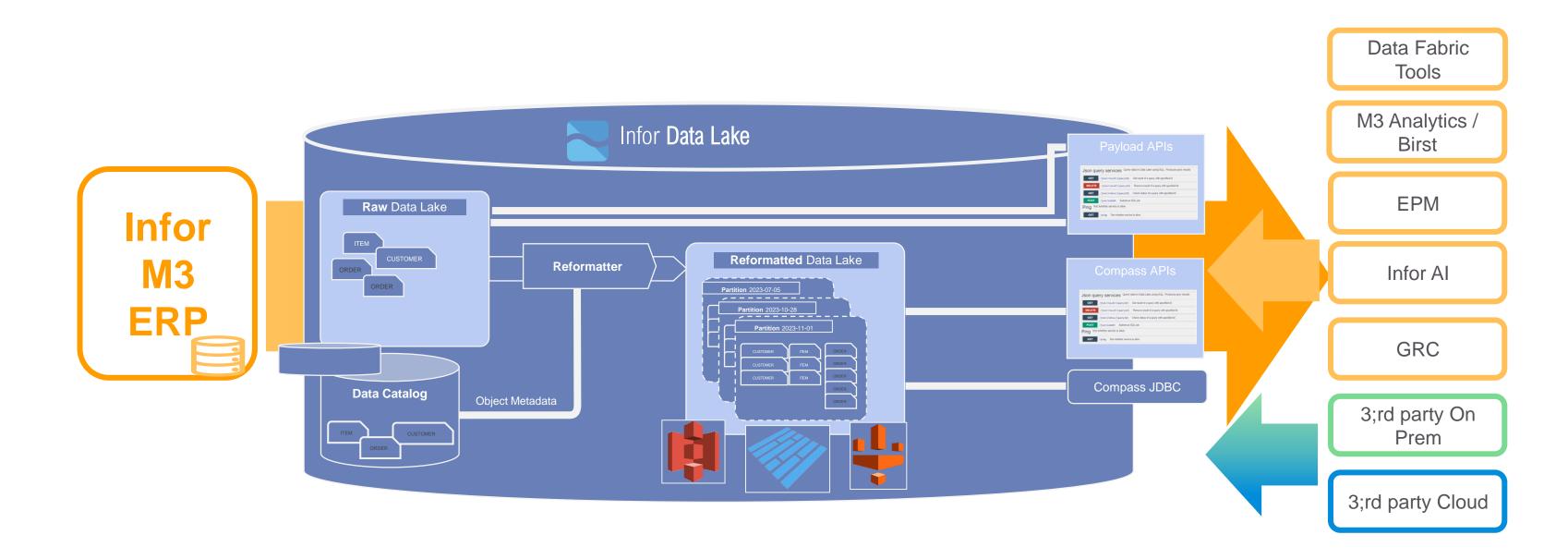


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## Data Fabric

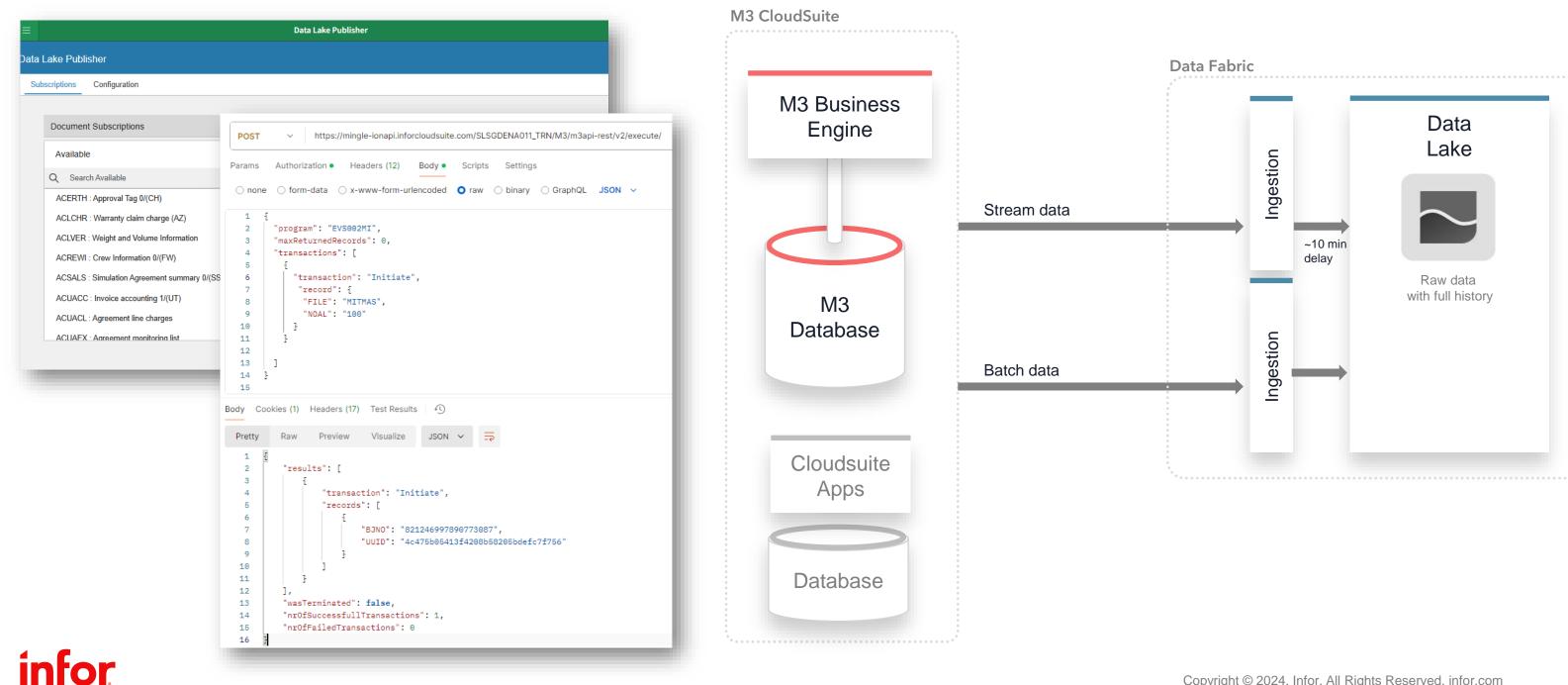


## **Infor Data Management**

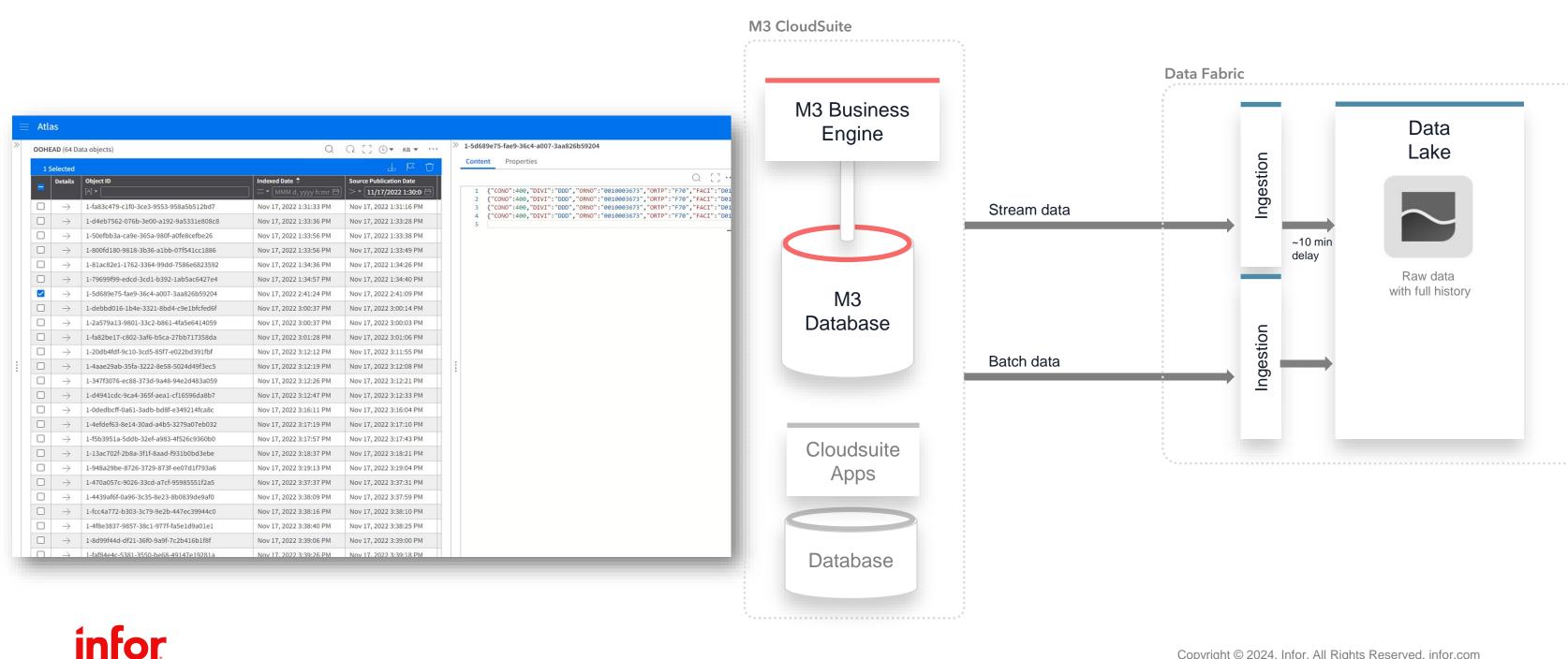


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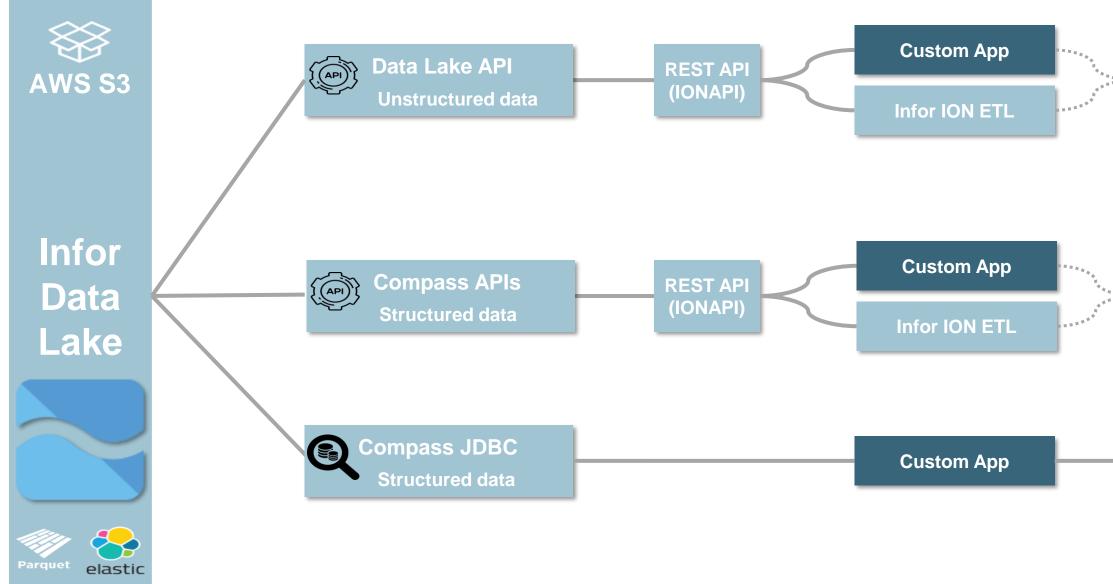
## M3 to Data Fabric



## M3 to Data Fabric



## **Consumers Overview**



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Returns the raw JSON *unstructured* data as ingested into data lake. Requires the custom application to parse data. Very fast.



Possible to use SQL Queries to extract *structured* data. Supports SQL JOIN. Returns SQL result set data. Potentially a bit slow but requires logic to manage the raw data.

#### End User

Tool capable of using a JDBC driver to retrieve *structured* data. Potentially a bit slow.

## **Data Lake API Egress**

API call retrieving unstructured data

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GET v https://mingle-ionapi.eu1.inforcloudsuite.com/SLSGDENA040_TST/DATAFABRIC/datale	ake/v2/dataobjects/byfilter?filter=dl_document_name eq 'OOHEAD' and dl_document_date range [20	22-11-17T10:00:00Z, 2022-11-18T00:00:00Z]&records=10	OOHEA	AD (64 Data obj	ects)
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KEY	VALUE	DESCRIPTION			eb7562-076b-3e00-a192-9 efbb3a-ca9e-365a-980f-a0
