



# A spend management suite for all your needs

InfoTeam | March 19<sup>th</sup>, 2025

# Presenter



## **Maria Snertingdalen**

Senior Director Customer Success EMEA

25+ years experience from developing and implementing IT-systems and change management processes

13 years in Medius, Delivery Manager in EMEA and Customer Success related roles

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# The Changing Role of the CFO and finance teams

## Leading Transformation

**From** technical and fiduciary expertise with a **narrow financial focus**

**To** a business partner with **strategic & operational focus**, leading a data driven & low-cost Finance organization



# Medius Mission

“Empowering finance teams of the future”

We deliver solutions that **empower finance teams** to automate workflows, gain actionable insights and drive strategic decisions so that organizations can **optimize and transform spend**, create more value, reduce risk, and shape their financial future.

Medius enables customers to **focus on what they do best.**

This is why we exist.



**Bohus**

**Bohus doubled the  
performance at  
half the cost**

300.000 inv/year

96% PO Touchless

5 MNOK saved/year

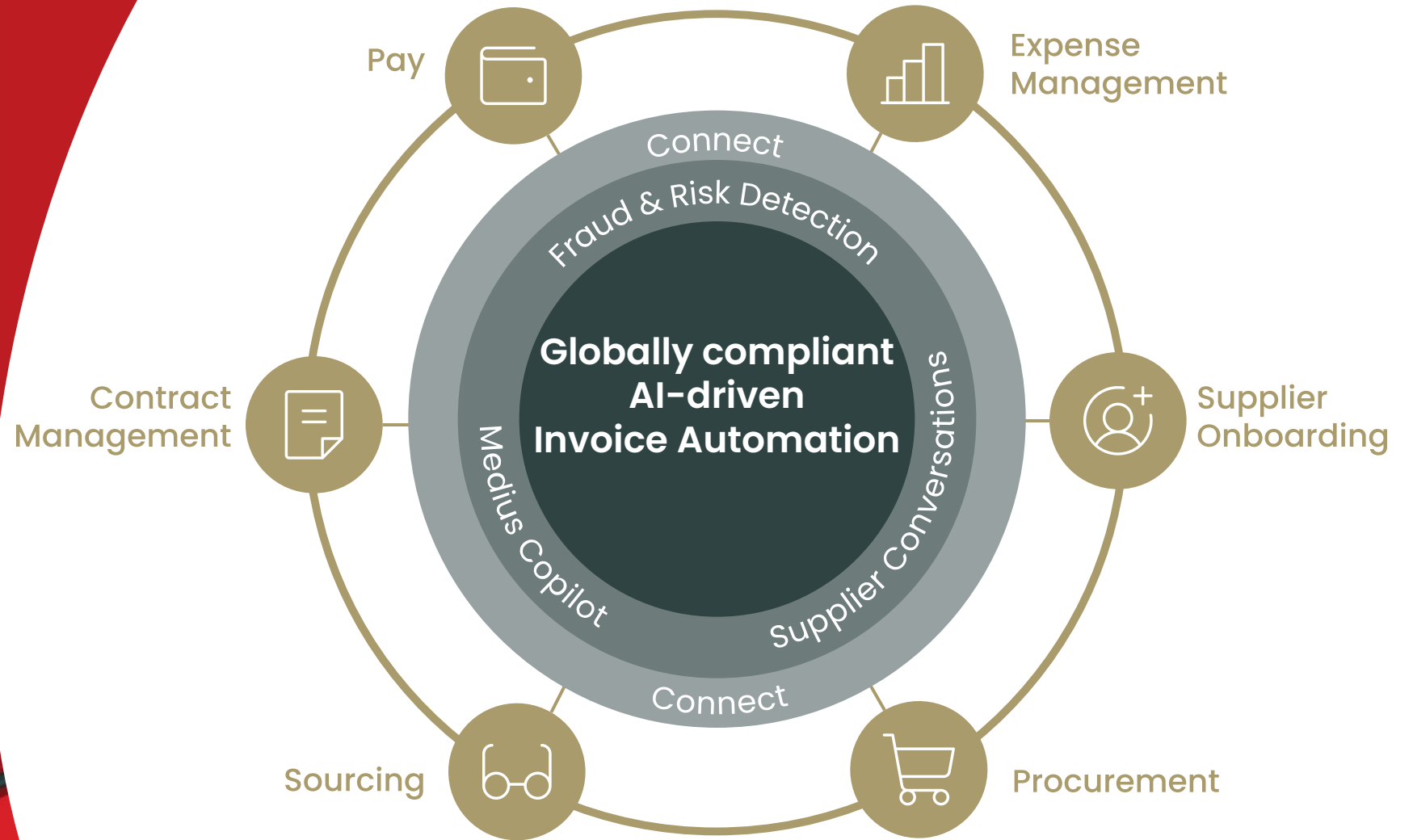
# Payables Foundation

## Full spend suite

Founded 2001  
in Linköping, Sweden

ERP | Industry | Regional  
independent

True cloud solution  
with Microsoft Azure  
13 years



# A global team to support all your needs

800+ Medius employees

4,000 Medius customers in 116 countries;  
5,000 Expensya customers in 192 countries