accept	multipart/mixed				0fd180-9818-3b36-a1bb-0
				→ 1-81	ac82e1-1762-3364-99dd-7
Accept-Encoding	identity			$\rightarrow$ 1.79	699f99-edcd-3cd1-b392-1a
Кеу	Value	Description			689e75-fae9-36c4-a007-3a
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					32be17-c802-3af6-b5ca-27
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Content-Encoding: identity					edbcff-0a61-3adb-bd8f-e3 fdef63-8e14-30ad-a4b5-32
Content-ID: 1-5d689e75-fae9-36c4-a007-3aa826b59204 dl id: 1-5d689e75-fae9-36c4-a007-3aa826b59204				1.00	03951a-5ddb-32ef-a983-4f
dl_10: 1-50689675-1489-3604-4007-344826059204 dl_compression_type: deflated					ac702f-2b8a-3f1f-8aad-f93
dl_document_name: OOHEAD				→ 1-94	8a29be-8726-3729-873f-e
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dl_document_indexed_date: 2022-11-17T13:41:24.597Z dl message id: 3db16a8f-9c47-41e2-a9c5-77cf702d81c4:-ION-:de6da722a40046e3b1767ff6	-4540464			$\rightarrow$ 1-44	39af6f-0a96-3c35-8e23-8b
dl_message_10. Sublaci-9047-4122-a90577017020010410W0000a722a400400501707110 dl from logical id: infor.m3.m3:eventhub	C1313100				4a772-b303-3c79-9e2b-4
dl_corrupt: false					3e3837-9857-38c1-977f-fa 99f44d-df21-36f0-9a9f-7c
dl_size: 1031					84e4c-5381-3550-be68-49
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Data Lake API

#### Unstructured data

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24d49f3ec5	Nov 17, 2022 3:12:19 PM	Nov 17, 2022 3:12:08 PM	
e2d483a059	Nov 17, 2022 3:12:26 PM	Nov 17, 2022 3:12:21 PM	
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47e19281a	Nov 17, 2022 3:39:26 PM	Nov 17, 2022 3:39:18 PM	

#### Storage & Management 10 OAS 3.0

#### e data objects stored in Data Lake

cts List data ob	ject properties using a filter.
cts/{id} Retrie	ve payload based on id from datalake
cts/splitquery	Split a demanding filter (producing more than 10K results) into several sm producing the same final result (up to 9500 results per one filter).
<b>cts/byfilter</b> S	tream data objects as a multipart stream, using a filter.

## Data Lake Egress

Data Lake Flow in ION

Sends unstructured data from Data Lake

- Scheduled
- Sends via ION Connection point

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Data Lake API Unstructured data

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## **Data Lake Egress**

SQL possibility for testing purposes

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SELE	CT h.ORNO as OrderNumbe		l.PONR as LineNumber, l.I	NO as Item, l.ORQT as	Quantity, 1.SAPR Price, 1.LMDT Chna	geDate, 1.deleted DeletedRecord		
JO		= 1.CONO and h.ORNO = 1.ORN	NO					
WHER	-	= 20221117 AND h.CUNO='75-J	JMDE001'					
OR	DER BY h.ORNO, 1.PONR							
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1	0010003673	75-JMDE001	1	75-JM002	1.00000000000000	40.00000000000000	20221117	false
2	0010003673	75-JMDE001	1	75-JM002	1.00000000000000	40.00000000000000	20221117	false
3	0010003673	75-JMDE001	2	75-JM003	2.0000000000000	50.0000000000000	20221117	false
4	0010003673	75-JMDE001	2	75-JM003	2.00000000000000	50.00000000000000	20221117	false
5	0010003673	75-JMDE001	3	75-JM004	10.00000000000000	60.00000000000000	20221117	false
6	0010003673	75-JMDE001	3	75-JM004	10.000000000000000	60.00000000000000	20221117	false
7	0010003681	75-JMDE001	1	75-JM002	1.0000000000000000	40.000000000000000	20221117	false
8	0010003681	75-JMDE001	1	75-JM002	1.00000000000000	40.00000000000000	20221117	false
9	0010003681	75-JMDE001	2	75-JM003	2.00000000000000	50.00000000000000	20221117	false
10	0010003681	75-JMDE001	2	75-JM003	2.00000000000000	50.0000000000000	20221117	false
11	0010003681	75-JMDE001	3	75-JM004	10.0000000000000	60.00000000000000	20221117	false
12	0010003681	75-JMDE001	3	75-JM004	10.00000000000000	60.00000000000000	20221117	false
13	0010003682	75-JMDE001	1	75-JM002	1.000000000000000	40.00000000000000	20221117	false
L4	0010003682	75-JMDE001	1	75-JM002	1.000000000000000	40.00000000000000	20221117	false
15	0010003682	75-JMDE001	2	75-JM003	2.00000000000000	50.00000000000000	20221117	false
16	0010003682	75-JMDE001	2	75-JM003	2.0000000000000	50.00000000000000	20221117	false
17	0010003682	75-JMDE001	3	75-JM004	10.000000000000000	60.00000000000000	20221117	false
18	0010003682	75-JMDE001	3	75-JM004	10.000000000000000	60.0000000000000	20221117	false





**Compass Editor** Structured data

## Data Lake Compass API Egress

SQL REST API call

POST <ul> <li>https://mingle-ionapi.eu1.inforcloudsuite.com/SLSGD</li> </ul> Params       Authorization •       Headers (12)       Body •       Pre-request \$	GET <ul> <li>https://mingle-ionapi.eu1.inforcloudsuite.com/SLSGDEN</li> </ul> Params •       Authorization •       Headers (9)       Body       Pre-request Scrip	Params  Authorization Headers (11) Body
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2 select 3 ··h.ORNO, 4 ··h.CUNO, 5 ··l.PONR,		Pretty     Raw     Preview     Visualize     JSON       1     {       2     "ORNO": "0010003663",
6 · 1.ITNO, 7 · 1.ORQT, 8 · 1.SAPR, 9 · 1.LMDT,	Ody     Cookies (2)     Headers (25)     Test Results       Pretty     Raw     Preview     Visualize     JSON	3 "CUNO": "U7210", 4 "PONR": "1", 5 "ITNO": "YPA1003", 6 "ORQT": "369.000000000000000, 7 "SAPR": "382.90000000000000,
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16 where 16 · h.CONO·=·400 17 · and h.LMDT·=·20221117· 18	5         "rowCount": 417,           6         "columns": [           7         {           8         "name": "ORNO",	13         "CUNO": "U7210",           14         "PONR": "1",           15         "ITNO": "YPA1003",           16         "ORQT": "369.000000000000000",           17         "SAPR": "382.90000000000000",
Body Cookies (2) Headers (25) Test Results	9     "datatype": "String"       10     },       11     {       12     "name": "CUNO",	18 "LMDT": "20221117", 19 "deleted": "false" 20 ] 21 { 22 }
Pretty     Raw     Preview     Visualize     JSON ✓     →       1     2     "status": "RUNNING",	13 "datatype": "String" 14 },	22 "ORNO": "0010003663", 23 "CUNO": "U7210", 24 "PONR": "1", 25 "ITNO": "YPA1003", 26 "ORQT": "369.00000000000000", 27 "SAPR": "382.9000000000000", 28 "LMDT": "20221117", 29 "deleted": "false" 30 }

### infor



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## Data Lake Compass API Egress