More than 160 million invoices annually

More than \$200 billion in spend processed

Medius offices in Linköping, Stockholm, Gothenburg, Oslo, Paris, London, Manchester, Vanheim, Krakow, Jacksonville, and Tunis



xerox



virgin atlantic

H&M

SEPHORA

RIMOWA



LUSH FRESH HANDMADE COSMETICS



# Eight ways Medius applies AI to your process

1



Best In Class Data  
Extraction and  
Validation and  
Reporting

2



Touchless  
Capture

3



SmartFlow

4



Fraud and Risk  
Detection

5



Your Intelligent  
Workmate

6



Conversational  
Optimization

7



99% Automated\*  
e-Invoicing

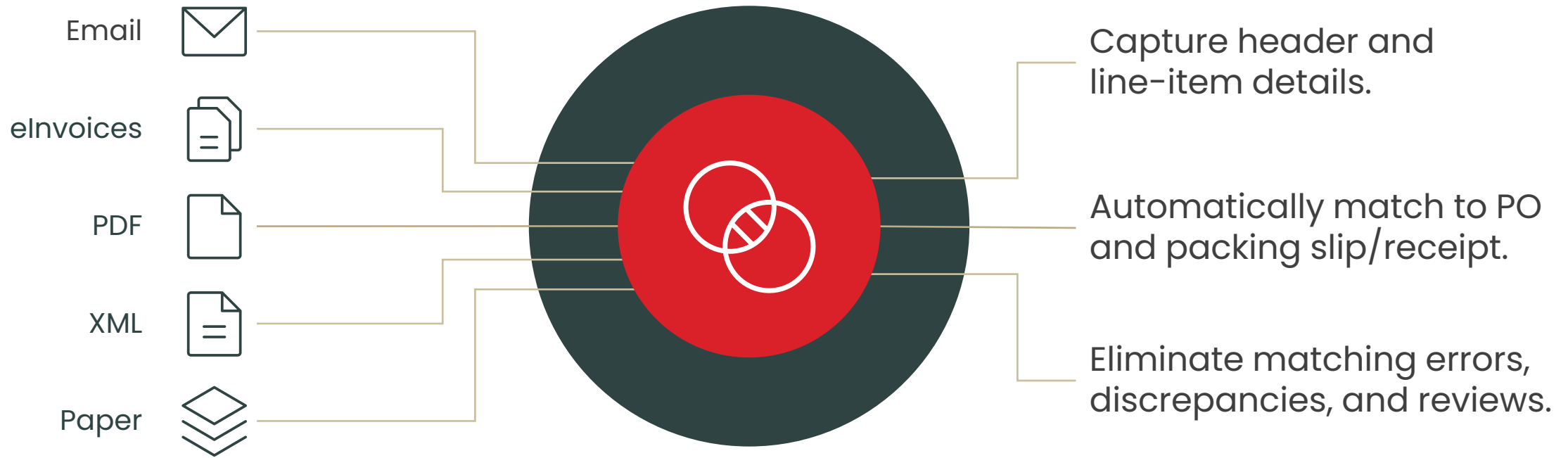
8



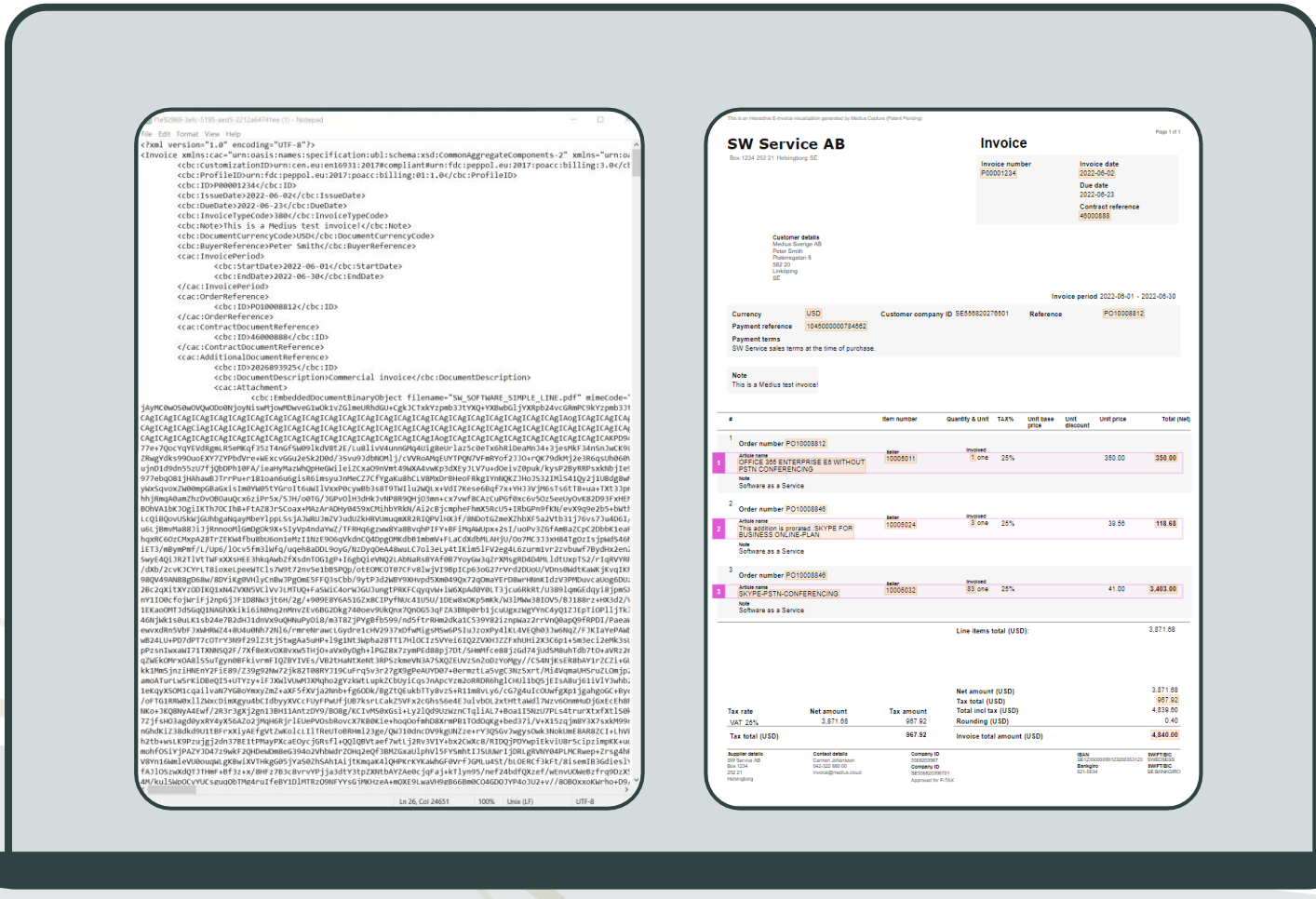
Touchless Payments



# Capture every invoice in any format



# E-invoicing made simple



## AI can make e-invoices 99%\* automated using AI

### Readable and editable invoice layout with learning

- Advanced learning of the supplier
- Learning of reference
- Re-mapping of fields

### Automatic detection of different formats

### Intelligent validations

- No IT involvement
- Same validations for all invoice types

### You are in control

\*patent pending solution

# E-invoicing made simple

The screenshot displays the AP Automation software interface. At the top, there's a navigation bar with 'AP Automation' and a search bar. Below it, a document viewer shows 'Document 2 of 194'. The main area features an interactive E-invoice visualization for 'SW Service AB'. The invoice details include:

- Company: MediusFlow SWE
- Supplier: Software Services (50...)
- Invoice number: P00001234
- Invoice date: 2022-06-02
- Due date: 2022-06-23
- Contract reference: 46000888
- Reference: PO10008812
- Order number: PO10008812
- Invoice date: 9/2/2023
- Currency: USD
- Customer company ID: SE556820276501
- Reference: PO10008812
- Contact name: Peter Smith
- Payment reference: 1045000000784562
- Payment terms: SW Service sales terms at the time of purchase.
- Note: This is a Medius test invoice!
- 2026893925

The interface also shows a 'Send to workflow' button and a table at the bottom with columns for Item number, Quantity & Unit, TAX%, Unit base, Unit price, and Total (Net).

AI can make e-invoices 99%\* automated using AI

**Readable and editable invoice layout with learning**

- Advanced learning of the supplier
- Learning of reference
- Re-mapping of fields

**Automatic detection of different formats**

**Intelligent validations**

- No IT involvement