SQL query using the JDBC driver

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<ul> <li>Infor DataLake</li> <li>admin</li> </ul>	from (select top 3 * from OOHEAD where CONO=400 order by timestamp desc) oh JOIN "default".coline ol on oh.cono = ol.cono and oh.orno=ol.orno where oh.cono=400 order by oh.orno. ol.ponr							
> 📑 datacatalog 🚽 🔹	<u> </u>	where oh.co	ono=400 pr	der by oh.or	no, ol.ponr			
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> 🚍 ccurra > 🚍 cdwima		4003113848 4003113848	75-JMSE01 75-JMSE01	44 44		75-JM001 75-JM002		
> 🚍 ceaemp	9	4003113848	75-JMSE01	44	3	75-JM003		

infor



## **Infor OS Service Limits**

Service	Add-on Resource	Infor OS Essentials	Infor OS Professional	Infor OS Enterprise	TECH LM Resource Unit
User Management	SSO	15,000	75,000	510,000	Logins per day
Integration	Processing Capacity	350	3,500	35,000	MB per day
Scripting	Scripting Time	50	500	3,000	Minutes per day
API Gateway	API Executions	250,000	1,250,000	6,250,000	Executions per day
Document Management	Document Output	15,000	75,000	300,000	Documents per day
Data Fabric	Compass Compute Time	20	100	500	Minutes per day
Storage Capacity	Non DB Storage	2	4	8	TB per contract
Cloud Egress	Transferred out of CloudSuite	3	6	12	TB per year
Streaming Ingestion	Ingestion	6	12	24	GB per day
Artificial Intelligence	Training Time	240	1,920	5,760	Minutes per month
Digital Assistant	Skill Executions	100	500	1,500	Executions per day
Application Development	Runtime User	400	1,600	6,000	Concurrent User

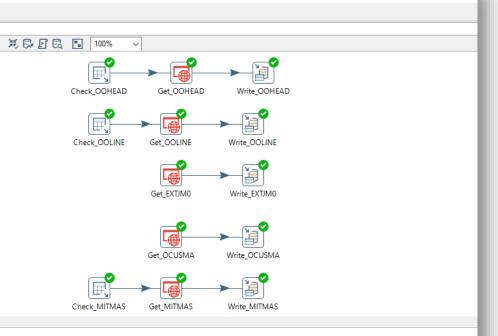
### infor

## Infor ETL Tool

- Connect to Data Lake using ION API credentials
- Update/Insert or "UpSert" into the local database
- Specify Columns and "where clause" to extract
  - Most common delta changes based on date/time last processed
- Local database drivers include
  - AS400, Infobright, MariaDB, MySql, MSSQLServer, PostgreSQL, Generic (JDBC ODBC), Oracle
  - Cloud as well as on-premise
  - ~40 more databases available via JDBC

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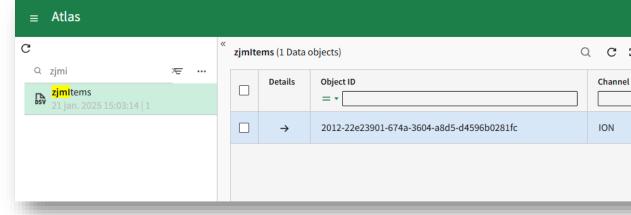


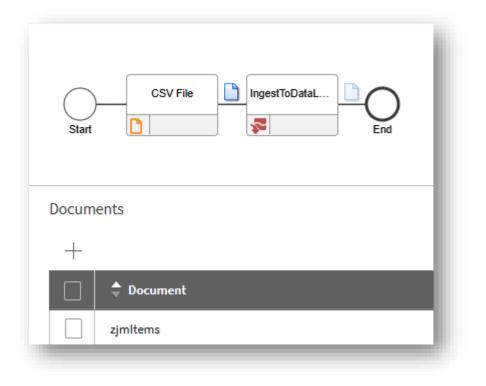
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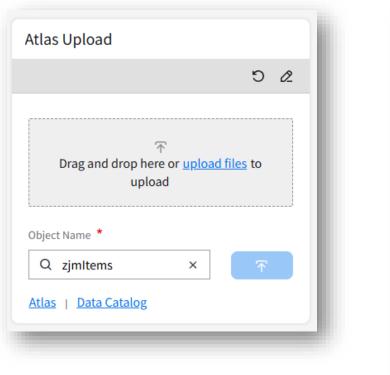
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0	0	34	34	0	0	0	0	Finished	1.2s	28
0	0	1	1	0	0	0	0	Finished	0.0s	37
0	1	15	15	0	0	0	0	Finished	0.9s	17
0	0	2318	2318	0	0	0	0	Finished	25.5s	91
0	0	1	1	0	0	0	0	Finished	0.0s	34
0	1	32	32	0	0	0	0	Finished	1.0s	34
0	15	15	15	4	11	0	0	Finished	0.9s	17
0	34	34	34	1	28	0	0	Finished	1.2s	28
0	2318	2318	2318	0	2161	0	0	Finished	26.3s	88
0	1	1	1	0	0	0	0	Finished	0.8s	1
0	1	1	1	0	1	0	0	Finished	0.8s	1
0	0	1	1	0	0	0	0	Finished	0.0s	37
0	32	32	32	1	31	0	0	Finished	1.0s	32