- Same validations for all invoice types

**You are in control**

*\*patent pending solution*

# Let AI take care of coding

Auto-fills coding, tax and approver values for non-PO invoices.

Hits 95% precision after just two invoices.

Delivers highest rate of straight-through processing.

The screenshot displays a software interface for a 'Route - Non-PO invoice 56789'. The interface includes a header with a refresh icon, a navigation bar with tabs for 'Coding', 'Invoice image', 'Invoice details', 'Comments', 'File Attachments', 'History', and 'Links 1'. Below the navigation bar are several action buttons: '+ Add', 'Clone', 'Remove', 'Apply latest coding', and 'Retrieve approver'. A green notification box states: 'We have applied a coding suggestion that we believe is the one you want. If it is not correct just undo and apply your own.' Below this, a summary bar shows: 'Coded net: 260.65 Coded tax: 0.00 Coded total: 260.65 Coding balance (total): 0.00'. The main area contains a table with columns for '#', 'Code string', 'Net', and 'Approver'. The table has one row with the following data: '# 1', 'Code string 6450 010 CC', 'Net 260.65', and 'Approver Peter Hamilton (peter)'. There are also 'Proj' and 'Desc' input fields below the table.

| # | Code string | Net    | Approver               |
|---|-------------|--------|------------------------|
| 1 | 6450 010 CC | 260.65 | Peter Hamilton (peter) |

# Deliver in-the-moment guidance for approvers

Guide approvers through the process.

Answer questions and provide tips.

Free AP teams to focus on more strategic work.

The screenshot shows an invoice approval interface. The main window is titled "Approve - Non-PO invoice 56789-12". It displays invoice details: Supplier Id DOOR001, Supplier Doors Services, Company Acme Inc., Net amount 260.65 USD, Tax 0.00 USD, Invoice date 2/21/2024, Due date 2/21/2024, and Invoice Payment. Below this, there are tabs for Coding, Invoice image, Invoice details, Comments, and File Attachments 1. A summary bar shows "Coded net: 260.65 Coded tax: 0.00 Coded total: 260.65 Coded balance (total): 0.00". A table lists coding lines with columns for #, Code string, and a status indicator. One line is shown: # 1, Code string 6450 010 CC Proj Desc. Below the table, it says "Showing 1 to 1 of 1 lines, 0 Selected". There are "0 comments" and a text area for writing a comment with a "Save Comment" button.