## Ingest external data

1	ITEM, COLOR
2	75-JM001,Blue
3	75-JM002,Red
4	75-JM003,Yellow
5	75-JM004,Black
6	75-JM005,White







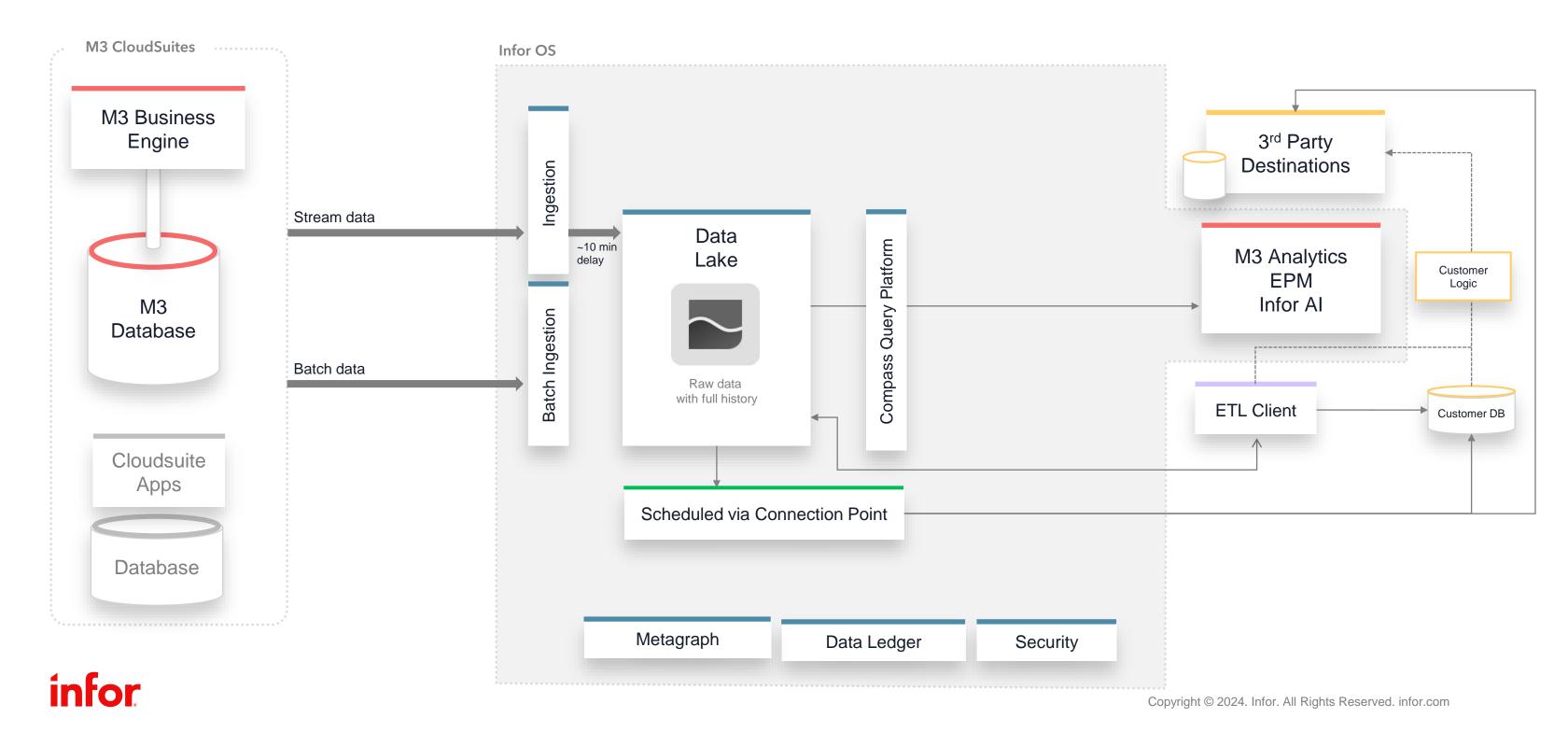
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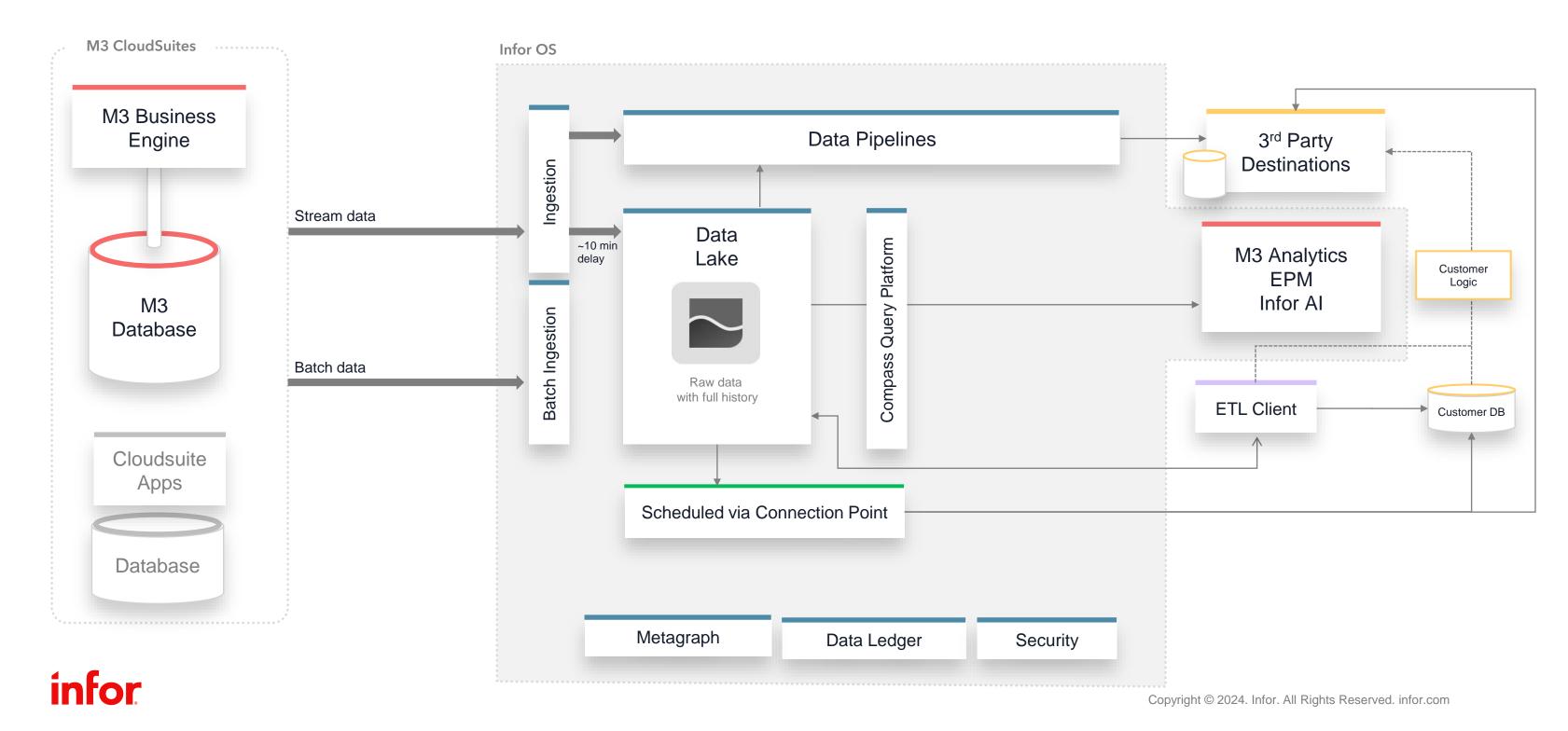
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	21 jan. 2025 1	3 75-JM002,Red			
		4 75-JM003,Yellow			
		5 75-JM004,Black			
		6 75-JM005,White			

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1	<b>ITNO</b> 75-JM003	ITDS Powerpoint clickers	Yellow
1 2	ITNO           75-JM003           75-JM001	ITDS         Powerpoint clickers         7.5 Amp 1/2 in. Hole Hawk1	Yellow Blue

## **M3 and Data Fabric**



## **M3 and Data Fabric**



## **Streaming example**

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5			75-JM005	20	Plastic mug	Plastic mug	2		400	75-JM151677	90	Programming for Absolute
5		400	75-JM004	20	Paper cuts	Paper cuts	<u>3</u>		400	75-JM151677	20	Programming for Absolute
7		400	75-JM001	20	7.5 Amp 1/2 in. Hole Hawk1	7.5 Amp 1/2 in. Hole	<b>—</b>		400	75-JM602775	90	Generative AI with Python a
3		400	75-1128BT	20	New item added 231207	Equinor extends its	° <u>5</u>		400	75-JM602775	20	Generative AI with Python a
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10		400	75-JMTEST10	20	Small plastic Christmas Tree	Christmas Tree	7	_	400	75-JM262209	90	Programming for Absolute
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19		400	KD-1002	99	Post-IT multi-colour block	Post-IT multi-colou	16		400	75-JM004	20	Powerpoint clickers
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## **Data Pipelines – Destinations**

Pipelines enables fast data delivery to various technologies, relational databases, analytics warehouses, streaming platforms and storage locations.

The Destinations component is used for defining and managing the connection to these locations where Stream Pipelines can offload data in real-time processing.



Amazon Aurora PostgreSQL

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#### Azure Database for PostgreSQL



Snowflake

#### Full disclaimer

#### \*Future destination is on roadmap

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Amazon Aurora PostgreSQL

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Streaming platforms\*

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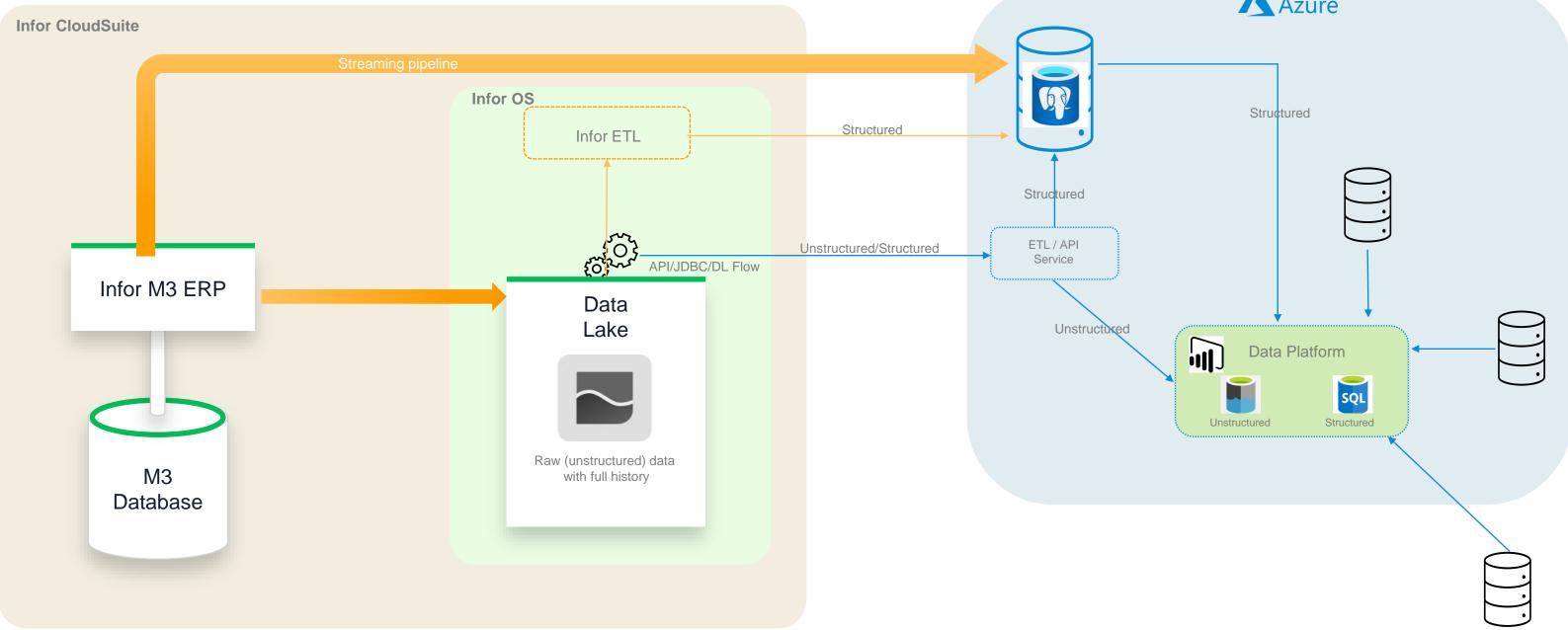
Azure Database for PostgreSQL