The sidebar is titled "Medius Copilot" and contains a message: "Medius Copilot works in the context of the current document. Provide feedback". Below this is a table of invoice lines with columns for invoice number, date, amount, and a status indicator (green checkmark). The table shows five lines: 56789-4 (2/21/2024, 260.65 USD), 56789-3 (2/21/2024, 260.65 USD), 56789-2 (2/21/2024, 260.65 USD), 56789 (2/21/2024, 260.65 USD), and 56789 (11/14/2023, 273.68 USD). Below the table is a timestamp "6/11/2024 1:20 PM" and a note "AI generated content may be incorrect". A button "why did I receive this invoice?" is present. At the bottom of the sidebar, there is another timestamp "6/11/2024 1:20 PM" and a thumbs up icon.

# Proactively detect fraud

Uses AI to spot anomalies and risk factors.

Identifies duplicate payments, fake invoices, and more.

Allows AP teams to take action immediately.

The screenshot displays the AP Automation software interface. The main window shows a list of PO invoices (29) with columns for Labels, Indicators, Task, Company, Supplier, Invoice no, PO Number, Amount, Currency, Due date, and Invoice d. Several rows are highlighted with red circles around the 'Risk' indicator, indicating detected anomalies or risk factors. A detailed view of a specific PO invoice (PS-169768) is shown on the right, including fields for Supplier (PHO0001), Net amount (1,281.00 USD), and Tax (0.00 USD). A 'Risks' section is visible, with a red box highlighting 'Active risks'. Below this, there are sections for 'Manual connection', 'Invoice details', 'Invoice image', 'Connect lines', 'Invoice PO number', 'Invoice total', 'Connected total', and 'Invoice lines'. The interface also includes navigation tabs like Home, Inbox, Dashboard, Reports, and Create, along with search and filter options.

| Labels | Indicators | Task         | Company   | Supplier     | Invoice no | PO Number  | Amount    | Currency | Due date   | Invoice d. |
|--------|------------|--------------|-----------|--------------|------------|------------|-----------|----------|------------|------------|
|        |            | Post control | Acme Inc. | Blue Steel   | AS180624   | MF-3832    | 0.00      | USD      | 7/18/2024  | 6/18/2024  |
|        |            | Analyze      | M MW      | OfficeMax    | AS1806     | MF-4224    | 1,000.00  | CAD      | 7/18/2024  | 6/18/2024  |
|        |            | Analyze      | M MW      | QBD          | AS1106     | MF-4185    | 200.00    | CAD      | 7/11/2024  | 6/11/2024  |
|        |            | Connect      | M MW      | Laundry Box  | 090624     | 123456     | 100.00    | CAD      | 7/9/2024   | 6/9/2024   |
|        |            | Connect      | Acme Inc. | Keystone ... | KIS-2302   | 4900012122 | 2,730.85  | USD      | 6/30/2024  | 5/31/2024  |
|        |            | Connect      | Acme Inc. | Keystone ... | KIS-94158  | G1234      | 554.00    | USD      | 6/30/2024  | 5/31/2024  |
|        |            | Post control | Acme Inc. | Phoenix S... | PS-90050   | AC-3518    | 1,501.00  | USD      | 6/20/2024  | 5/21/2024  |
|        |            | Connect      | Acme Inc. | Phoenix S... | PS-169768  | AC-3518    | 1,281.00  | USD      | 5/2/2024   | 4/2/2024   |
|        | Risk       | Connect      | Acme Inc. | Blue Steel   | 40957021-1 | 3283       | 6,013.09  | USD      | 2/18/2023  | 1/19/2023  |
|        |            | Connect      | Acme AB   | Moss Man...  | 75840      | 78116      | 2,364.07  | SEK      | 4/4/2024   | 3/5/2024   |
|        |            | Connect      | Acme Inc. | Blue Steel   | 40957021   | MF-3283    | 6,013.09  | USD      | 2/18/2023  | 1/19/2023  |
|        |            | Connect      | Acme Inc. | Asian Sca... | SS Inv 4   | 200        | 4,140.00  | USD      | 11/7/2013  | 10/8/2013  |
|        | Risk       | Post control | Acme Inc. | Blue Steel   | 81299021   | 4415101    | 27,675.00 | SEK      | 4/19/2023  | 3/20/2023  |
|        |            | Post control | Acme Inc. | Blue Steel   | 8129902    | 4415101    | 27,675.00 | SEK      | 4/19/2023  | 3/20/2023  |
|        | Alerts...  | Post control | Acme Inc. | Blue Steel   | 8129902    | 4415101    | 27,675.00 | SEK      | 4/19/2023  | 3/20/2023  |
|        | Risk       | Connect      | Acme AB   | NordTool     | 482102255  | MF-2994    | 4,358.00  | SEK      | 6/18/2022  | 5/19/2022  |
|        |            | Post control | Acme AB   | FNB          | 56873581   | MF-23456   | 9,546.00  | SEK      | 10/9/2021  | 9/9/2021   |
|        | Exce...    | Post control | Acme AB   | Moss Man...  | 75689      | 78116      | 2,364.07  | SEK      | 12/21/2019 | 11/21/2019 |
|        |            | Connect      | Acme Inc. | Kenslingt... | 76511      | MF-2564    | 76,954.14 | USD      | 1/20/2021  | 1/10/2021  |
|        | Parti...   | Post control | Acme AB   | SWEGAS AB    | 5127122    | MF-2814    | 12,819.00 | SEK      | 2/7/2021   | 1/8/2021   |
|        |            | Connect      | Acme Inc. | Blue Tooling | 201912433  |            | 621.00    | USD      | 1/29/2020  | 12/30/2019 |

# What's cooking

Stay compliant and accurate in the ESG and CSRD area with detailed insights from your invoices!