Snowflake

QL*	Amazon Redshift*
	Any storage*

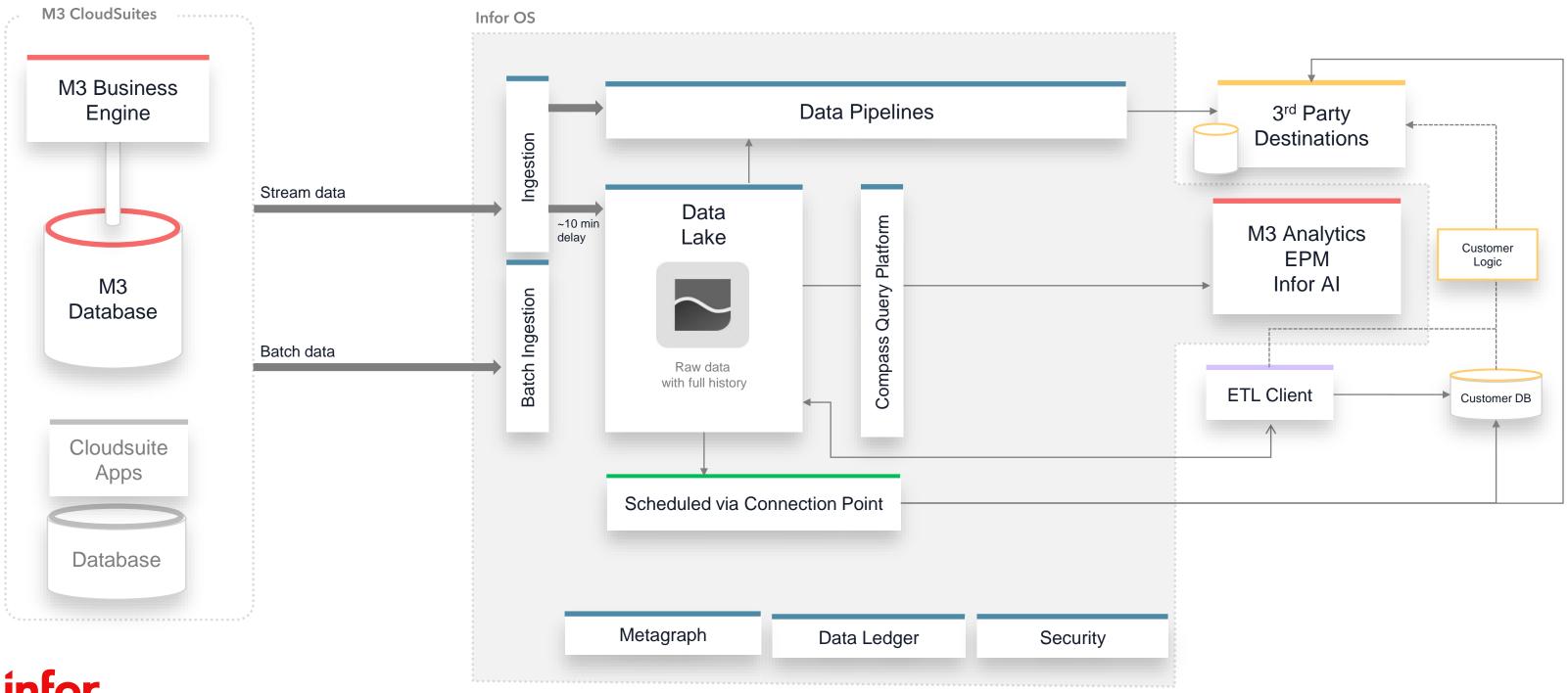
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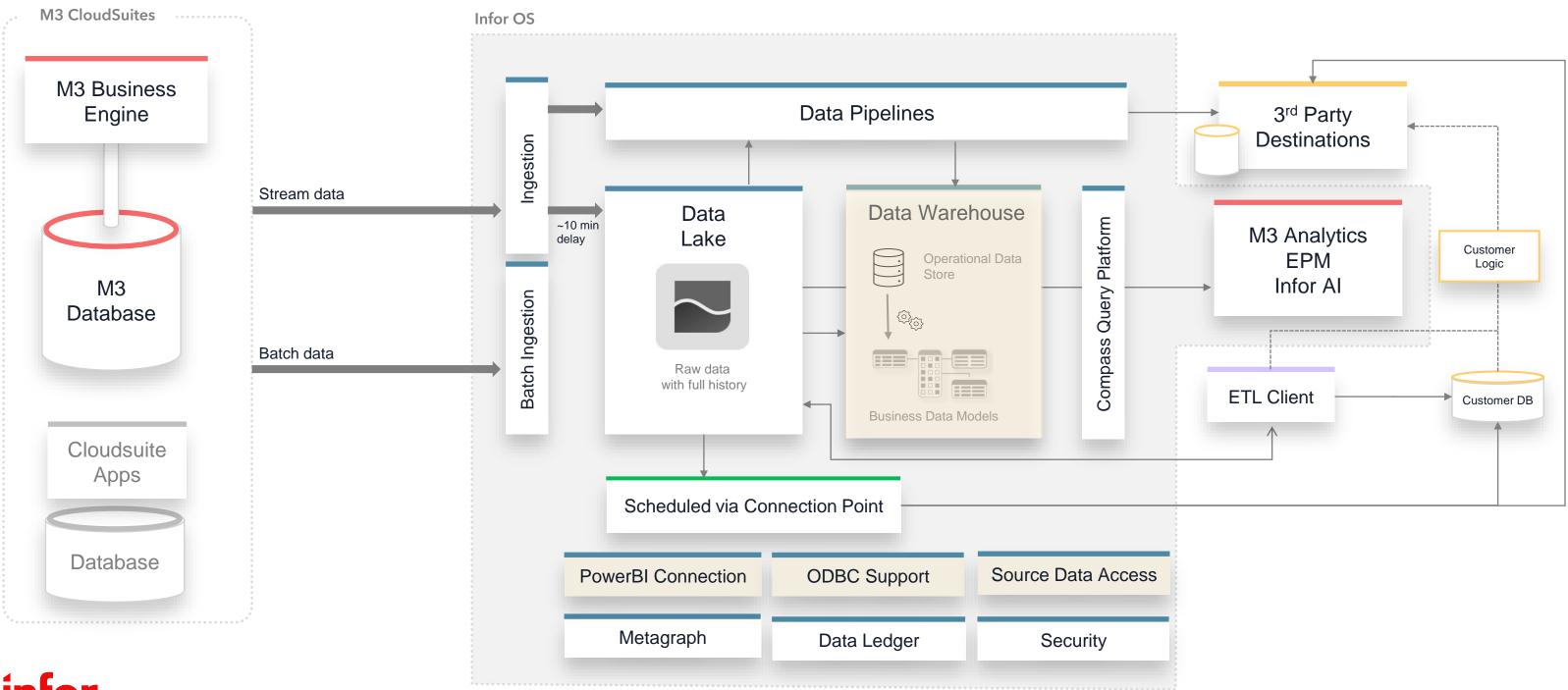


## **M3 and Data Fabric**



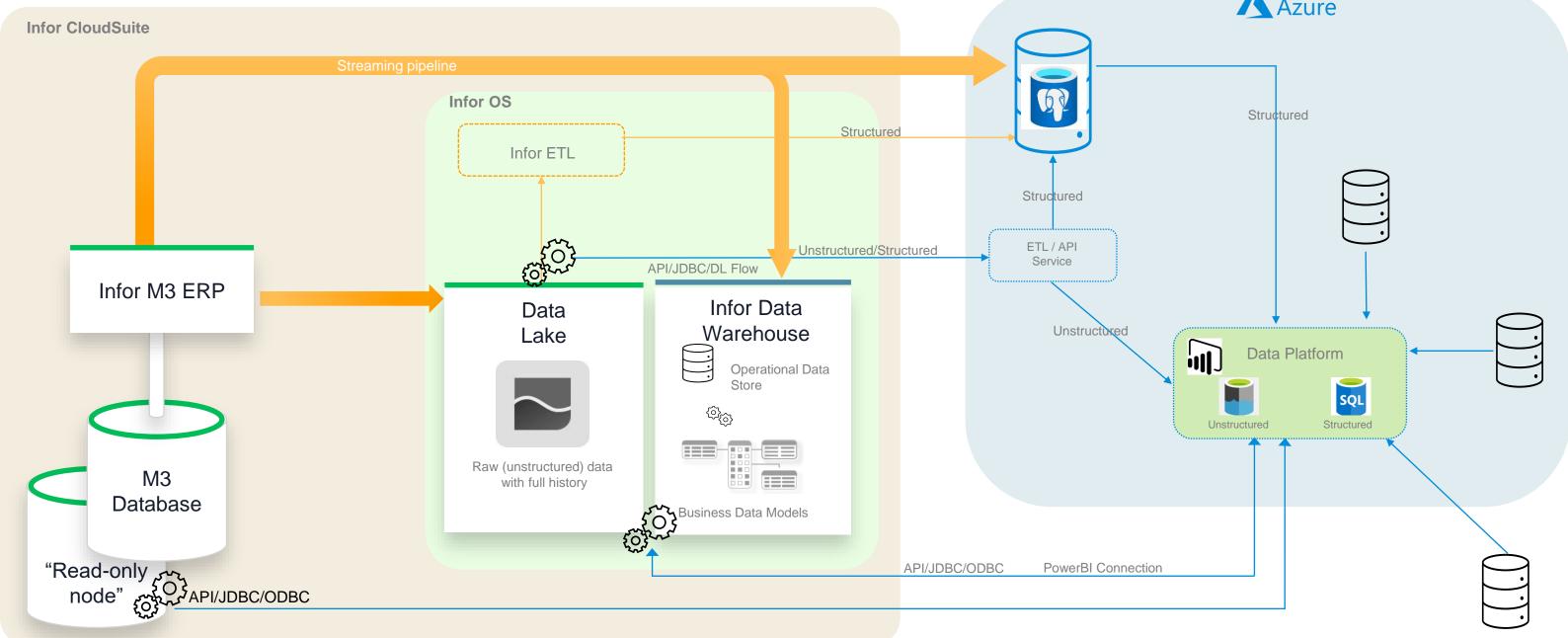
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## M3 and Data Fabric 2025+