Reduce manual work with automated Statement Reconciliation!

# Stay compliant with ESG and CSRD legislations.

Fetch data from the supplier invoices for accuracy in the reporting

Fuel – diesel

kwh – electricity

etc

AP Automation Home Inbox Dashboard Reports Create Search

Document 5 of 42

Add/remove labels

2026893925

| # | Item number  | Quantity & Unit    | TAX% | Unit base price | Unit discount | Unit price | Total (Net) |
|---|--|--------------------|------|-----------------|---------------|------------|-------------|
| 1 | Article name<br>OFFICE 365 ENTERPRISE E5 WITHOUT PSTN CONFERENCING<br>Seller: 10005011<br>Note: Software as a Service        | Invoiced<br>1 one  | 25%  |                 |               | 350.00     | 350.00      |
| 2 | Article name<br>This addition is prorated.:SKYPE FOR BUSINESS ONLINE-PLAN<br>Seller: 10005024<br>Note: Software as a Service | Invoiced<br>3 one  | 25%  |                 |               | 39.56      | 118.68      |
| 3 | Article name<br>SKYPE-PSTN-CONFERENCING<br>Seller: 10005032<br>Note:   | Invoiced<br>83 one | 25%  |                 |               | 41.00      | 3,403.00    |

Reference  Line items   
 Order number  Order number  
 Contract number \*  Item number  
 Delivery note \*  Item description  
 SWIFT/BIC  Quantity  
 Bankgiro  Unit \*  
 Plusgiro  Amount A \*  
 IBAN \*  Date A \*  
 BBAN  
 Referenced documents  
 Invoice date  
 Due date \*  
 Currency  
 Tax amount  
 Rounding \*

| Item number | Item description   | Quantity | Amount   | Unit |
|-------------|--|----------|----------|------|
| 1           | 10005011 OFFICE ENTERPRISE E5 WITHOUT PSTN CONFERENCING            | 1        | 350.00   | one  |
| 2           | 10005024 This addition is prorated.:SKYPE FOR BUSINESS ONLINE-PLAN | 3        | 118.68   | one  |
| 3           | 10005032 SKYPE-PSTN-CONFERENCING                                   | 83       | 3,403.00 | one  |



# Statement Reconciliation

Automated import from email to the Medius inbox for Statements

Visible and clear interface for statements with deviations or not

Deviations are shown directly in the inbox

Supplier Statement MED-12341

|           |                        |                |              |
|-----------|------------------------|----------------|--------------|
| Company   | Supplier               | Statement date | Total Amount |
| Medius UK | Sharp Business Systems | 15.12.2023     | 1535.56 GBP  |

Details Comments File Attachments History Links

Needs Attention (3) Matched (5) Not Considered (2) All (8)

| Invoice number | Invoice date | Due date | Amount                             | Currency | Status            |
|----------------|--------------|----------|------------------------------------|----------|-------------------|
| 8072458756     | 21.11.2023   | N/A      | 0.02                               | GBP      | Missing in System |
| 8072458760     | 21.11.2023   | N/A      | 0.05                               | GBP      | Missing in System |
| 8072489345     | 07.12.2023   | N/A      | Statement: 20.00<br>Invoice: 30.00 | GBP      | Exception         |

Items per page: 10 1-3 of 3 items

Restart

Send Supplier Response Archive

SHARP Sharp Business Systems UK Plc  
Moor Knoll Lane, East Ardsley  
Wakefield, WF3 2EE  
Tel: 01924 823455  
Credit Control: 01924-836226  
Web: www.sharp.eu  
Email: creditcontrol.absuk@sharp.eu

Account statement

Medius  
Grafton house  
Grafton street  
Hyde  
Cheshire  
SK14 2AX

Account statement from 01.11.2023 to 15.12.2023

If you pay by direct debit, payment for the invoices detailed will be taken on or around the due date.

| Doc. Number             | Doc. Date   | Trans-Internal action | Internal Doc.-No. | Currency | Amount  | Clearing   | PM |
|-------------------------|-------------|-----------------------|-------------------|----------|---------|------------|----|
| Balance carried forward | 01.11.2023: |                       |                   | GBP      | 182.02  |            |    |
| BS 03.11.2023           | 03.11.2023  | DZ                    | 8020346571        | GBP      | 182.02- | 8020346571 |    |
| 8072427469              | 07.11.2023  | RV                    | 8072427469        | GBP      | 122.02  | 8020351668 |    |
| 8072435879              | 08.11.2023  | RV                    | 8072435879        | GBP      | 30.00   | 8020351668 |    |
| 8072435880              | 08.11.2023  | RV                    | 8072435880        | GBP      | 30.00   | 8020351668 |    |
| 8072458756              | 21.11.2023  | RV                    | 8072458756        | GBP      | 0.02    |            |    |
| 8072458758              | 21.11.2023  | RV                    | 8072458758        | GBP      | 0.01    |            |    |
| 8072458759              | 21.11.2023  | RV                    | 8072458759        | GBP      | 0.02    |            |    |
| BS 05.12.2023           | 06.12.2023  | DZ                    | 8020351668        | GBP      | 182.02- | 8020351668 |    |
| 8072489344              | 07.12.2023  | RV                    | 8072489344        | GBP      | 30.00   |            |    |
| 8072489345              | 07.12.2023  | RV                    | 8072489345        | GBP      | 30.00   |            |    |
| 8072490849              | 07.12.2023  | RV                    | 8072490849        | GBP      | 174.96  |            |    |