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## **Roadmap items**



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## M3 Data Lake Publisher - Table Groups

Organizing your selections of data to publish

Tables Configuration						
Table Group Conformed Dimensions + 🕆						
Tables to Publish			B	ம்	⊌	С
Available	)	Selected				[←
Q Search Available	<b>A</b>	Q Search Selected				
ACLHED : Claim Header (AZ)		MITMAS : Item Master				
ACLSPC : Claim Spec (AZ)		OCUSMA : Customer				
ACLTYP : Claim Type		CSYTAB : System tables file				
ACLVER : Weight and Volume Information		CFACIL : Facility master				
ACREWI : Crew Information 0/(FW)						
ACSALS : Simulation Agreement summary 0/(SS)						
ACUACC : Invoice accounting 1/(UT)	-					

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## **April 2025**

#### **Stream Pipelines and Data Lake**

- Stream Pipeline destinations: RDS SQL Server / Azure SQL
- Batch time to Data Lake when streaming reduced from 10 to 5 minutes

#### Compass

- Compass query result 100 < 10 000 rows
- Compass SQL performance optimization for Analytical mode
- Synchronized schema updates across Data Catalog & Compass SQL

#### **Data Ledger**

- Data Ledger refresh multiple mismatches
- Data Ledger enhancements for streaming (M3 and LN not yet adopted)

#### Data Security Import/Export

Limited availability: Data Warehouse (fka Lakehouse) and Data Orchestrator

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Joakim Mattsson

Infor Solution Consulting

+46 733 27 51 56

Joakim.Mattsson@infor.com

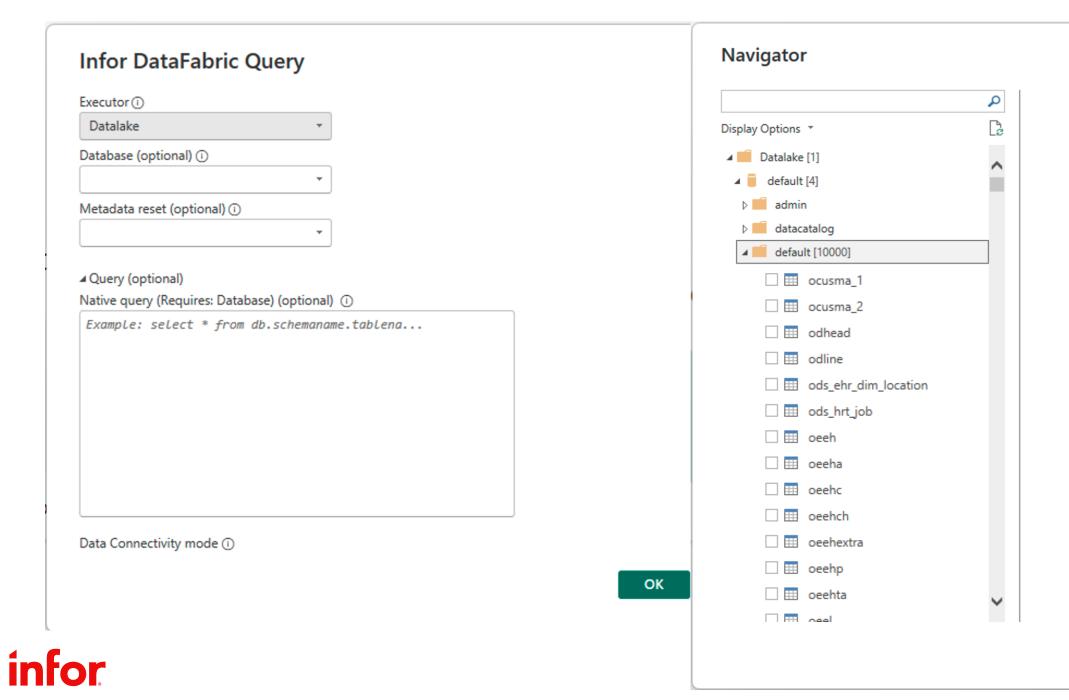
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## **MS Power BI Native Connector**

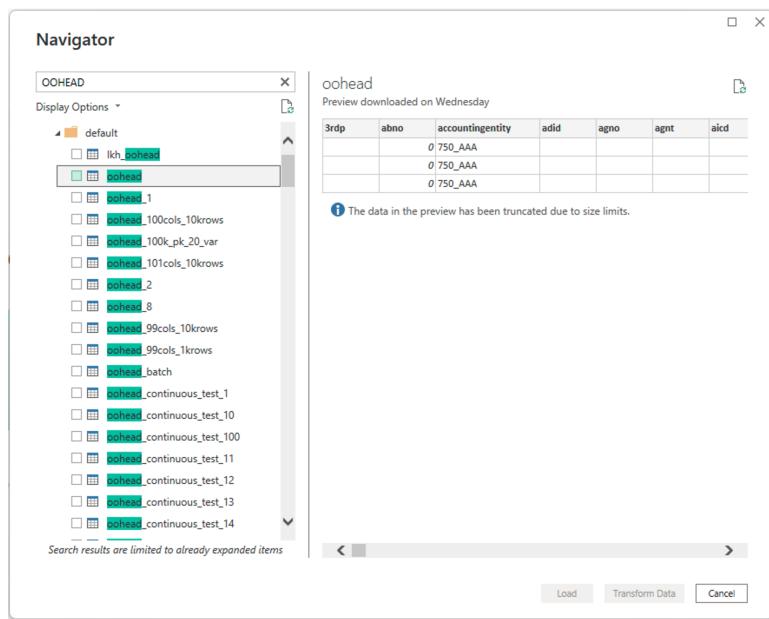
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## **MS Power BI Native Connector**



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## **MS Power BI Native Connector**



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