Medius  Saint-Gobain Distribution Norway AS

# SGDN OG MEDIUS

GROW &  
IMPACT

Åse Tokle & Siri Berntsen

SAINT-GOBAIN DISTRIBUTION NORWAY

  
SAINT-GOBAIN

# Presenter



## **Åse Tokle**

Avd. Leder Inngående faktura SGDN

15 år i Optimera AS / Saint-Gobain Distribution Norge AS

[ase.tokle@saint-gobain.no](mailto:ase.tokle@saint-gobain.no)

# SAINT-GOBAIN DISTRIBUTION NORWAY

MAKING  
THE  
WORLD  
A BETTER  
HOME



Shared service center (SSC) ► Finance, Credit Management, HR, Payroll, Sustainability, Business Development/ IT-Digital, Logistics

# SAINT-GOBAIN DISTRIBUTION NORWAY



Committed to achieve  
**carbon neutrality** in 2030



**Market leader** in all our  
businesses

Sales

**24**

billion nok

Locations

**270**

Logistics

**22**

2 CW & 20 regional  
HUBs

More than

**3 600**

employees

Prefab factories

**8**

covering Norway

Heavy building - Timber – PHS – CEE – Industry – Ventilation – Tiles – Hydropower – Tools & fixings – Interiors – Prefab – Services

SAINT-GOBAIN DISTRIBUTION NORWAY

**MAKING  
THE  
WORLD  
A BETTER  
HOME**



# SAINT-GOBAIN DISTRIBUTION NORWAY

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2017 - oppstart med volum inntil 400.000 fakturaer/700 brukere

2020 - etablerte Elevate-samarbeid og Capture organisert som SSC med Br.Dahl, Optimera, FK mm

2024 – SmartFlow (AI-konteringsforslag) CoPilot og E-fakturaer via Capture

2025 – oppstart M3CE for 5 av våre 10 selskaper  
volum: inntil 840.000 fakturaer/2.200 brukere

**MAKING  
THE  
WORLD  
A BETTER  
HOME**

## **Overgangen fra M3 on-prem til M3CE**

→ Nivåer for automasjon har ikke “dumpet”

## **Ongoing process for å importere alle fakturaer (inkl EDI+EHF) gjennom Medius Capture**

→ Snart er alle fakturaer via Capture

## **Felles platform M3CE og Medius**

→ Felles rutiner





# Skap verdi med teknologi

InfoTeam | March 19<sup>th</sup>, 2025

# Proud of our customers achievement!

## Invoice Capture

Extract data from invoices of all formats.

KPI: Touchless Capture Rate

**69.3%**  
AVERAGE

**99.3%**  
BEST-IN-CLASS 

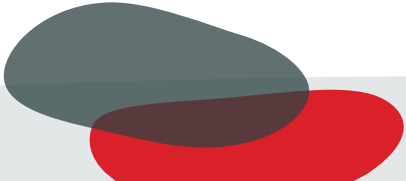
## PO Matching

Connect invoice to PO(s) and match invoice details.

KPI: Touchless Processing Rate

**63.31%**  
AVERAGE

**93.32%**  
BEST-IN-CLASS 

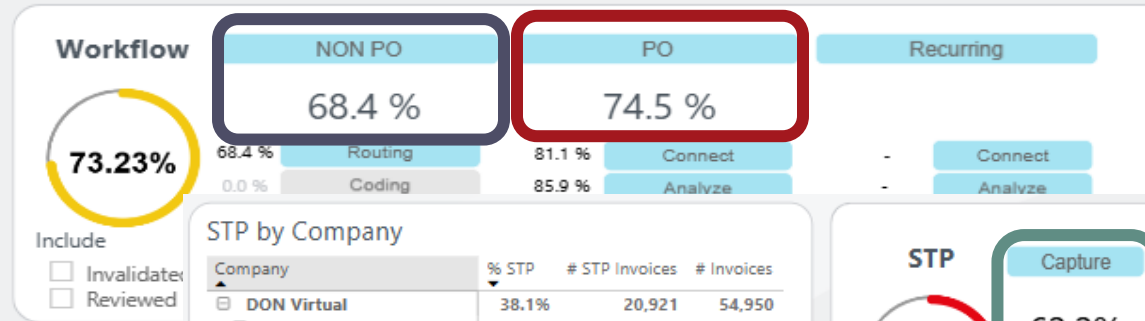
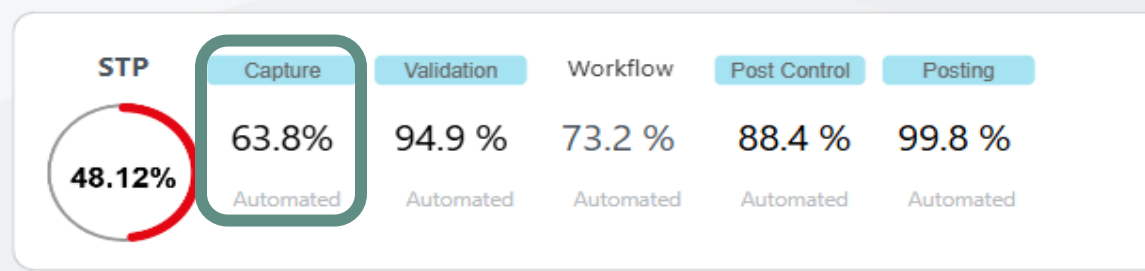


# Before and after M3 Cloud

STP by Company

| Company                   | % STP        | # STP Invoices | # Invoices    |
|---------------------------|--------------|----------------|---------------|
| ☐ DON Virtual             | 45.9%        | 28,086         | 61,196        |
| ☐ M3 Virtual              | 48.1%        | 28,086         | 58,374        |
| ☐ OptimeraVirtual (On...  | 48.4%        | 21,339         | 44,071        |
| ☐ Flisekompaniet AS (...) | 54.8%        | 1,871          | 3,417         |
| ☐ Optimera Eiendom (...)  | 50.0%        | 2              | 4             |
| ☐ Optimera AS (old)       | 48.1%        | 19,351         | 40,211        |
| ☐ Almenningsbutikken...   | 31.2%        | 103            | 330           |
| ☐ Saint-Gobain Distrib... | 11.0%        | 12             | 109           |
| ☐ Br Dahl Virtual         | 47.2%        | 6,747          | 14,303        |
| ☐ Visma Virtual           | 0.0%         | 0              | 2,822         |
| <b>Total</b>              | <b>45.9%</b> | <b>28,086</b>  | <b>61,196</b> |

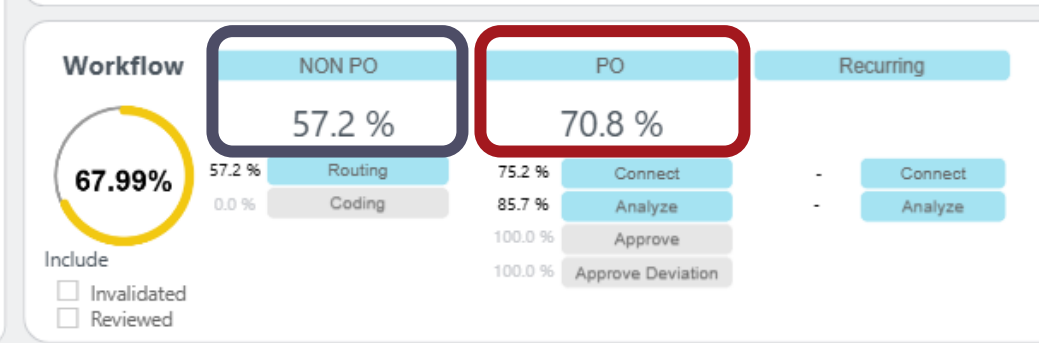
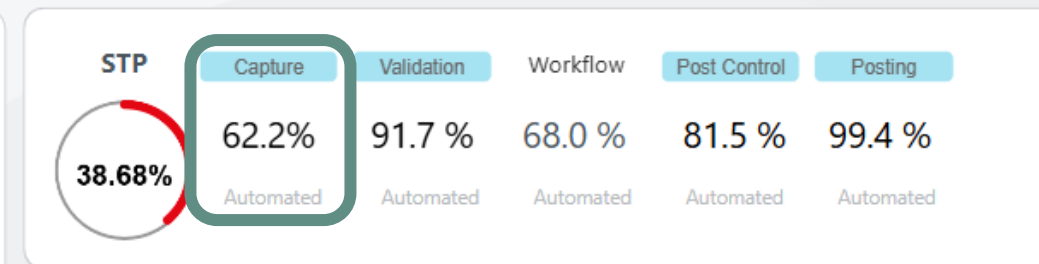
01/Nov/24 - 28/Nov/24



STP by Company

| Company                   | % STP        | # STP Invoices | # Invoices    |
|---------------------------|--------------|----------------|---------------|
| ☐ DON Virtual             | 38.1%        | 20,921         | 54,950        |
| ☐ M3 Virtual              | 48.0%        | 5,922          | 12,341        |
| ☐ M3CE Virtual            | 37.2%        | 14,999         | 40,371        |
| ☐ Optimera AS M3CE V...   | 37.2%        | 14,999         | 40,371        |
| ☐ Optimera AS (New)       | 38.7%        | 14,209         | 36,735        |
| ☐ Almenningsbutikken...   | 28.3%        | 69             | 244           |
| ☐ Flisekompaniet AS (...) | 22.3%        | 717            | 3,214         |
| ☐ SG Distribution Nor...  | 2.3%         | 4              | 175           |
| ☐ Optimera Eiendom ...    | 0.0%         | 0              | 3             |
| ☐ Visma Virtual           | 0.0%         | 0              | 2,238         |
| <b>Total</b>              | <b>38.1%</b> | <b>20,921</b>  | <b>54,950</b> |

01/Feb/25 - 28/Feb/25



# Medius Smartflow for SGDN

Generated coding suggestions for the “new” company after short time!

The screenshot shows the 'Route - Non-PO invoice 56789' interface. At the top, there are icons for a bar chart, a camera, a calendar, and a refresh button. Below these are fields for Supplier Id (DOOR001), Supplier (Doors Services), Company (Acme Inc.), Net amount (260.65 USD), Tax (0.00 USD), Invoice date (2/21/2024), Due date (2/21/2024), Invoice no (56789), and Payment ref. A navigation bar includes 'Coding' (selected), 'Invoice image', 'Invoice details', 'Comments', 'File Attachments', 'History', and 'Links 1'. Below the navigation bar are buttons for '+ Add', 'Clone', 'Remove', 'Apply latest coding', and 'Retrieve approver'. There are also 'Templates', 'Filters', and 'More' options. A green notification box states: 'We have applied a coding suggestion that we believe is the one you want. If it is not correct just undo and apply your own.' Below this is a summary bar: 'Coded net: 260.65 Coded tax: 0.00 Coded total: 260.65 Coding balance (total): 0.00'. At the bottom is a table with columns for '#', 'Code string', 'Net', and 'Approver'. The table contains one row with a checked checkbox, '# 1', '6450' (with a green checkmark), '010' (with a green checkmark), 'CC', '260.65', and 'Peter Hamilton (peter)' (with a green checkmark). Below the table are 'Proj' and 'Desc' input fields.

| # | Code string | Net    | Approver               |
|---|-------------|--------|------------------------|
| 1 | 6450 010 CC | 260.65 | Peter Hamilton (peter) |



**Saved time = saved money**

## **Bypass Post Control**

Automate coding for extra costs like freight by using invoice line information.

### **Automated**

**- 2.800 invoices per month**

### **Equivalent to**

**- 25 hours saved time per month**



## Medius CoPilot: Best AP-friend

- ✓ Activated beginning of November 2024 as a part of Medius Pilot program.
- ✓ Due to other priorities (M3 cloud lift) there were no information sent out to the end users or to the organization.
- ✓ However, more than 200 persons have found the icon for the CoPilot and asked about 400 various questions.
- ✓ The AP team became aware of the use when the service accidentally had some minor downtime.

# Why have I received this invoice?

Fakturaen har blitt automatisk rettet til deg basert på aktivering av regel InvoiceReferenceByUsername. Med denne regelen blir fakturaen **distribuert til en referanse spesifisert på fakturaen.**

Derfor er **din oppmerksomhet og beslutning** nødvendig for godkjenningsprosessen.

The screenshot displays the AP Automation software interface. The top navigation bar includes 'Home', 'Inbox', 'Dashboard', 'Reports', and 'Create'. A search bar is visible. The main content area is divided into two sections:

- Invoice List (25):** A table with columns for Labels, Indicators, Task, and Company. The list includes various tasks such as 'Post control' and 'Route' for companies like 'Acme Inc.' and 'MediusFlow SWE'.
- Route - Non-PO invoice details:** Shows supplier information (Supplier id: LNE001, Supplier: Lite n'Easy, Company: Acme Ltd) and coding details. A green notification states: 'We have applied a coding suggestion. You can apply your own.' Below this, it shows 'Coded net: 185.80 Coded tax: 0.00 Coded total: ...'. A table for 'Code string' shows a single entry with values 6201, 100, 5400, and 8728483. At the bottom, there are buttons for 'Save', 'On hold', 'Send for review', 'Control Center', and 'Invalidate'.

# Should I approve this invoice?

## ### Analyse av faktura:

### 1. \*\*Godkjenningsstatus for tidligere fakturaer:\*\*

- Faktura "9204364936" ble avvist.
- Faktura "9204431827" ble godkjent.
- Faktura "9204431807" ble godkjent.
- Faktura "9204431798" ble godkjent.
- Faktura "9204431818" ble godkjent.

Totalt ble 4 ut av 5 tidligere fakturaer godkjent, mens 1 ble avvist.

### 2. \*\*Brutto beløp sammenligning med gjennomsnitt:\*\*

- Gjennomsnittlig brutto beløp (i NOK) på tidligere fakturaer:
  - 4459.92
  - 5195.29
  - 888.02
  - 2254.67
  - 2992.06

- Gjennomsnitt:  $(4459.92 + 5195.29 + 888.02 + 2254.67 + 2992.06) / 5 = 3157.592$  NOK

- Brutto beløp for nåværende faktura: 751.56 NOK

Nåværende faktura er signifikant lavere enn gjennomsnittet av tidligere fakturaer.

### 3. \*\*Kommentarer:\*\*

- Ingen kommentarer på nåværende faktura.

Tidligere fakturaer hadde generelt få eller ingen kommentarer, med unntak av en kommentar på fakturaen "9204364936", som ble avvist.

### 4. \*\*Sammenligning av kodingsdimensjoner:\*\*

- Nåværende faktura har koding "Montér Vega" for "Avdeling" (Blir

## ### Konklusjon:

Basert på analysen av de tidligere fakturaene og den nåværende fakturaen, finner jeg **ingen alarmerende avvik**. Størrelsen på nåværende faktura er betydelig lavere enn gjennomsnittet, noe som indikerer at det ikke er ekstremt eller utenfor de normale grensene.

**Du bør vurdere å godkjenne denne fakturaen.**



# Top 5 asked

Jeg må informere deg om at det ikke er hensiktsmessig å bruke en faktura til noe annet formål enn det som er nødvendig for å behandle den i henhold til bedriftens retningslinjer.

En faktura inneholder viktig informasjon som bør håndteres med forsiktighet og konfidensialitet.

Hvis du ikke skal godkjenne eller behandle fakturaen videre, bør den oppbevares eller kastes på en sikker måte i henhold til bedriftens retningslinjer for dokumenthåndtering.

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Should I make a paper airplane out of this invoice?



## Take aways

- ✓ Medius is a niche solution that works with
  - ✓ All ERP/Logistic systems
  - ✓ All regions
  - ✓ All industries
- ✓ We want you to focus on what you do best! Stay in control and increase automation.
- ✓ Ownership of the solution increase the possibilities for automation.
- ✓ ERP upgrade/switch doesn't have to mean you start from scratch...



You are in control  
**WITH  
SUPERPOWERS**

Thank you.



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